

Adaptive Inferential Sensors Based on Evolving Fuzzy Models

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Abstract—A new technique to the design and use of inferential sensors in the process industry is proposed in this paper, which is based on the recently introduced concept of evolving fuzzy models (EFMs). They address the challenge that the modern process industry faces today, namely, to develop such adaptive and self-calibrating online inferential sensors that reduce the maintenance costs while keeping the high precision and interpretability/ transparency. The proposed new methodology makes possible inferential sensors to recalibrate automatically, which reduces significantly the life-cycle efforts for their maintenance. This is achieved by the adaptive and flexible open-structure EFM used. The novelty of this paper lies in the following: 1) the overall concept of inferential sensors with evolving and self-developing structure from the data streams; 2) the new methodology for online automatic selection of input variables that are most relevant for the prediction; 3) the technique to detect automatically a *shift* in the data pattern using the *age* of the clusters (and fuzzy rules); 4) the online standardization technique used by the learning procedure of the evolving model; and 5) the application of this innovative approach to several real-life industrial processes from the chemical industry (evolving inferential sensors, namely, *eSensors*, were used for predicting the chemical properties of different products in The Dow Chemical Company, Freeport, TX). It should be noted, however, that the methodology and conclusions of this paper are valid for the broader area of chemical and process industries in general. The results demonstrate that well-interpretable and with-simple-structure inferential sensors can automatically be designed from the data stream in real time, which predict various process variables of interest. The proposed approach can be used as a basis for the development of a new generation of adaptive and evolving inferential sensors that can address the challenges of the modern advanced process industry.

Index Terms—Concept shift in data streams, evolving fuzzy systems, fuzzy-rule aging, inferential sensors, learning and adaptation, Takagi–Sugeno (TS) fuzzy models.

I. INTRODUCTION

INFERENTIAL sensors [1], [21], [23], [27], [28] are able to provide accurate real-time estimates of difficult-to-measure parameters or expensive measurements (like emissions, bio-mass, melt index, etc.) from the available cheap sensors (like temperatures, pressures, and flows). Different empirical

methods have been used to develop inferential sensors, such as statistical models [2], neural networks (NNs) [3], support-vector machines [4], [22], and genetic programming [5], [13]. Model-based techniques for process-quality monitoring [1] often provide a valuable advantage over conventional approaches that rely on manual intervention and laboratory tests. Such models, however, are costly to build and maintain since the environment in which an industrial process takes place is dynamically changing, the equipment is getting older and contaminated or being replaced, raw materials usually alter in quality, and the complexity of processes leads to a number of aspects of the process being ignored by the models. A crucial weakness of model-based approaches is that they do not take into account the *shift* and *drift* in the data pattern that is related to the fact that these models are developed offline under certain conditions. Even minor process changes outside these conditions may lead to unacceptable performance deterioration that requires manual maintenance and recalibration.

The challenge is to develop inferential sensors with flexible yet interpretable structure [6] and adaptive parameters. The gradual evolution of the model structure (fuzzy rules) will mean that a retraining of the sensor when required will only modify (add, remove, or replace) one or few fuzzy rules [7]. Contrast this to a possible option of iteratively retraining an NN, which, in effect, will lead to a completely new NN and a loss of previous information [29]. Ideally, we would require inferential sensors that can automatically recalibrate and detect *shifts* and *drifts* in the data stream [4], [8]. One such methodological framework is presented by the evolving Takagi–Sugeno (ETS) fuzzy models [9], [10]. In this paper, we use this framework and build upon it a methodological concept for evolving inferential sensors, namely, *eSensors*, which is new and original. The main contributions of this paper include the following: 1) the overall concept of *eSensors*; 2) the new methodology for online automatic selection of input variables that are most relevant for the prediction; 3) the technique to detect automatically a *shift* in the data pattern using the *age* of the clusters (and fuzzy rules); 4) the online standardization technique used by the learning procedure of the evolving model; and 5) the application of this innovative approach to four real-life industrial processes from the chemical industries.

II. ADAPTIVE INFERENTIAL SENSORS BASED ON EFM

A. Principles of EFM

Evolving fuzzy models (EFMs) were first introduced as a technique for online adaptation of fuzzy-rule-based systems' 89

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90 structure (rule-based fuzzy sets), as well as their parameters
 91 [7], [14]. In that respect, they make a step further by comparing
 92 the aforementioned technique to the well-established adaptive-
 93 system theory [15], which is applicable to linear systems only
 94 and to a small circle of nonlinear systems. EFM systems are
 95 nonlinear, linguistically interpretable, yet adaptable online in a
 96 (local) least squares (LS) sense. The approach was further re-
 97 fined for the specific case of the so-called TS fuzzy models [16]
 98 by introducing a fully recursive algorithm called ETS [9], [10].
 99 ETS fuzzy models are particularly suited as a framework for
 100 addressing the challenges that the process industry faces nowa-
 101 days. They can provide the algorithmic backbone of systems
 102 that can be implemented as embedded autonomous intelligent
 103 sensors with self-calibration and self-maintenance capabilities.
 104 The basic idea of ETS is to allow the TS fuzzy system struc-
 105 ture to grow, shrink, adapt, and self-develop in an automatic
 106 fashion learned online from the data streams in a locally optimal
 107 way. TS fuzzy systems [16] are very attractive due to their dual
 108 nature—they combine the fuzzy linguistic antecedent part with
 109 a linear functional consequent part, thus being locally linear
 110 but nonlinear overall and being proven universal approximators
 111 [17]. The antecedent part is a linguistic representation of a
 112 partition of the measurable-variable space into fuzzily overlap-
 113 ping regions (see Fig. 14). The linguistic antecedent parts of
 114 TS fuzzy systems make them attractive for human operators
 115 (compared to NN, SVM, or polynomial models, for example).
 116 The architecture of an ETS fuzzy system is based on fuzzily
 117 weighted local linear models of the following form [9], [10]:

$$LM^i : y^i = \bar{x}^T \Theta \quad (1)$$

118 where LM^i denotes the i th local model, $i = 1, 2, \dots, N$; $\bar{x} =$
 119 $[1, x_1, x_2, \dots, x_n]^T$ represents the $(n + 1) \times 1$ extended vector
 120 of measurable variables; $y^i = [y_1^i, y_2^i, \dots, y_m^i]^T$ is the $m \times 1$
 121 vector of estimated variables; and $\Theta^i = [\theta_0^i \ \theta_1^i \ \dots \ \theta_n^i]^T$
 122 denotes the matrix of consequent parameters.

123 All of the N local linear models describe the process in a
 124 local area defined by fuzzy rules and are blended in a fuzzy
 125 way to produce the overall output that is nonlinear in terms of
 126 measurable variables x 's but is linear in terms of parameters Θ 's

$$y = \psi^T \Theta \quad (2)$$

127 where $\psi = [\lambda^1 \bar{x}^T, \lambda^2 \bar{x}^T, \dots, \lambda^N \bar{x}^T]^T$ is a vector of
 128 measurable variables that are weighted by the normalized
 129 activation levels of the rules, λ^i , $i = 1, 2, \dots, N$, with λ^i
 130 being the normalized firing level of the i th fuzzy rule that is a
 131 function of x , i.e., $\lambda^i(x)$.

132 The overall TS fuzzy model can then be described by a set of
 133 fuzzy rules of the following form:

$$R^i : \text{IF } (x_1 \text{ is around } x_1^{i*}) \text{ AND, } \dots \\ \text{AND } (x_n \text{ is around } x_n^{i*}), \text{ THEN } (y^i = LM^i) \quad (3)$$

134 where R^i denotes the i th fuzzy rule, with $i = [1, N]$; N is the
 135 number of fuzzy rules; $(x_j \text{ is around } x_j^{i*})$ denotes the j th fuzzy
 136 set of the i th fuzzy rule, with $j = 1, 2, \dots, n$; and x^{i*} is the
 137 focal point of the i th-rule antecedent part.

The degree of membership of a certain data point (x) to any
 of the fuzzy rules can be described by a Gaussian centered at its
 focal point

$$\mu^i = e^{-\frac{\sum_{j=1}^n (x_j - x_j^{i*})^2}{2(\sigma_j^i)^2}} \quad (4)$$

having a spread that is learned based on the data variance [10]

$$(v_{jk}^i)^2 = \rho (v_{j(k-1)}^i)^2 + (1 - \rho) \frac{1}{n_k^i} \sum_{l=1}^{n_k^i} \|z^{i*} - z_l\|_j^2, \\ v_{j1}^i = 1, \quad \sigma_{jk}^i \leftarrow v_{jk}^i \quad (5)$$

where v_{jk}^i denotes the variance of the data in the i th cluster
 in the j th dimension (j th variable) calculated at the k th time
 instant, σ_{jk}^i represents the spread of the Gaussian of the j th
 fuzzy set of the i th fuzzy rule calculated at the k th time instant,
 $z = [x, y]^T$ depicts the overall data vector, and n_k^i denotes the
 support of the i th cluster/rule—the number of samples that are
 associated with it based on the distance to the focal point.

The firing strength of a fuzzy rule is determined by a t -norm,
 which can be represented as inner product [18]

$$\tau^i = \prod_{j=1}^n \mu_j^i(x_j) \quad (6)$$

and is normalized so that it sums to one

$$\lambda^i = \frac{\tau^i}{\sum_{j=1}^N \tau_j} \quad (7)$$

B. Monitoring the Quality of the Rule Base

One can monitor and analyze online the quality of the
 clusters that are formed and the fuzzy rules, respectively—for
 example, the number of points that support them or their *age*
 [19]. The support of the rules is determined by a simple count-
 ing of the samples that are associated with the *nearest* focal
 point

$$n_{k+1}^i = n_k^i + 1, \quad i = \arg \min_{i=1}^N \|x_k - x^{i*}\|, \quad k = 2, 3, \dots \quad (8)$$

The support is initiated by one at the moment a rule is created

$$n_k^{N+1} \leftarrow 1, \quad k = 2, 3, \dots \quad (9)$$

In this paper, we introduce a recursive formula to calculate
 the *age* of the i th cluster/rule calculated at the k th moment in
 time (data sample)

$$A_k^i = k - \frac{1}{n_k^i} (k - A_{k-1}^i + k_{n_k^i}) \quad (10)$$

where k_l is the time index when the data sample was read.

This follows from

$$A_k^i = k - \frac{1}{n_k^i} \sum_{l=1}^{n_k^i} k_l \quad A_{k-1}^i = k - \frac{1}{n_{k-1}^i} \sum_{l=1}^{n_{k-1}^i} k_l.$$

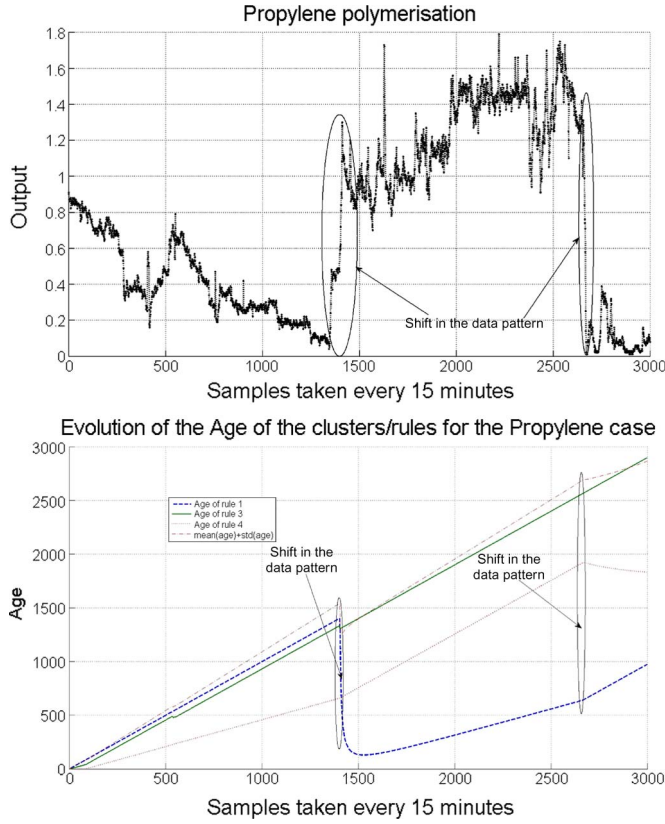


Fig. 1. (a) Top plot—output variable in case study 4—polymerization; (b) Bottom plot—age of the fuzzy rules describing the propylene-polymerization process. The two instants when a *shift* in the data pattern occurs are marked. This corresponds to a change in the *aging* rate seen from the bottom plot.

165 From there, we get

$$\sum_{l=1}^{n_{k-1}^i} k_l = (k - A_{k-1}^i) \quad A_k^i = k - \frac{1}{n_k^i} \left(\sum_{l=1}^{n_{k-1}^i} k_l + k_{n_k^i} \right).$$

166 Combining these two expressions, we arrive at (10).

167 Each time a new rule is created, its *age* is initiated by the
168 index of the data sample that is used as a focal point of that rule.
169 Each time a new data sample is associated to an existing rule
170 (the distance from a sample to that focal point is smaller than
171 that to any other focal points), the *age* of that rule gets smaller.
172 If no sample is assigned to a rule, it gets older by one. Note that
173 the *age* of a fuzzy rule can take values from the $[0; k]$ range.
174 This is shown in Fig. 1 in the case of propylene estimation.
175 From the top plot, one can see that there are three different
176 stages of that process. The *aging* of three of the six fuzzy rules
177 (rules ## 1, 3, and 4) are depicted in the bottom plot. One can
178 see that precisely at the moment of a *shift* in the data pattern
179 (a new phase), the *aging* of the rules is affected. By monitoring
180 the derivative of A (i.e., *aging rate*), one can automatically
181 detect such changes and respond by adapting the learning
182 mechanism or rate.

183 Note that the *age rate* of rule #1 becomes **negative** before it
184 increases again. This illustrates the so-called concept *shift* and
185 is an indication of a transition from one operating state (which
186 affects the data density in one local region, i.e., around the focal
187 point of this rule) to another one (which affects the data density
188 in another local region).

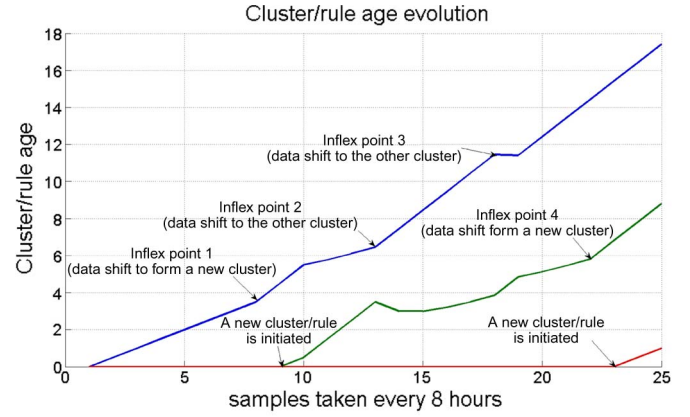


Fig. 2. Evolution of the *age* and *shift* in the data pattern, resulting in forming new clusters/rules for case study 2. The inflex points correspond to a shift of the data from one cluster to another existing cluster or to a newly formed cluster (as marked in the figure for each inflex point).

The *age* of the fuzzy rules (and the derivative of their *age* in 189 terms of the sampling period (k), which represents the *aging* 190 rate) can be very useful for online analysis of the concept 191 *shift* in the data stream [12]. An *eSensor* can detect a concept 192 *shift* [20] online by the rate of *aging* and the instances when 193 it changes [the inflex points on the *age* evolution diagram that 194 corresponds to the change of the sign of the *aging* rate indicate 195 a *shift* (see Fig. 2)]. The aging corresponds to the first derivative 196 of the *age* and is graphically represented by the slope of the *age* 197 evolution lines in terms of the horizontal axis [see Fig. 1(b)]. 198

In this paper, we use the following principle for the update 199 of the rule base by removing the *older* rules (rules whose *age* 200 exceeds the mean *age* for that rule by more than the standard- 201 deviation [2] value calculated recursively up to that moment/ 202 sample): 203

$$\text{IF } (A^i > \bar{A}^i + \text{std}(A^i)), \text{ THEN (remove } R^i; N \leftarrow N - 1) \quad (11)$$

where \bar{A}^i denotes the mean *age* (it is also denoted in Fig. 1(b) 204 by a dash-dotted line) and $\text{std}(A^i)$ represents the standard 205 deviation of the *age* of the i th rule. 206

C. Evolving the Structure of the Sensor From the Data Stream 207

The online design and learning of the *eSensor* are outlined 208 here. Learning is based on decomposition of the identification 209 problem into the following [7], [9], [10]: 1) fuzzy-rule-based 210 structure design and 2) parameter identification. Both of these 211 subproblems can be performed in online mode during one time 212 step (per sample). The first subproblem, i.e., structure identifi- 213 cation, can be approached using evolving clustering in the data 214 space [9], [10], [12]. This partitioning leads to forming infor- 215 mation granules, described linguistically by fuzzy sets. Thus, 216 it serves the transformation of the data into primitive forms 217 of knowledge. The basic notion of the partitioning algorithm 218 is that of the data *density* [26], which is defined as a Cauchy 219 function over the sum of distances d 's between a certain data 220 sample z_i and **all** other data samples in the feature space [10] 221

$$D_k(z_k) = \frac{1}{1 + \bar{v}_k^2} \quad (12)$$

where $\bar{v}_k^2 = (1/k - 1) \sum_{i=1}^{k-1} d^2(z_k, z_i)$ is the variance of the data [2].

Data-space partitioning is based on the following principle: *The point with the highest density in the data space is chosen to be the focal point, and the antecedent of the first fuzzy rule is formed around it.* In this way, fuzzy rules with high descriptive power and generalization capabilities are generated. The density can be **recursively** calculated using the current data point (z_k^j) and $(n + 1)$ memorized quantities only (β_k and χ_k^j , $j = [1, n]$) [10]

$$D_k(z_k) = (k - 1) (\alpha_k(k - 1) + \beta_k - 2\gamma_k + (k - 1))^{-1},$$

$$k = 2, 3, \dots \quad (13)$$

where $\alpha_k = \sum_{j=1}^{n+1} (z_k^j)^2$; $\beta_k = \beta_{k-1} + \alpha_{k-1}$, with $\beta_1 = 0$; and $\gamma_k = \sum_{j=1}^{n+1} z_k^j \chi_k^j$, with $\chi_k^j = \chi_{k-1}^j + z_{k-1}^j$ and $\chi_1^j = 0$. Each time a new data sample is read, it affects the data density of the existing focal points and can be updated by [10]

$$D_k(z^{i*}) = \frac{(k - 1)D_{k-1}(z^{i*})}{k - 2 + D_{k-1}(z^{i*}) + D_{k-1}(z^{i*})d(z^{i*}, z_k)},$$

$$k = 2, 3, \dots \quad (14)$$

where $d(z^{i*}, z_k)$ denotes the distance between the i th focal point and the current point.

Once the densities of the new coming data sample and of each of the previously existing focal points are recursively updated, they are compared. If the new coming data sample has a higher density than **any** of the previously existing focal points, then this means that it is a good candidate to become a focal point of a new rule (a new local linear model) because it has high descriptive power and generalization potential

$$D_k(z_k) > D_k(z^{i*}) \quad \forall i^* \in N. \quad (15a)$$

If the new coming data sample has a lower density than **any** of the previously existing focal points, then this means that it is also a good candidate to become a focal point of a new rule (a new local linear model) because it improves the coverage of the whole data space [12]

$$D_k(z_k) < D_k(z^{i*}) \quad \forall i^* \in N. \quad (15b)$$

Forming a new fuzzy rule around a newly added prototype leads to a *gradual* increase of the size of the rule base, which is why this approach is called “evolving”

$$z^{(N+1)*} \leftarrow z_k. \quad (16)$$

The density of the newly generated rule is set to one [10] temporarily (it will be updated to take into account later the influence of each new coming data sample on the generalization potential of this particular focal point)

$$D_k(z^{(N+1)*}) \leftarrow 1. \quad (17)$$

To increase the interpretability and update of the rule base, one needs also to remove the previously existing rules that

become ambiguous after insertion of the new rule. Therefore, each time a new fuzzy rule is added, it is also checked whether any of the already existing prototypes in the rule base are described by this rule to a degree that is higher than 50%

$$\exists i, \quad i = [1, N]; \quad \mu_i^j(z^{N+1}) > 0.5 \quad \forall j, \quad j = [1, n]. \quad (18)$$

If any of the previously existing focal points satisfy this condition, the rules that correspond to them are being removed (replaced by the newly formed rule) [9], [19]. The spreads of the membership functions are also recursively updated by (5).

D. Self-Learning the eSensor

Once the antecedent part of the TS fuzzy model is formed, the consequent-parameter estimation (the second subproblem of the learning) is addressed as a fuzzily weighted recursive LS (RLS) estimation problem per rule [15]

$$\Theta_k^i = \Theta_{k-1}^i + C_k^i \lambda^i \bar{x}_k (y_k - \bar{x}_k^T \Theta_{k-1}^i), \quad \Theta_1^i = 0$$

$$C_k^i = C_{k-1}^i - \frac{\lambda^i C_{k-1}^i \bar{x}_k \bar{x}_k^T C_{k-1}^i}{1 + \lambda^i \bar{x}_k^T C_{k-1}^i \bar{x}_k}, \quad C_1^i = \Omega I, \quad k = 2, 3, \dots \quad (20)$$

where $C \in R^{N(n+L) \times N(n+L)}$ denotes the covariance matrix, Ω is a large positive number, and I is the identity matrix.

As a result, the *eSensor* blends in a fuzzy way local linear predictors. Moreover, it is optimally (in an LS sense) tuned in terms of consequent parameters Θ 's. In terms of its antecedents and rule-based structure, it is based on the robust online partitioning approach. The procedure of the *eSensor* self-development and self-calibration is represented as a pseudo-code in the Appendix.

E. Online Normalization and Standardization of the Data in the eSensor

One specific issue related to this online algorithm is the normalization or standardization of the data. Both normalization and standardization are well-established techniques for the offline case when all the data are available [2]. An approach to update the normalization ranges of the data in a recursive manner is presented in [25], but in this paper, we use the recursive version of the standardization technique that can easily be inferred from the offline version [2] because it depends on the mean and variance of the data only. Let us remember that (offline) standardization is given by [2]

$$Z_{jk} = \frac{z_{jk} - \bar{z}_{jk}}{\zeta_{jk}}, \quad j = [1, n], \quad k = 2, 3, \dots \quad (21)$$

where Z_{jk} denotes the standardized value of z_{jk} ; $\bar{z}_{jk} = (1/k) \sum_{l=1}^k z_{jl}$, $j = [1, n]$, $k = 2, 3, \dots$, represents the mean value of z_{jk} ; and ζ_{jk} is the standard deviation of the j th input calculated based on k data samples.

Both the mean and standard deviation can be updated recursively

$$\bar{z}_{jk} = \frac{k-1}{k} \bar{z}_{j(k-1)} + \frac{1}{k} z_{j(k-1)},$$

$$\bar{z}_{j1} = 0, \quad j = [1, n+m], \quad k = 2, 3, \dots \quad (22a)$$

$$v_{jk}^2 = \frac{k-1}{k} v_{j(k-1)}^2 + \frac{1}{k-1} (z_{jk} - \bar{z}_{j(k-1)})^2,$$

$$v_{j1} = 0, \quad j = [1, n+m], \quad k = 2, 3, \dots \quad (22b)$$

In order to return to the original scale, one should apply destandardization by

$$z_{jk} = Z_{jk} v_{jk} + \bar{z}_{jk}, \quad j = [1, n+m], \quad k = 2, 3, \dots \quad (23)$$

III. ONLINE INPUT-VARIABLE SELECTION IN THE eSENSOR

Inferential sensors, as well as other online models, traditionally assume the number of input variables to be known beforehand or to be preselected. In what follows, we propose an original¹ method to online “on-fly” ranking and selection of input variables, which was successfully approbated on the industrial case studies reported in this paper, as well as on other real applications [30]. The importance of this technique should not be underestimated because, very often in practice, there are large sets of candidate variables that may influence the monitored or measured output, but often, it is not clear how much. The idea is based on online ranking of the accumulated values formed by the consequent parameters Θ_{jk}^i , $j = [1, N]$, $i = [1, R]$. The accumulated values π ’s indicate that the weight of a particular consequent parameter is determined by simply adding the absolute values (because the consequent parameters are unrestricted in sign and value, and their contribution is judged by the modulus)

$$\pi_{jk}^i = \sum_{l=1}^k |\Theta_{jl}^i|, \quad j = [1, n], \quad i = [1, R]. \quad (24)$$

One can also form a weight of a particular feature by the ratio of π values

$$\omega_{jk}^i = \frac{\pi_{jk}^i}{\sum_{r=1}^n \pi_{jk}^r}, \quad i = [1, R], \quad j = [1, n]. \quad (25)$$

It is important to note that (24) and (25) represent sums only and are thus easily performed online. The values of the weights ω ’s indicate the contribution of a particular input to the overall output and are thus a measure of the sensitivity of the outputs. Therefore, an intuitive technique to simplify the inferential sensor structure in terms of inputs can be proposed, which gradually removes the input variables for which the weight ω is negligibly small across the rules (i.e., the inputs that contribute little to the overall output)

$$\text{IF } \left(\exists j^* \mid \omega_{j^*k}^i < \varepsilon \max_{j=1}^n \pi_{jk}^i \right), \text{ THEN (remove } j^*) \quad (26)$$

¹This technique is part of a pending patent: P. Angelov, Machine Learning (Collaborative Systems), WO2008053161, priority date: November 1, 2006; intern. filing date: October 23, 2007; <http://v3.espacenet.com/textdoc?DB=EPODOC&IDX=WO2008053161&F=0&QPN=WO2008053161>

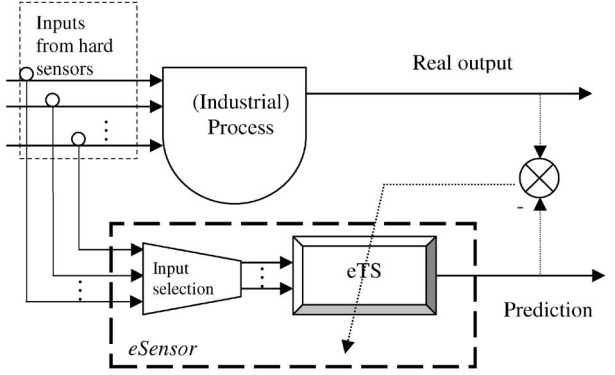


Fig. 3. Overall schematic representation of the *eSensor*.

where ε denotes a coefficient (the suggested values are [0.03; 0.1], which means that this input variable contributes 3%–10% to the overall output on average).

The rationale for the simplicity of this technique stems from the fact that the consequents represent locally linear combinations and can thus be analyzed. It should be noted that, when an input is removed (which does not usually occur very often), however, the dimension is reduced by one, which is reflected in the covariance matrices (a line and a column are removed), and the dimensions of the focal points are also updated, as well as the recursive variables in (13), i.e., α , β , γ , and χ .

The main advantages of the proposed *eSensor* approach that makes it suitable for implementation in the process industry are as follows.

- 1) It self-develops, *evolves*, and thus reduces the development and maintenance costs significantly.
- 2) It can provide high prediction rates.
- 3) It is one-pass and recursive and has low computational requirements; thus, it is suitable for hardware “on-chip” implementations [24].
- 4) It is useful for online analysis and monitoring of the concept *shift* using fuzzy-rule *aging* [see Figs. 1(b) and 2] and thus makes useful conclusions for possible faults and the quality of the process.
- 5) It can automatically select online a small subset of relevant inputs, thus fully automating the development process.
- 6) It can have a *multiple-input–multiple-output* structure and thus build a separate regression model for each output variable.

The procedure for adaptive and *evolving* inferential self-calibrating sensors, which we call *eSensor*, is presented by the pseudocode provided in the Appendix (see also Fig. 3).

IV. CASE STUDY: INFERENCE SENSORS FOR CHEMICAL-PROPERTY ESTIMATION

The capabilities of the proposed evolving inferential sensor are explored on four different industrial data sets for chemical-property estimation. All four cases include operating-regime changes with different impacts on specific chemical properties due to different levels of process change, various measurement methods with different accuracies, and a different number of potential process variables, related to the inferred chemical properties. However, all the changes create a challenge to

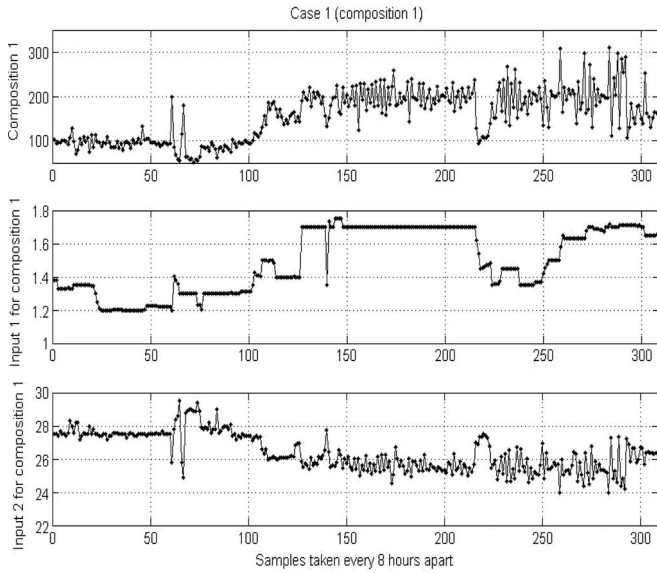


Fig. 4. Case study 1: Composition 1. Top plot—output variable (composition 1). Middle plot—input variable (x_1). Bottom plot—input variable (x_2).

372 existing inferential sensors with a fixed structure. As a basis
373 for comparison, inferential sensors based on the most widely
374 used methods in commercial soft-sensor products, such as the
375 feedforward NN of multilayer perceptron (MLP) type [3] and
376 PLS [1], were used, as well as a recently introduced algorithm
377 for adaptive online NN, namely, DENFIS [31].

378 In the chemical industry, inferential sensors are mostly used
379 to estimate chemical properties, measured by two techniques:
380 1) offline laboratory analysis of grab samples of the proper-
381 ties and 2) pseudo real-time analysis with low frequencies by
382 gas chromatographs. The sampling period for the properties,
383 measured by laboratory analysis, is several hours, and accu-
384 racy depends on different measurement methods and varies
385 substantially. The sampling period of gas-chromatograph-based
386 properties is much shorter (usually 15–30 min), and accuracy is,
387 on average, an order of magnitude higher than that from offline
388 laboratory measurements. Three of the selected cases are based
389 on offline laboratory measurements, and one is based on gas
390 chromatographs. In the cases with laboratory measurements,
391 two different levels of accuracies have been selected. The level
392 of operating-condition change (which could be quantified by
393 the percentage increase from the average level for 50 samples
394 before the process change to the average level for 50 samples
395 after the change), as well as the number of process inputs, is
396 also different.

397 The first case, called Composition 1, is based on product-
398 composition estimation in a distillation tower. The measure-
399 ments are based on laboratory analysis, taken every 8 h, and
400 the method accuracy is low (2.2% measurement error), which,
401 by itself, introduced a measurement noise. Process data are
402 the hourly averaged values around the time when the sample
403 for the laboratory measurement has been taken. The output
404 composition and the two-input data (Fig. 4) include 309 records
405 (samples). As it is seen in the middle plot in Fig. 4, a signifi-
406 cant change in operating conditions has been introduced after
407 sample 127 by input 1. It is interesting to note that the two
408 input variables that were selected online using the *eSensor* are

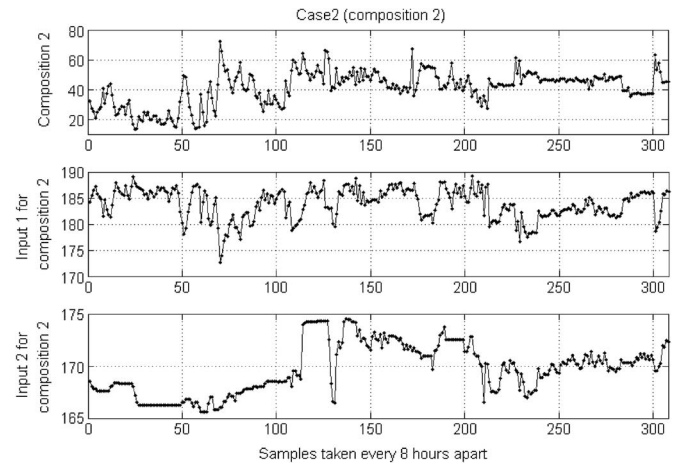


Fig. 5. Input and output variables for case study 2. Top plot—output variable (composition 2). Middle plot—input variable (x_1). Bottom plot—input variable (x_2).

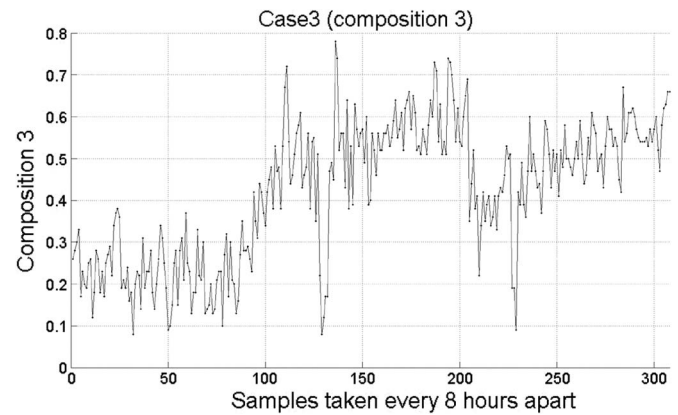


Fig. 6. Output variable for case study 3 (composition 3). There are seven selected inputs, and they are not shown for clarity purposes.

the most statistically significant process variables related to this
composition.

The second case, called Composition 2, is based on product-
composition estimation *in the bottom* of a distillation tower,
which is different from the tower in Composition 1. The com-
position measurements are based on laboratory analysis, taken
every 8 h with a more accurate method of 1.3% measurement
error, and are less noisy. Process data are the hourly averaged
values for the time when the sample for the laboratory measure-
ment has been taken. The output composition and the two-input
data (Fig. 5) include 308 records (samples), where a signifi-
cant change in operating conditions has been introduced after
sample 113 by input 2. Forty-seven different input variables
were measured using “hard” (conventional) sensors.

The third case, called Composition 3, is based on product-
composition estimation *in the top* of the same distillation tower
as that in Composition 2. The output composition is shown in
Fig. 6, and it also includes 308 data samples with a significant
change in operating conditions (catalyzing agent replacement)
introduced after sample 113. The key differences of Case 3
relative to the other laboratory-measurement-based cases are as
follows: 1) higher level of operating-condition changes (275%
increase versus 220% increase for Case 1 and 232% increase

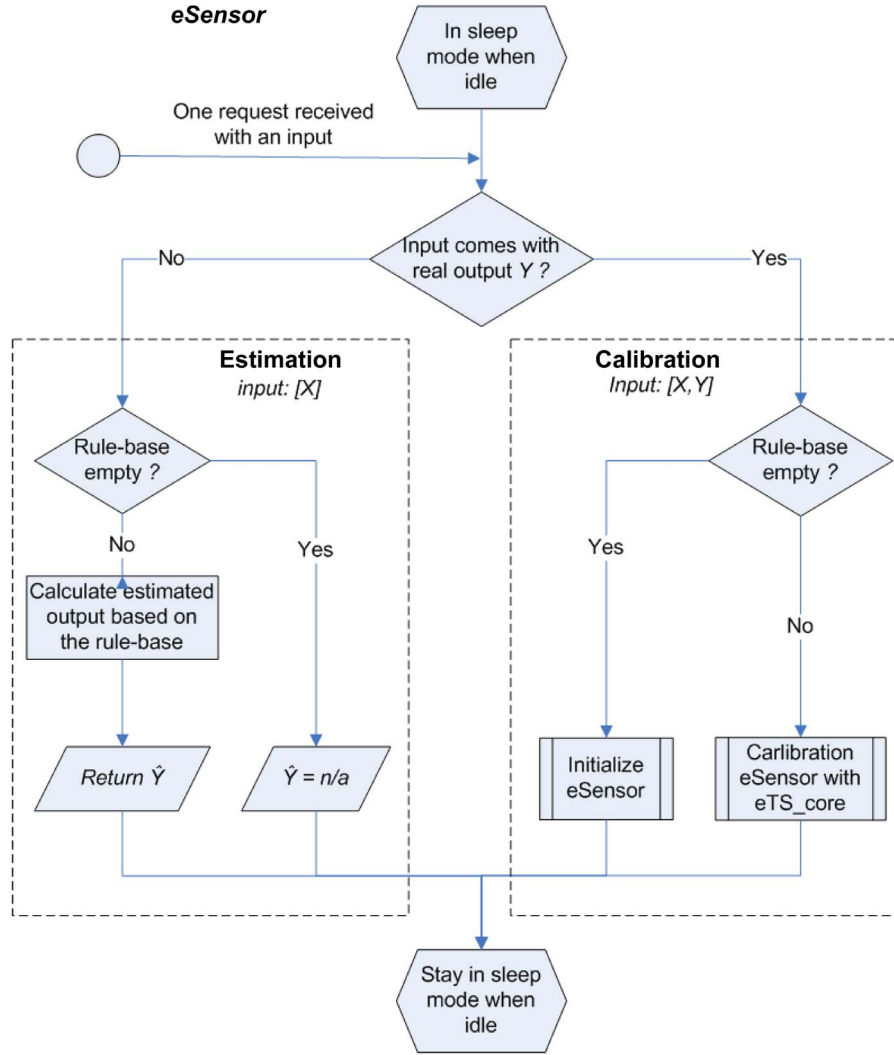


Fig. 7. Flowchart of the eSensor from the real-time software-realization point of view. Sleep mode means a default state expecting an external request. Note that all the stages of eSensor self-calibration are combined in one block on the right bottom part of the flowchart. This includes learning, the online input selection, as well as cluster/rule removal based on their *age*. The details of this procedure are provided in the Appendix.

for Case 2) and 2) larger number of process inputs (seven inputs versus two inputs for both Cases 1 and 2). The fourth case is based on *propylene* estimation in the *top of a distillation tower*, which is different from the distillation towers in the previous cases. In this case 2, process variables that are related to propylene are used as inputs in the model development. The propylene measurements are based on gas-chromatograph analysis, taken every 15 min. Process data are the snapshot minute values for the time when the measurement has been taken. The data [Fig. 1(a)] include 3000 records (samples) with very broad range of operating conditions. These four test cases (provided and used by The Dow Chemical Company, Freeport, TX) cover most of the real issues in applying inferential sensors in the advanced process industry, such as noisy data, changing operating conditions, a large number of correlated inputs, etc.

V. EXPERIMENTAL RESULTS AND ANALYSIS

The main aim of the experimental study was to generate interpretable simple-to-understand models that are flexible and

adaptive (evolving with time and following the dynamics of the data pattern) and are robust to noise and imprecise measurement data using the proposed technique *eSensor* and to compare these results with the available alternatives based on MLP-type NN, PLS, and a recently introduced evolving NN, i.e., DENFIS [31]. Precision was measured using root mean square errors (RMSE), as well as correlation [2]. The data in all experiments were standardized. The *eSensor* starts with an empty fuzzy-rule base (*no iniSensor*) and generates its rule-base “on fly” based on the data that are provided sample by sample and disregarded from the memory once processed. It also optimizes the parameters during retraining periods (it self-calibrates). The output prediction is calculated for every data sample and can be used at any time instant. Samples for recalibration are provided when they are available (see Fig. 7). DENFIS was also applied in an online mode.

The conventional inferential sensors (PLS and NN) that are not adaptive were trained initially using the first quarter of the available data samples, and afterward, they were retrained using samples from the third quarter of the available data stream. The error was only calculated on the second and fourth quarters of

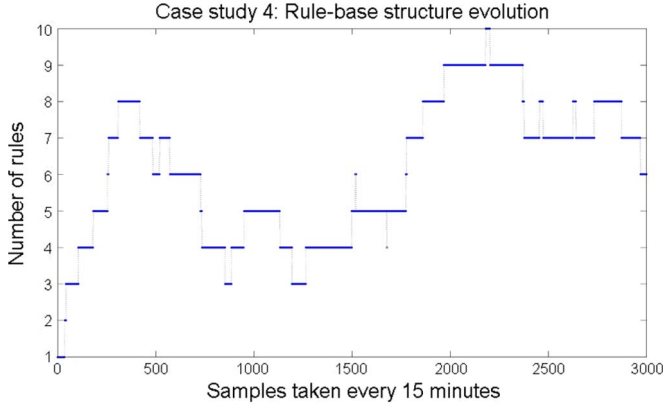


Fig. 8. Evolution of the rule base of the *eSensor* (number of rules vary starting from one—the first sample—finishing with six, and reaching at some stage 10).

TABLE I
VALIDATION RESULT USING *eSensor* AND REFERENCE APPROACHES

Case study	1	2	3	4
Total # of input variables	6	47	47	22
Total data samples	309	308	308	3000
Sampling period, h	1	8	8	1/4
<i>eSensor</i> (this paper)	# inputs	2	2	7
	RMSE	18.533	2.3658	0.0716
	Correlation	0.9477	0.9788	0.9026
	# rules	4	3	4
<i>eTS</i> [9,10] using all inputs	RMSE	18.918	3.786	0.075
	Correlation	0.884	0.834	0.782
	# rules	4	4	5
Feed-forward MLP	RMSE	23.12	2.87	0.098
	Correlation	0.890	0.91	0.802
PLS	RMSE	24.39	2.79	0.093
	Correlation	0.881	0.90	0.817
DENFIS [31] all inputs	RMSE	19.106	33.52	0.399
	# rules	19	32	32

the data stream in all cases (PLS, NN, and *eSensor*) to allow compatibility of the results. Note that the *eSensor* can also be retrained anytime when a training sample is available, and moreover, its structure (rule based) will be preserved and only gradually adapted/evolved.

The evolution of the fuzzy rule base is shown in Fig. 8, where the number of fuzzy rules generated is shown for the fourth case study (propylene). In retraining the NN and PLS, the parameters (weights) change completely and are not interpretable. Note that both PLS and NN require a separate training phase to build the model and, during this phase, use all training data, while the *eSensor* starts “from scratch” and uses each time the current data sample only plus the accumulated parameters β and χ^j [see (13)]. DENFIS also needs initialization and cannot start “from scratch” [31]. In addition, it is also noniterative. The fuzzy models that have automatically been extracted by the *eSensor* from the data streams are transparent and understandable by the operator of the process, yet they are robust and flexible. That means that the fuzzy-rule base that is extracted can be stored or directly presented to the operators without post-processing.

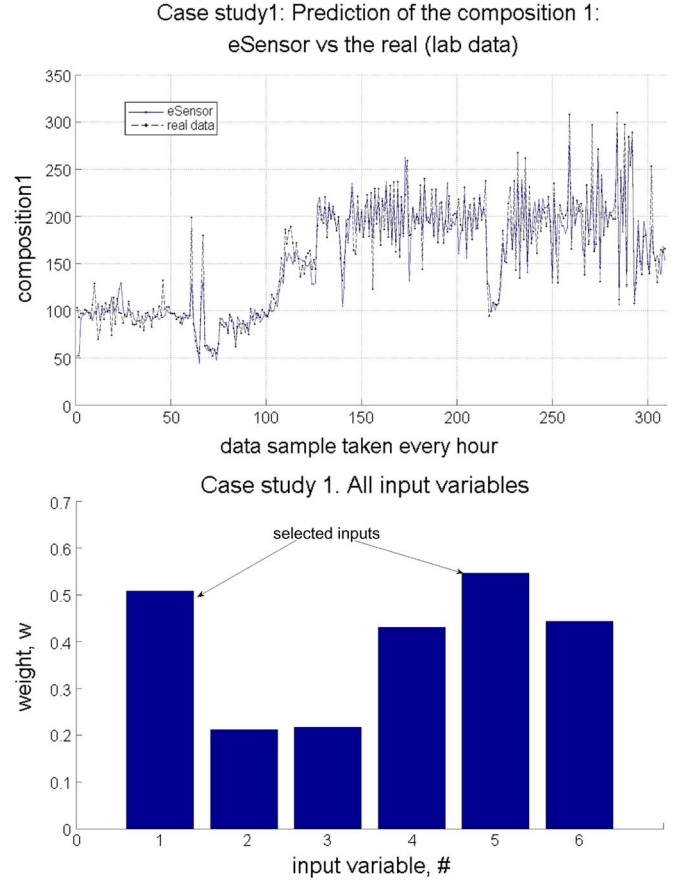


Fig. 9. Case study 1. (a) Top plot—prediction of composition 1 by the *eSensor* compared to the real data taken by laboratory samples every hour. (b) Bottom plot—selected input variables by the *eSensor*.

As seen from Table I, the *eSensor* significantly outperforms 493 conventional inferential sensors, such as feedforward MLP and 494 PLS-based approaches, as well as the adaptive DENFIS ones, 495 in terms of precision. It also has significantly smaller number 496 of rules as compared to DENFIS. The predicted versus the 497 real (laboratory or chromatography) data are shown for all case 498 studies in Figs. 9–12 in the top plots, together with input- 499 variable selection in the bottom plots in Figs. 9–12.

One can see in Fig. 14 the local regions generated in another 501 experiment (Composition 1), which are represented by dashed 502 lines.

Additionally, the *eSensor* builds its entire structure, includ- 504 ing input-variable online ranking and selection, fuzzy-rule 505 generation, and self-recalibration, and is easily interpretable 506 (linguistic). One example of the fuzzy-rule base generated 507 automatically at the end of the training phase is given in the 508 following for Case 2:

Final Rule Base for Composition 2:

R_1 : IF (x_1 is around 183.85) AND (x_2 is around 170.31),
THEN ($\bar{y} = 0.84 - 0.96\bar{x}_1 + 0.61\bar{x}_2$).

R_2 : IF (x_1 is around 178.09) AND (x_2 is around 166.84),
THEN ($\bar{y} = 0.87 - 0.98\bar{x}_1 + 0.54\bar{x}_2$).

R_3 : IF (x_1 is around 172.70) AND (x_2 is around 166.01),
THEN ($\bar{y} = 0.87 - 1.02\bar{x}_1 + 0.64\bar{x}_2$).

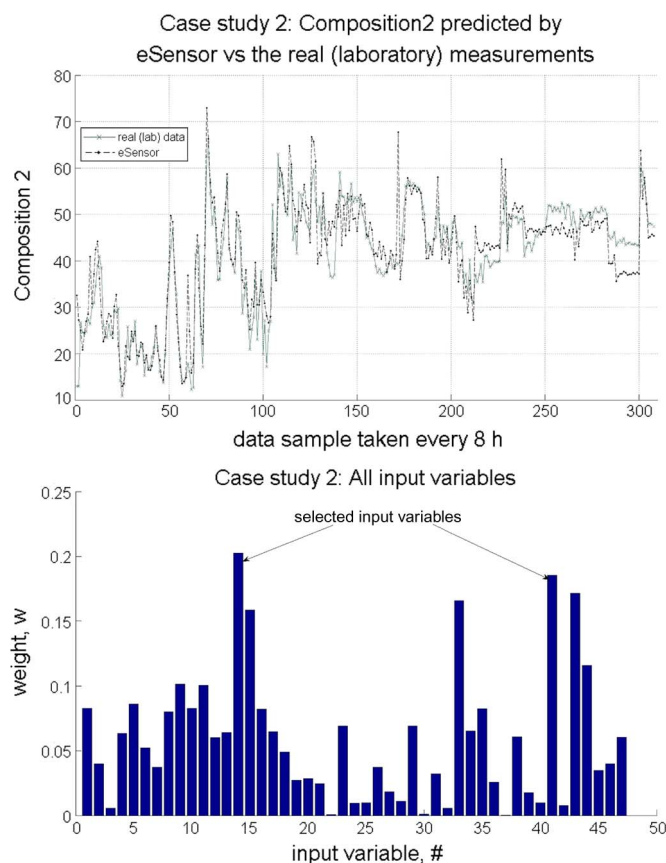


Fig. 10. Case study 2. (a) Top plot—prediction of composition 2 by the *eSensor* compared to the real data taken by laboratory samples every 8 h. (b) Bottom plot—selected input variables by the *eSensor*.

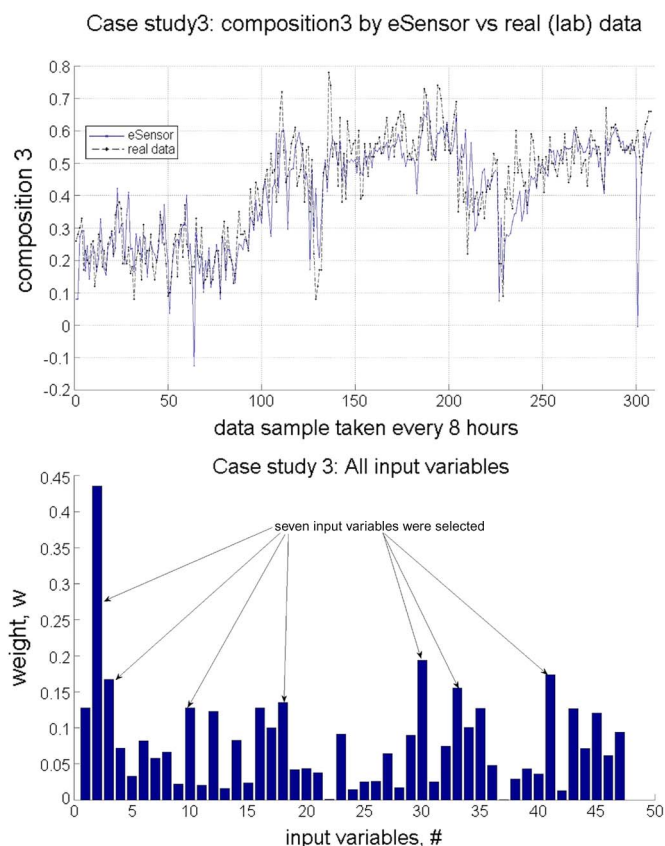


Fig. 11. Case study 3. (a) Top plot—prediction of composition 3 by the *eSensor* compared to the real data taken by laboratory samples every 8 h. (b) Bottom plot—selected input variables by the *eSensor*.

517 The interpretability of the fuzzy rules can be seen in Fig. 13,
 518 where the membership functions of the fuzzy sets that describe
 519 propylene polymerization are depicted. This illustrates for the
 520 input variable x_1 for the constant second input x_2 the rate with
 521 which the particular input (feature) affects the output in each
 522 of the local regions. Linear dependences are understandable for
 523 the human operators, and it is obvious from Fig. 13 that there
 524 are several linear dependences that are active for the values of
 525 x_1 (for example) around 25 and 40.

526 During the evolution of the rule base, the *age* of the clusters/
 527 rules is being monitored. Fig. 1(b) shows the *age* evolution of
 528 three rules from the rule base for propylene. Rule 1 is used
 529 extensively around sample 1400, and its *age* drops significantly
 530 around the same sample. At the same time, the *age rate* (first
 531 derivative of the *age*) for rule 4 is positive and increasing,
 532 which means that this particular fuzzy rule is getting older
 533 (*aging*). Such changes indicate that there is a *drift* in the data
 534 pattern, and *age rate* provides a mathematical tool to detect this
 535 automatically. A similar case occurs at around sample 2650,
 536 when a second significant *drift* is observed. Rule 3 is rarely used
 537 after its generation since its *age rate* is close to one during the
 538 whole process. This rule has been later removed automatically
 539 from the rule base.

VI. CONCLUSION

541 A new type of adaptive, self-calibrating, and self-developing
 542 inferential sensor that is based on the EFM of Takagi–Sugeno

type (ETS) has been introduced in this paper and investigated
 on a range of case studies from the chemical and process in-
 dustries. The proposed *eSensors* can be trained “on fly” starting
 either “from scratch” or being primed with an initial rule base.
 The results with data from real chemical processes demonstrate
 that the proposed adaptive and evolving inferential sensor is
 very flexible (it develops its model structure and adapts to
 sudden changes automatically, such as the introduced change
 of operating condition after sample 127 for *Composition 1*
 and after sample 113 for *Composition 2*). It does not need
 any pretraining and specific maintenance and thus reduces the
 life-cycle costs significantly. The structure of the proposed
eSensor is transparent because it is composed of linguistic
 fuzzy rules that can be understood by an operator. The proposed
 evolving inferential sensor is also very robust. An illustration of
 this for the example of *Composition 3* was provided. Finally,
 due to the recursive calculations, the proposed technique is
 computationally very light (the computational complexity is
 on the order of $O(n \times R)$, where n is the number of inputs
 (in studied cases 2 or 7) and R is the number of fuzzy rules
 generated (usually a small number due to the very conservative
 requirement for generating new rules based on the data density
 (15); in the studied cases, the number of fuzzy rules generated
 was between two and six). It is important to note that the
 proposed *eSensor* is suitable for a range of process indus-
 tries, including, but not limited to, chemical, biotechnology,
 oil refining, etc.

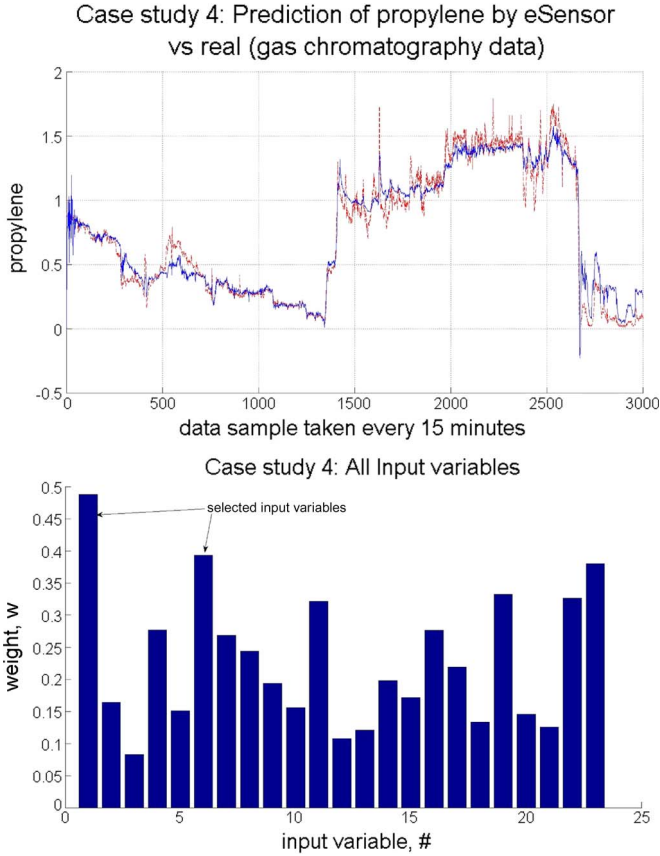


Fig. 12. Case study 4. (a) Top plot—prediction of propylene by the *eSensor* compared to the real data taken by the gas-chromatography test every 15 min. (b) Bottom plot—selected input variables by the *eSensor*.

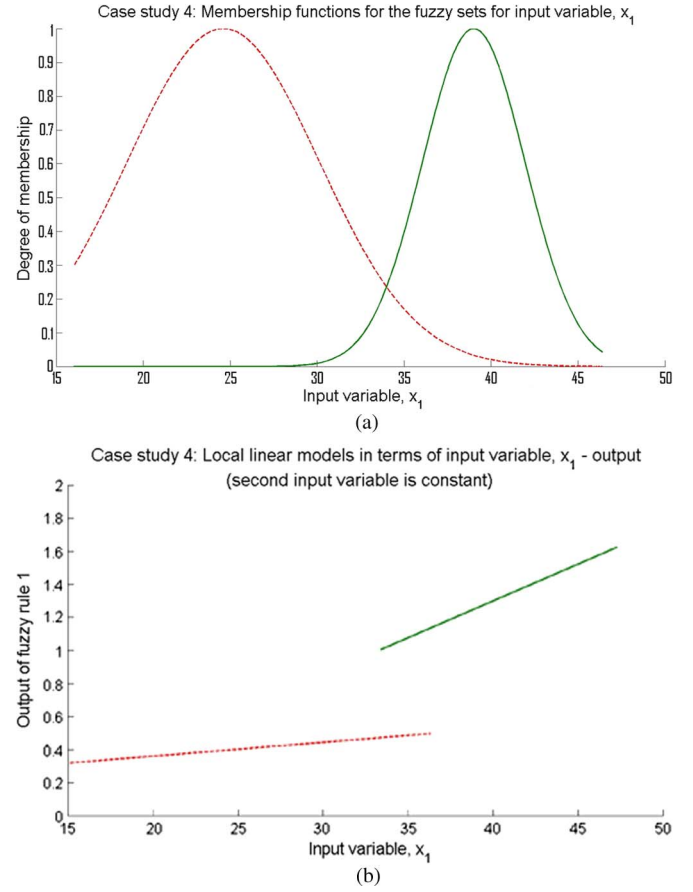


Fig. 13. (a) Membership functions of two of the fuzzy sets that form the antecedent part of the fuzzy rules of the *eSensor* at the end of the training for case study 4 (propylene). (b) Local linear models that form the consequent part of the fuzzy rules of the *eSensor* at the end of the training.

570

APPENDIX

571 Algorithm: *eSensor*
 572 **Begin eSensor**
 573 **Initialize eSensor** by the first data sample, $z_1 = [x_1, y_1]$;
 574 $(D_1)_1 \leftarrow 1$
 575 (or by *iniSensor* if it exists)
 576 **DO** for each data sample **WHILE** data are acquired
 577 Read the measurable (by hard sensors) variables, x_k ;
 578 Calculate the membership to each of the fuzzy sets by (4);
 579 Calculate the rule firing strength by (6) and (7);
 580 Estimate the outputs, \hat{y}_k by (1);
 581 At the **next time step** ($k \leftarrow k + 1$)
 582 **IF** (mode = 'self-calibration')
 583 Get the **real** value of the estimated variables, y_k ;
 584 Calculate the density of the data sample, $D_k(z_k)$ by (13);
 585 Update the density of the existing focal points, $D_k(z^{i*})$,
 586 by (14);
 587 **IF** (15) holds **THEN**
 588 Add a new focal point based on the new data point, (16);
 589 Initiate its density to one, (17);
 590 Update spreads of membership functions by (5);
 591 **IF** (18) holds **THEN** Remove the rules for which it holds;
 592 **ELSE IF** (15) holds
 593 Ignore (do not change the cluster structure);
 594 Update spreads of membership functions by (5);
 595 Update the *age* of the clusters by (10);

Case study 1: Zones of influence of fuzzy rules (clusters that form its antecedent part) in the inputs data space

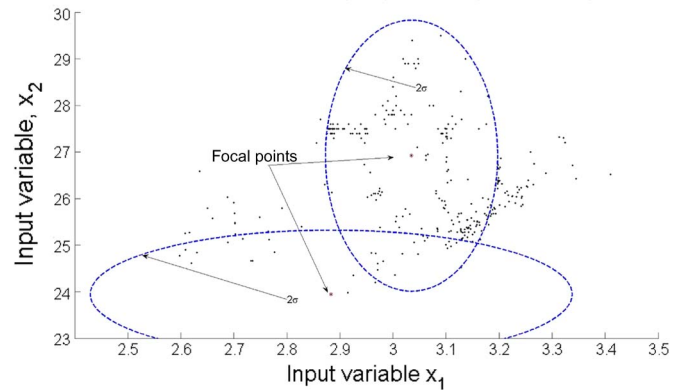


Fig. 14. Clusters that form the antecedent part of the fuzzy rules and illustrate the local areas of validity of the rules.

Update the input weights by (25) 596
 Remove the old rules (rules for which (11) holds); 597
 Remove the inputs with low weight (26). 598
END IF THEN ELSE 599
 Update the consequent parameters by (19) and (20). 600
END (self-calibration) 601
END (DO ... WHILE) 602
END (eSensor) 603

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Adaptive Inferential Sensors Based on Evolving Fuzzy Models

Plamen Angelov, *Senior Member, IEEE*, and Arthur Kordon, *Member, IEEE*

Abstract—A new technique to the design and use of inferential sensors in the process industry is proposed in this paper, which is based on the recently introduced concept of evolving fuzzy models (EFMs). They address the challenge that the modern process industry faces today, namely, to develop such adaptive and self-calibrating online inferential sensors that reduce the maintenance costs while keeping the high precision and interpretability/ transparency. The proposed new methodology makes possible inferential sensors to recalibrate automatically, which reduces significantly the life-cycle efforts for their maintenance. This is achieved by the adaptive and flexible open-structure EFM used. The novelty of this paper lies in the following: 1) the overall concept of inferential sensors with evolving and self-developing structure from the data streams; 2) the new methodology for online automatic selection of input variables that are most relevant for the prediction; 3) the technique to detect automatically a *shift* in the data pattern using the *age* of the clusters (and fuzzy rules); 4) the online standardization technique used by the learning procedure of the evolving model; and 5) the application of this innovative approach to several real-life industrial processes from the chemical industry (evolving inferential sensors, namely, *eSensors*, were used for predicting the chemical properties of different products in The Dow Chemical Company, Freeport, TX). It should be noted, however, that the methodology and conclusions of this paper are valid for the broader area of chemical and process industries in general. The results demonstrate that well-interpretable and with-simple-structure inferential sensors can automatically be designed from the data stream in real time, which predict various process variables of interest. The proposed approach can be used as a basis for the development of a new generation of adaptive and evolving inferential sensors that can address the challenges of the modern advanced process industry.

Index Terms—Concept shift in data streams, evolving fuzzy systems, fuzzy-rule aging, inferential sensors, learning and adaptation, Takagi–Sugeno (TS) fuzzy models.

I. INTRODUCTION

INFERENTIAL sensors [1], [21], [23], [27], [28] are able to provide accurate real-time estimates of difficult-to-measure parameters or expensive measurements (like emissions, bio-mass, melt index, etc.) from the available cheap sensors (like temperatures, pressures, and flows). Different empirical

methods have been used to develop inferential sensors, such as statistical models [2], neural networks (NNs) [3], support-vector machines [4], [22], and genetic programming [5], [13]. Model-based techniques for process-quality monitoring [1] often provide a valuable advantage over conventional approaches that rely on manual intervention and laboratory tests. Such models, however, are costly to build and maintain since the environment in which an industrial process takes place is dynamically changing, the equipment is getting older and contaminated or being replaced, raw materials usually alter in quality, and the complexity of processes leads to a number of aspects of the process being ignored by the models. A crucial weakness of model-based approaches is that they do not take into account the *shift* and *drift* in the data pattern that is related to the fact that these models are developed offline under certain conditions. Even minor process changes outside these conditions may lead to unacceptable performance deterioration that requires manual maintenance and recalibration.

The challenge is to develop inferential sensors with flexible yet interpretable structure [6] and adaptive parameters. The gradual evolution of the model structure (fuzzy rules) will mean that a retraining of the sensor when required will only modify (add, remove, or replace) one or few fuzzy rules [7]. Contrast this to a possible option of iteratively retraining an NN, which, in effect, will lead to a completely new NN and a loss of previous information [29]. Ideally, we would require inferential sensors that can automatically recalibrate and detect *shifts* and *drifts* in the data stream [4], [8]. One such methodological framework is presented by the evolving Takagi–Sugeno (ETS) fuzzy models [9], [10]. In this paper, we use this framework and build upon it a methodological concept for evolving inferential sensors, namely, *eSensors*, which is new and original. The main contributions of this paper include the following: 1) the overall concept of *eSensors*; 2) the new methodology for online automatic selection of input variables that are most relevant for the prediction; 3) the technique to detect automatically a *shift* in the data pattern using the *age* of the clusters (and fuzzy rules); 4) the online standardization technique used by the learning procedure of the evolving model; and 5) the application of this innovative approach to four real-life industrial processes from the chemical industries.

II. ADAPTIVE INFERENTIAL SENSORS BASED ON EFM

A. Principles of EFM

Evolving fuzzy models (EFMs) were first introduced as a technique for online adaptation of fuzzy-rule-based systems' 89

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90 structure (rule-based fuzzy sets), as well as their parameters
 91 [7], [14]. In that respect, they make a step further by comparing
 92 the aforementioned technique to the well-established adaptive-
 93 system theory [15], which is applicable to linear systems only
 94 and to a small circle of nonlinear systems. EFM systems are
 95 nonlinear, linguistically interpretable, yet adaptable online in a
 96 (local) least squares (LS) sense. The approach was further re-
 97 fined for the specific case of the so-called TS fuzzy models [16]
 98 by introducing a fully recursive algorithm called ETS [9], [10].
 99 ETS fuzzy models are particularly suited as a framework for
 100 addressing the challenges that the process industry faces nowa-
 101 days. They can provide the algorithmic backbone of systems
 102 that can be implemented as embedded autonomous intelligent
 103 sensors with self-calibration and self-maintenance capabilities.
 104 The basic idea of ETS is to allow the TS fuzzy system struc-
 105 ture to grow, shrink, adapt, and self-develop in an automatic
 106 fashion learned online from the data streams in a locally optimal
 107 way. TS fuzzy systems [16] are very attractive due to their dual
 108 nature—they combine the fuzzy linguistic antecedent part with
 109 a linear functional consequent part, thus being locally linear
 110 but nonlinear overall and being proven universal approximators
 111 [17]. The antecedent part is a linguistic representation of a
 112 partition of the measurable-variable space into fuzzily overlap-
 113 ping regions (see Fig. 14). The linguistic antecedent parts of
 114 TS fuzzy systems make them attractive for human operators
 115 (compared to NN, SVM, or polynomial models, for example).
 116 The architecture of an ETS fuzzy system is based on fuzzily
 117 weighted local linear models of the following form [9], [10]:

$$LM^i : y^i = \bar{x}^T \Theta \quad (1)$$

118 where LM^i denotes the i th local model, $i = 1, 2, \dots, N$; $\bar{x} =$
 119 $[1, x_1, x_2, \dots, x_n]^T$ represents the $(n + 1) \times 1$ extended vector
 120 of measurable variables; $y^i = [y_1^i, y_2^i, \dots, y_m^i]^T$ is the $m \times 1$
 121 vector of estimated variables; and $\Theta^i = [\theta_0^i \ \theta_1^i \ \dots \ \theta_n^i]^T$
 122 denotes the matrix of consequent parameters.

123 All of the N local linear models describe the process in a
 124 local area defined by fuzzy rules and are blended in a fuzzy
 125 way to produce the overall output that is nonlinear in terms of
 126 measurable variables x 's but is linear in terms of parameters Θ 's

$$y = \psi^T \Theta \quad (2)$$

127 where $\psi = [\lambda^1 \bar{x}^T, \lambda^2 \bar{x}^T, \dots, \lambda^N \bar{x}^T]^T$ is a vector of
 128 measurable variables that are weighted by the normalized
 129 activation levels of the rules, λ^i , $i = 1, 2, \dots, N$, with λ^i
 130 being the normalized firing level of the i th fuzzy rule that is a
 131 function of x , i.e., $\lambda^i(x)$.

132 The overall TS fuzzy model can then be described by a set of
 133 fuzzy rules of the following form:

$$R^i : \text{IF } (x_1 \text{ is around } x_1^{i*}) \text{ AND, } \dots \\ \text{AND } (x_n \text{ is around } x_n^{i*}), \text{ THEN } (y^i = LM^i) \quad (3)$$

134 where R^i denotes the i th fuzzy rule, with $i = [1, N]$; N is the
 135 number of fuzzy rules; $(x_j \text{ is around } x_j^{i*})$ denotes the j th fuzzy
 136 set of the i th fuzzy rule, with $j = 1, 2, \dots, n$; and x^{i*} is the
 137 focal point of the i th-rule antecedent part.

The degree of membership of a certain data point (x) to any
 of the fuzzy rules can be described by a Gaussian centered at its
 focal point

$$\mu^i = e^{-\frac{\sum_{j=1}^n (x_j - x_j^{i*})^2}{2(\sigma_j^i)^2}} \quad (4)$$

having a spread that is learned based on the data variance [10]

$$(v_{jk}^i)^2 = \rho (v_{j(k-1)}^i)^2 + (1 - \rho) \frac{1}{n_k^i} \sum_{l=1}^{n_k^i} \|z^{i*} - z_l\|_j^2, \\ v_{j1}^i = 1, \quad \sigma_{jk}^i \leftarrow v_{jk}^i \quad (5)$$

where v_{jk}^i denotes the variance of the data in the i th cluster
 in the j th dimension (j th variable) calculated at the k th time
 instant, σ_{jk}^i represents the spread of the Gaussian of the j th
 fuzzy set of the i th fuzzy rule calculated at the k th time instant,
 $z = [x, y]^T$ depicts the overall data vector, and n_k^i denotes the
 support of the i th cluster/rule—the number of samples that are
 associated with it based on the distance to the focal point.

The firing strength of a fuzzy rule is determined by a t -norm,
 which can be represented as inner product [18]

$$\tau^i = \prod_{j=1}^n \mu_j^i(x_j) \quad (6)$$

and is normalized so that it sums to one

$$\lambda^i = \frac{\tau^i}{\sum_{j=1}^N \tau_j} \quad (7)$$

B. Monitoring the Quality of the Rule Base

One can monitor and analyze online the quality of the
 clusters that are formed and the fuzzy rules, respectively—for
 example, the number of points that support them or their *age*
 [19]. The support of the rules is determined by a simple count-
 ing of the samples that are associated with the *nearest* focal
 point

$$n_{k+1}^i = n_k^i + 1, \quad i = \arg \min_{i=1}^N \|x_k - x^{i*}\|, \quad k = 2, 3, \dots \quad (8)$$

The support is initiated by one at the moment a rule is created

$$n_k^{N+1} \leftarrow 1, \quad k = 2, 3, \dots \quad (9)$$

In this paper, we introduce a recursive formula to calculate
 the *age* of the i th cluster/rule calculated at the k th moment in
 time (data sample)

$$A_k^i = k - \frac{1}{n_k^i} (k - A_{k-1}^i + k_{n_k^i}) \quad (10)$$

where k_l is the time index when the data sample was read.

This follows from

$$A_k^i = k - \frac{1}{n_k^i} \sum_{l=1}^{n_k^i} k_l \quad A_{k-1}^i = k - \frac{1}{n_{k-1}^i} \sum_{l=1}^{n_{k-1}^i} k_l.$$

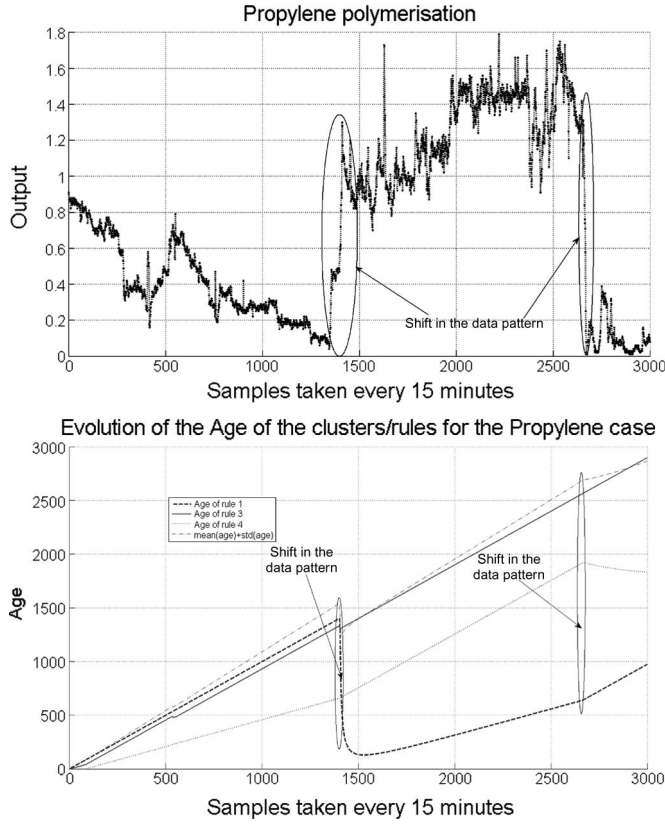


Fig. 1. (a) Top plot—output variable in case study 4—polymerization; (b) Bottom plot—age of the fuzzy rules describing the propylene-polymerization process. The two instants when a *shift* in the data pattern occurs are marked. This corresponds to a change in the *aging* rate seen from the bottom plot.

165 From there, we get

$$\sum_{l=1}^{n_{k-1}^i} k_l = (k - A_{k-1}^i) \quad A_k^i = k - \frac{1}{n_k^i} \left(\sum_{l=1}^{n_{k-1}^i} k_l + k_{n_k^i} \right).$$

166 Combining these two expressions, we arrive at (10).

167 Each time a new rule is created, its *age* is initiated by the
168 index of the data sample that is used as a focal point of that rule.
169 Each time a new data sample is associated to an existing rule
170 (the distance from a sample to that focal point is smaller than
171 that to any other focal points), the *age* of that rule gets smaller.
172 If no sample is assigned to a rule, it gets older by one. Note that
173 the *age* of a fuzzy rule can take values from the $[0; k]$ range.
174 This is shown in Fig. 1 in the case of propylene estimation.
175 From the top plot, one can see that there are three different
176 stages of that process. The *aging* of three of the six fuzzy rules
177 (rules ## 1, 3, and 4) are depicted in the bottom plot. One can
178 see that precisely at the moment of a *shift* in the data pattern
179 (a new phase), the *aging* of the rules is affected. By monitoring
180 the derivative of A (i.e., *aging rate*), one can automatically
181 detect such changes and respond by adapting the learning
182 mechanism or rate.

183 Note that the *age rate* of rule #1 becomes **negative** before it
184 increases again. This illustrates the so-called concept *shift* and
185 is an indication of a transition from one operating state (which
186 affects the data density in one local region, i.e., around the focal
187 point of this rule) to another one (which affects the data density
188 in another local region).

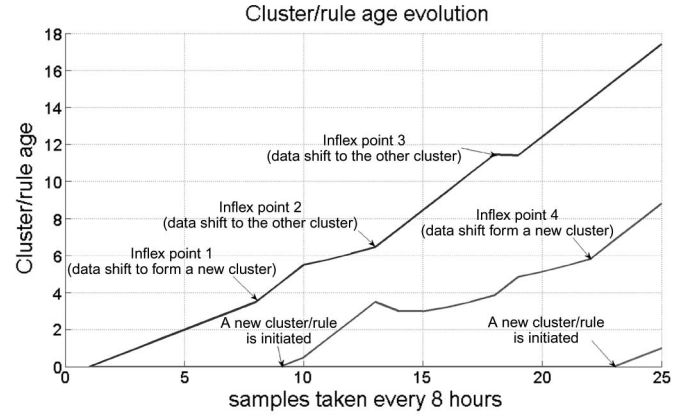


Fig. 2. Evolution of the *age* and *shift* in the data pattern, resulting in forming new clusters/rules for case study 2. The inflex points correspond to a shift of the data from one cluster to another existing cluster or to a newly formed cluster (as marked in the figure for each inflex point).

The *age* of the fuzzy rules (and the derivative of their *age* in 189 terms of the sampling period (k), which represents the *aging* 190 rate) can be very useful for online analysis of the concept 191 *shift* in the data stream [12]. An *eSensor* can detect a concept 192 *shift* [20] online by the rate of *aging* and the instances when 193 it changes [the inflex points on the *age* evolution diagram that 194 corresponds to the change of the sign of the *aging* rate indicate 195 a *shift* (see Fig. 2)]. The aging corresponds to the first derivative 196 of the *age* and is graphically represented by the slope of the *age* 197 evolution lines in terms of the horizontal axis [see Fig. 1(b)]. 198

In this paper, we use the following principle for the update 199 of the rule base by removing the *older* rules (rules whose *age* 200 exceeds the mean *age* for that rule by more than the standard- 201 deviation [2] value calculated recursively up to that moment/ 202 sample): 203

$$\text{IF} \left(A^i > \bar{A}^i + \text{std}(A^i) \right), \text{ THEN (remove } R^i; N \leftarrow N - 1) \quad (11)$$

where \bar{A}^i denotes the mean *age* (it is also denoted in Fig. 1(b) 204 by a dash-dotted line) and $\text{std}(A^i)$ represents the standard 205 deviation of the *age* of the i th rule. 206

C. Evolving the Structure of the Sensor From the Data Stream 207

The online design and learning of the *eSensor* are outlined 208 here. Learning is based on decomposition of the identification 209 problem into the following [7], [9], [10]: 1) fuzzy-rule-based 210 structure design and 2) parameter identification. Both of these 211 subproblems can be performed in online mode during one time 212 step (per sample). The first subproblem, i.e., structure identifi- 213 cation, can be approached using evolving clustering in the data 214 space [9], [10], [12]. This partitioning leads to forming infor- 215 mation granules, described linguistically by fuzzy sets. Thus, 216 it serves the transformation of the data into primitive forms 217 of knowledge. The basic notion of the partitioning algorithm 218 is that of the data *density* [26], which is defined as a Cauchy 219 function over the sum of distances d 's between a certain data 220 sample z_i and **all** other data samples in the feature space [10] 221

$$D_k(z_k) = \frac{1}{1 + \bar{v}_k^2} \quad (12)$$

where $\bar{v}_k^2 = (1/k - 1) \sum_{i=1}^{k-1} d^2(z_k, z_i)$ is the variance of the data [2].

Data-space partitioning is based on the following principle: *The point with the highest density in the data space is chosen to be the focal point, and the antecedent of the first fuzzy rule is formed around it.* In this way, fuzzy rules with high descriptive power and generalization capabilities are generated. The density can be **recursively** calculated using the current data point (z_k^j) and $(n + 1)$ memorized quantities only (β_k and χ_k^j , $j = [1, n]$) [10]

$$D_k(z_k) = (k - 1) (\alpha_k(k - 1) + \beta_k - 2\gamma_k + (k - 1))^{-1},$$

$$k = 2, 3, \dots \quad (13)$$

where $\alpha_k = \sum_{j=1}^{n+1} (z_k^j)^2$; $\beta_k = \beta_{k-1} + \alpha_{k-1}$, with $\beta_1 = 0$; and $\gamma_k = \sum_{j=1}^{n+1} z_k^j \chi_k^j$, with $\chi_k^j = \chi_{k-1}^j + z_{k-1}^j$ and $\chi_1^j = 0$. Each time a new data sample is read, it affects the data density of the existing focal points and can be updated by [10]

$$D_k(z^{i*}) = \frac{(k - 1)D_{k-1}(z^{i*})}{k - 2 + D_{k-1}(z^{i*}) + D_{k-1}(z^{i*})d(z^{i*}, z_k)},$$

$$k = 2, 3, \dots \quad (14)$$

where $d(z^{i*}, z_k)$ denotes the distance between the i th focal point and the current point.

Once the densities of the new coming data sample and of each of the previously existing focal points are recursively updated, they are compared. If the new coming data sample has a higher density than **any** of the previously existing focal points, then this means that it is a good candidate to become a focal point of a new rule (a new local linear model) because it has high descriptive power and generalization potential

$$D_k(z_k) > D_k(z^{i*}) \quad \forall i^* \in N. \quad (15a)$$

If the new coming data sample has a lower density than **any** of the previously existing focal points, then this means that it is also a good candidate to become a focal point of a new rule (a new local linear model) because it improves the coverage of the whole data space [12]

$$D_k(z_k) < D_k(z^{i*}) \quad \forall i^* \in N. \quad (15b)$$

Forming a new fuzzy rule around a newly added prototype leads to a *gradual* increase of the size of the rule base, which is why this approach is called “evolving”

$$z^{(N+1)*} \leftarrow z_k. \quad (16)$$

The density of the newly generated rule is set to one [10] temporarily (it will be updated to take into account later the influence of each new coming data sample on the generalization potential of this particular focal point)

$$D_k(z^{(N+1)*}) \leftarrow 1. \quad (17)$$

To increase the interpretability and update of the rule base, one needs also to remove the previously existing rules that

become ambiguous after insertion of the new rule. Therefore, each time a new fuzzy rule is added, it is also checked whether any of the already existing prototypes in the rule base are described by this rule to a degree that is higher than 50%

$$\exists i, \quad i = [1, N]; \quad \mu_i^j(z^{N+1}) > 0.5 \quad \forall j, \quad j = [1, n]. \quad (18)$$

If any of the previously existing focal points satisfy this condition, the rules that correspond to them are being removed (replaced by the newly formed rule) [9], [19]. The spreads of the membership functions are also recursively updated by (5).

D. Self-Learning the eSensor

Once the antecedent part of the TS fuzzy model is formed, the consequent-parameter estimation (the second subproblem of the learning) is addressed as a fuzzily weighted recursive LS (RLS) estimation problem per rule [15]

$$\Theta_k^i = \Theta_{k-1}^i + C_k^i \lambda^i \bar{x}_k (y_k - \bar{x}_k^T \Theta_{k-1}^i), \quad \Theta_1^i = 0$$

$$C_k^i = C_{k-1}^i - \frac{\lambda^i C_{k-1}^i \bar{x}_k \bar{x}_k^T C_{k-1}^i}{1 + \lambda^i \bar{x}_k^T C_{k-1}^i \bar{x}_k}, \quad C_1^i = \Omega I, \quad k = 2, 3, \dots \quad (20)$$

where $C \in R^{N(n+L) \times N(n+L)}$ denotes the covariance matrix, Ω is a large positive number, and I is the identity matrix.

As a result, the *eSensor* blends in a fuzzy way local linear predictors. Moreover, it is optimally (in an LS sense) [15] tuned in terms of consequent parameters Θ 's. In terms of its antecedents and rule-based structure, it is based on the robust online partitioning approach. The procedure of the *eSensor* self-development and self-calibration is represented as a pseudo-code in the Appendix.

E. Online Normalization and Standardization of the Data in the eSensor

One specific issue related to this online algorithm is the normalization or standardization of the data. Both normalization and standardization are well-established techniques for the offline case when all the data are available [2]. An approach to update the normalization ranges of the data in a recursive manner is presented in [25], but in this paper, we use the recursive version of the standardization technique that can easily be inferred from the offline version [2] because it depends on the mean and variance of the data only. Let us remember that (offline) standardization is given by [2]

$$Z_{jk} = \frac{z_{jk} - \bar{z}_{jk}}{\zeta_{jk}}, \quad j = [1, n], \quad k = 2, 3, \dots \quad (21)$$

where Z_{jk} denotes the standardized value of z_{jk} ; $\bar{z}_{jk} = (1/k) \sum_{l=1}^k z_{jl}$, $j = [1, n]$, $k = 2, 3, \dots$, represents the mean value of z_{jk} ; and v_{jk} is the standard deviation of the j th input calculated based on k data samples.

Both the mean and standard deviation can be updated recursively

$$\bar{z}_{jk} = \frac{k-1}{k} \bar{z}_{j(k-1)} + \frac{1}{k} z_{j(k-1)},$$

$$\bar{z}_{j1} = 0, \quad j = [1, n+m], \quad k = 2, 3, \dots \quad (22a)$$

$$v_{jk}^2 = \frac{k-1}{k} v_{j(k-1)}^2 + \frac{1}{k-1} (z_{jk} - \bar{z}_{j(k-1)})^2,$$

$$v_{j1} = 0, \quad j = [1, n+m], \quad k = 2, 3, \dots \quad (22b)$$

In order to return to the original scale, one should apply destandardization by

$$z_{jk} = Z_{jk} v_{jk} + \bar{z}_{jk}, \quad j = [1, n+m], \quad k = 2, 3, \dots \quad (23)$$

III. ONLINE INPUT-VARIABLE SELECTION IN THE eSENSOR

Inferential sensors, as well as other online models, traditionally assume the number of input variables to be known beforehand or to be preselected. In what follows, we propose an original¹ method to online “on-fly” ranking and selection of input variables, which was successfully approbated on the industrial case studies reported in this paper, as well as on other real applications [30]. The importance of this technique should not be underestimated because, very often in practice, there are large sets of candidate variables that may influence the monitored or measured output, but often, it is not clear how much. The idea is based on online ranking of the accumulated values formed by the consequent parameters Θ_{jk}^i , $j = [1, N]$, $i = [1, R]$. The accumulated values π ’s indicate that the weight of a particular consequent parameter is determined by simply adding the absolute values (because the consequent parameters are unrestricted in sign and value, and their contribution is judged by the modulus)

$$\pi_{jk}^i = \sum_{l=1}^k |\Theta_{jl}^i|, \quad j = [1, n], \quad i = [1, R]. \quad (24)$$

One can also form a weight of a particular feature by the ratio of π values

$$\omega_{jk}^i = \frac{\pi_{jk}^i}{\sum_{r=1}^n \pi_{jk}^r}, \quad i = [1, R], \quad j = [1, n]. \quad (25)$$

It is important to note that (24) and (25) represent sums only and are thus easily performed online. The values of the weights ω ’s indicate the contribution of a particular input to the overall output and are thus a measure of the sensitivity of the outputs. Therefore, an intuitive technique to simplify the inferential sensor structure in terms of inputs can be proposed, which gradually removes the input variables for which the weight ω is negligibly small across the rules (i.e., the inputs that contribute little to the overall output)

$$\text{IF } \left(\exists j^* \mid \omega_{j^*k}^i < \varepsilon \max_{j=1}^n \pi_{jk}^i \right), \text{ THEN (remove } j^*) \quad (26)$$

¹This technique is part of a pending patent: P. Angelov, Machine Learning (Collaborative Systems), WO2008053161, priority date: November 1, 2006; intern. filing date: October 23, 2007; <http://v3.espacenet.com/textdoc?DB=EPODOC&IDX=WO2008053161&F=0&QPN=WO2008053161>

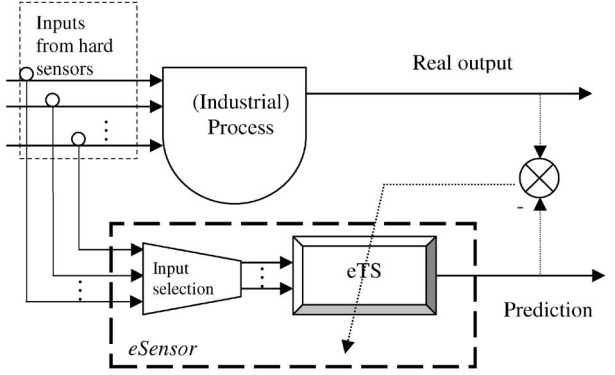


Fig. 3. Overall schematic representation of the *eSensor*.

where ε denotes a coefficient (the suggested values are [0.03; 0.1], which means that this input variable contributes 3%–10% to the overall output on average).

The rationale for the simplicity of this technique stems from the fact that the consequents represent locally linear combinations and can thus be analyzed. It should be noted that, when an input is removed (which does not usually occur very often), however, the dimension is reduced by one, which is reflected in the covariance matrices (a line and a column are removed), and the dimensions of the focal points are also updated, as well as the recursive variables in (13), i.e., α , β , γ , and χ .

The main advantages of the proposed *eSensor* approach that makes it suitable for implementation in the process industry are as follows.

- 1) It self-develops, *evolves*, and thus reduces the development and maintenance costs significantly.
- 2) It can provide high prediction rates.
- 3) It is one-pass and recursive and has low computational requirements; thus, it is suitable for hardware “on-chip” implementations [24].
- 4) It is useful for online analysis and monitoring of the concept *shift* using fuzzy-rule *aging* [see Figs. 1(b) and 2] and thus makes useful conclusions for possible faults and the quality of the process.
- 5) It can automatically select online a small subset of relevant inputs, thus fully automating the development process.
- 6) It can have a *multiple-input–multiple-output* structure and thus build a separate regression model for each output variable.

The procedure for adaptive and *evolving* inferential self-calibrating sensors, which we call *eSensor*, is presented by the pseudocode provided in the Appendix (see also Fig. 3).

IV. CASE STUDY: INFERENCE SENSORS FOR CHEMICAL-PROPERTY ESTIMATION

The capabilities of the proposed evolving inferential sensor are explored on four different industrial data sets for chemical-property estimation. All four cases include operating-regime changes with different impacts on specific chemical properties due to different levels of process change, various measurement methods with different accuracies, and a different number of potential process variables, related to the inferred chemical properties. However, all the changes create a challenge to

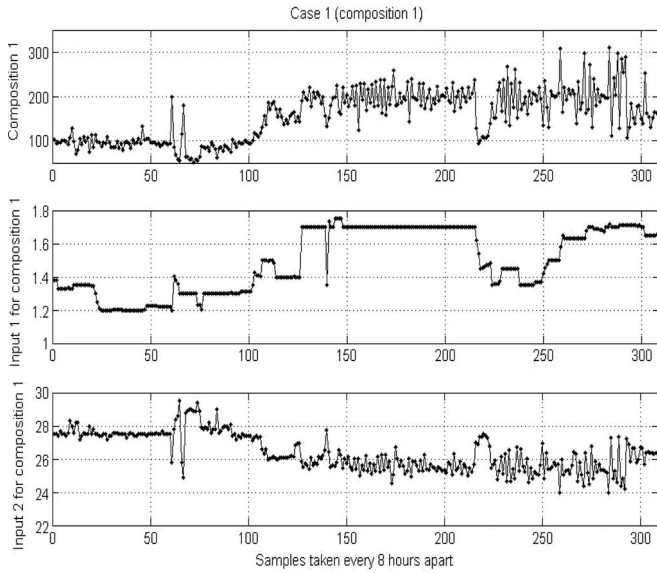


Fig. 4. Case study 1: Composition 1. Top plot—output variable (composition 1). Middle plot—input variable (x_1). Bottom plot—input variable (x_2).

372 existing inferential sensors with a fixed structure. As a basis
373 for comparison, inferential sensors based on the most widely
374 used methods in commercial soft-sensor products, such as the
375 feedforward NN of multilayer perceptron (MLP) type [3] and
376 PLS [1], were used, as well as a recently introduced algorithm
377 for adaptive online NN, namely, DENFIS [31].

378 In the chemical industry, inferential sensors are mostly used
379 to estimate chemical properties, measured by two techniques:
380 1) offline laboratory analysis of grab samples of the proper-
381 ties and 2) pseudo real-time analysis with low frequencies by
382 gas chromatographs. The sampling period for the properties,
383 measured by laboratory analysis, is several hours, and accu-
384 racy depends on different measurement methods and varies
385 substantially. The sampling period of gas-chromatograph-based
386 properties is much shorter (usually 15–30 min), and accuracy is,
387 on average, an order of magnitude higher than that from offline
388 laboratory measurements. Three of the selected cases are based
389 on offline laboratory measurements, and one is based on gas
390 chromatographs. In the cases with laboratory measurements,
391 two different levels of accuracies have been selected. The level
392 of operating-condition change (which could be quantified by
393 the percentage increase from the average level for 50 samples
394 before the process change to the average level for 50 samples
395 after the change), as well as the number of process inputs, is
396 also different.

397 The first case, called Composition 1, is based on product-
398 composition estimation in a distillation tower. The measure-
399 ments are based on laboratory analysis, taken every 8 h, and
400 the method accuracy is low (2.2% measurement error), which,
401 by itself, introduced a measurement noise. Process data are
402 the hourly averaged values around the time when the sample
403 for the laboratory measurement has been taken. The output
404 composition and the two-input data (Fig. 4) include 309 records
405 (samples). As it is seen in the middle plot in Fig. 4, a signifi-
406 cant change in operating conditions has been introduced after
407 sample 127 by input 1. It is interesting to note that the two
408 input variables that were selected online using the *eSensor* are

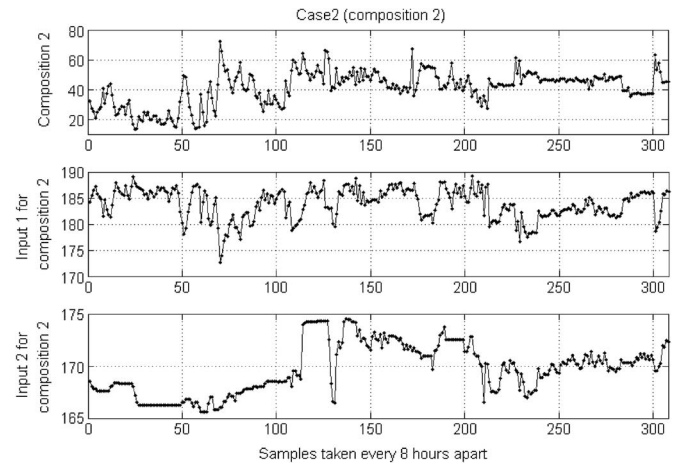


Fig. 5. Input and output variables for case study 2. Top plot—output variable (composition 2). Middle plot—input variable (x_1). Bottom plot—input variable (x_2).

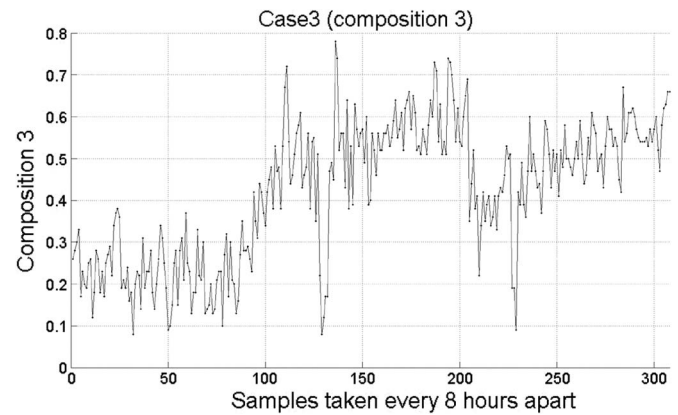


Fig. 6. Output variable for case study 3 (composition 3). There are seven selected inputs, and they are not shown for clarity purposes.

the most statistically significant process variables related to this
composition.

The second case, called Composition 2, is based on product-
composition estimation *in the bottom* of a distillation tower,
which is different from the tower in Composition 1. The com-
position measurements are based on laboratory analysis, taken
every 8 h with a more accurate method of 1.3% measurement
error, and are less noisy. Process data are the hourly averaged
values for the time when the sample for the laboratory measure-
ment has been taken. The output composition and the two-input
data (Fig. 5) include 308 records (samples), where a signifi-
cant change in operating conditions has been introduced after
sample 113 by input 2. Forty-seven different input variables
were measured using “hard” (conventional) sensors.

The third case, called Composition 3, is based on product-
composition estimation *in the top* of the same distillation tower
as that in Composition 2. The output composition is shown in
Fig. 6, and it also includes 308 data samples with a significant
change in operating conditions (catalyzing agent replacement)
introduced after sample 113. The key differences of Case 3
relative to the other laboratory-measurement-based cases are as
follows: 1) higher level of operating-condition changes (275%
increase versus 220% increase for Case 1 and 232% increase

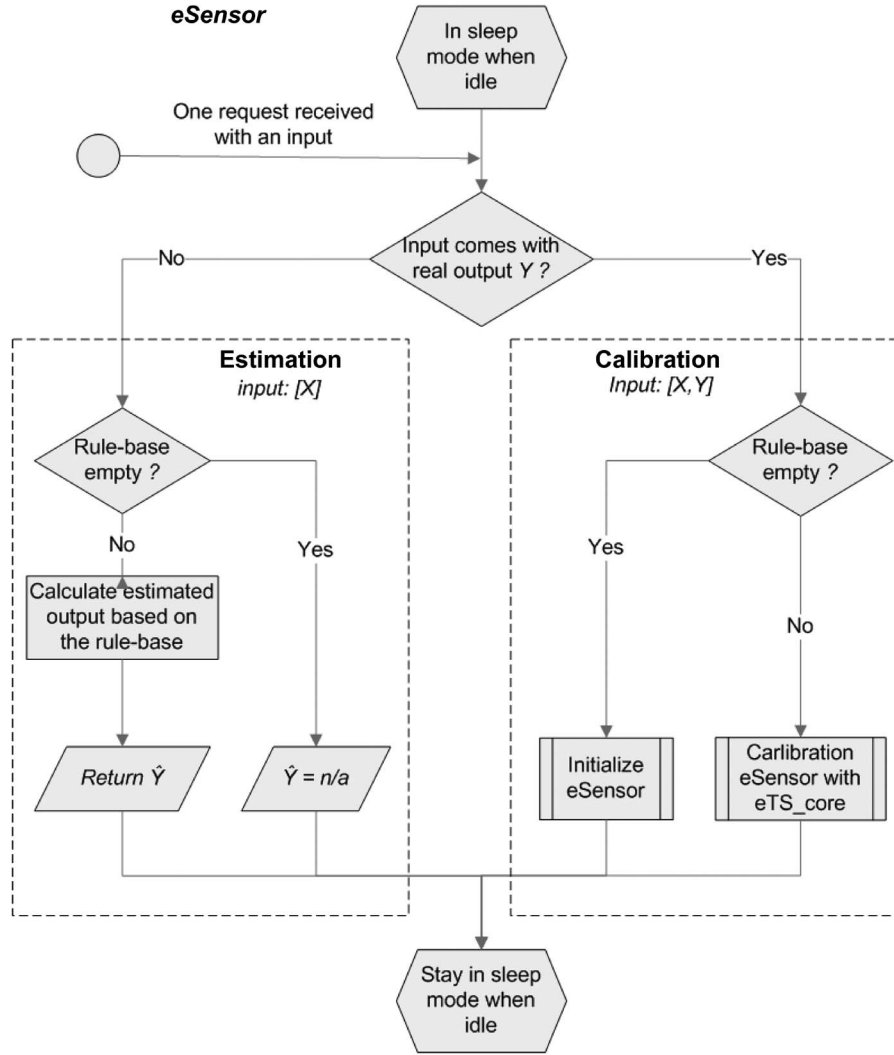


Fig. 7. Flowchart of the eSensor from the real-time software-realization point of view. Sleep mode means a default state expecting an external request. Note that all the stages of eSensor self-calibration are combined in one block on the right bottom part of the flowchart. This includes learning, the online input selection, as well as cluster/rule removal based on their *age*. The details of this procedure are provided in the Appendix.

for Case 2) and 2) larger number of process inputs (seven inputs versus two inputs for both Cases 1 and 2). The fourth case is based on *propylene* estimation in the *top of a distillation tower*, which is different from the distillation towers in the previous cases. In this case 2, process variables that are related to propylene are used as inputs in the model development. The propylene measurements are based on gas-chromatograph analysis, taken every 15 min. Process data are the snapshot minute values for the time when the measurement has been taken. The data [Fig. 1(a)] include 3000 records (samples) with very broad range of operating conditions. These four test cases (provided and used by The Dow Chemical Company, Freeport, TX) cover most of the real issues in applying inferential sensors in the advanced process industry, such as noisy data, changing operating conditions, a large number of correlated inputs, etc.

V. EXPERIMENTAL RESULTS AND ANALYSIS

The main aim of the experimental study was to generate interpretable simple-to-understand models that are flexible and

adaptive (evolving with time and following the dynamics of the data pattern) and are robust to noise and imprecise measurement data using the proposed technique *eSensor* and to compare these results with the available alternatives based on MLP-type NN, PLS, and a recently introduced evolving NN, i.e., DENFIS [31]. Precision was measured using root mean square errors (RMSE), as well as correlation [2]. The data in all experiments were standardized. The *eSensor* starts with an empty fuzzy-rule base (*no iniSensor*) and generates its rule-base “on fly” based on the data that are provided sample by sample and disregarded from the memory once processed. It also optimizes the parameters during retraining periods (it self-calibrates). The output prediction is calculated for every data sample and can be used at any time instant. Samples for recalibration are provided when they are available (see Fig. 7). DENFIS was also applied in an online mode.

The conventional inferential sensors (PLS and NN) that are not adaptive were trained initially using the first quarter of the available data samples, and afterward, they were retrained using samples from the third quarter of the available data stream. The error was only calculated on the second and fourth quarters of

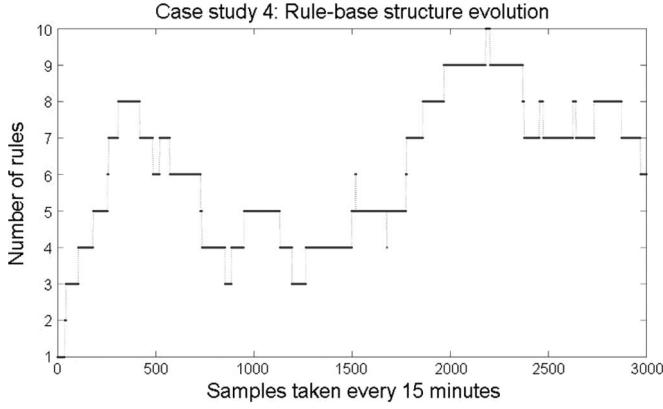


Fig. 8. Evolution of the rule base of the *eSensor* (number of rules vary starting from one—the first sample—finishing with six, and reaching at some stage 10).

TABLE I
VALIDATION RESULT USING *eSensor* AND REFERENCE APPROACHES

Case study	1	2	3	4
Total # of input variables	6	47	47	22
Total data samples	309	308	308	3000
Sampling period, h	1	8	8	1/4
<i>eSensor</i> (this paper)	# inputs	2	2	7
	RMSE	18.533	2.3658	0.0716
	Correlation	0.9477	0.9788	0.9026
	# rules	4	3	4
<i>eTS</i> [9,10] using all inputs	RMSE	18.918	3.786	0.075
	Correlation	0.884	0.834	0.782
	# rules	4	4	5
Feed-forward MLP	RMSE	23.12	2.87	0.098
	Correlation	0.890	0.91	0.802
PLS	RMSE	24.39	2.79	0.093
	Correlation	0.881	0.90	0.817
DENFIS [31] all inputs	RMSE	19.106	33.52	0.399
	# rules	19	32	32

the data stream in all cases (PLS, NN, and *eSensor*) to allow compatibility of the results. Note that the *eSensor* can also be retrained anytime when a training sample is available, and moreover, its structure (rule based) will be preserved and only gradually adapted/evolved.

The evolution of the fuzzy rule base is shown in Fig. 8, where the number of fuzzy rules generated is shown for the fourth case study (propylene). In retraining the NN and PLS, the parameters (weights) change completely and are not interpretable. Note that both PLS and NN require a separate training phase to build the model and, during this phase, use all training data, while the *eSensor* starts “from scratch” and uses each time the current data sample only plus the accumulated parameters β and χ^j [see (13)]. DENFIS also needs initialization and cannot start “from scratch” [31]. In addition, it is also noniterative. The fuzzy models that have automatically been extracted by the *eSensor* from the data streams are transparent and understandable by the operator of the process, yet they are robust and flexible. That means that the fuzzy-rule base that is extracted can be stored or directly presented to the operators without post-processing.

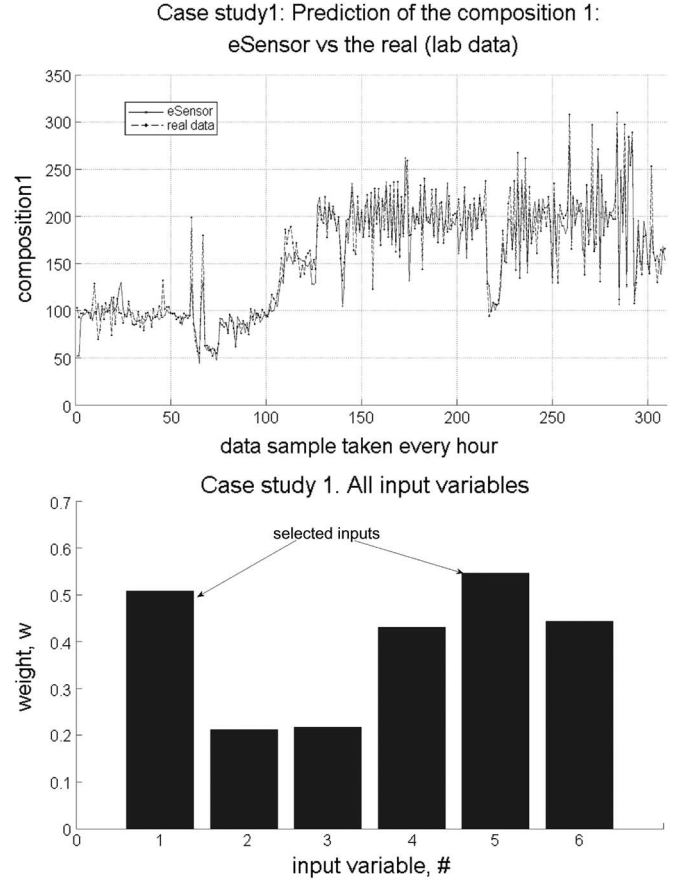


Fig. 9. Case study 1. (a) Top plot—prediction of composition 1 by the *eSensor* compared to the real data taken by laboratory samples every hour. (b) Bottom plot—selected input variables by the *eSensor*.

As seen from Table I, the *eSensor* significantly outperforms 493 conventional inferential sensors, such as feedforward MLP and 494 PLS-based approaches, as well as the adaptive DENFIS ones, 495 in terms of precision. It also has significantly smaller number 496 of rules as compared to DENFIS. The predicted versus the 497 real (laboratory or chromatography) data are shown for all case 498 studies in Figs. 9–12 in the top plots, together with input- 499 variable selection in the bottom plots in Figs. 9–12.

One can see in Fig. 14 the local regions generated in another 501 experiment (Composition 1), which are represented by dashed 502 lines.

Additionally, the *eSensor* builds its entire structure, includ- 504 ing input-variable online ranking and selection, fuzzy-rule 505 generation, and self-recalibration, and is easily interpretable 506 (linguistic). One example of the fuzzy-rule base generated 507 automatically at the end of the training phase is given in the 508 following for Case 2:

Final Rule Base for Composition 2:

R_1 : IF (x_1 is around 183.85) AND (x_2 is around 170.31),
THEN ($\bar{y} = 0.84 - 0.96\bar{x}_1 + 0.61\bar{x}_2$).

R_2 : IF (x_1 is around 178.09) AND (x_2 is around 166.84),
THEN ($\bar{y} = 0.87 - 0.98\bar{x}_1 + 0.54\bar{x}_2$).

R_3 : IF (x_1 is around 172.70) AND (x_2 is around 166.01),
THEN ($\bar{y} = 0.87 - 1.02\bar{x}_1 + 0.64\bar{x}_2$).

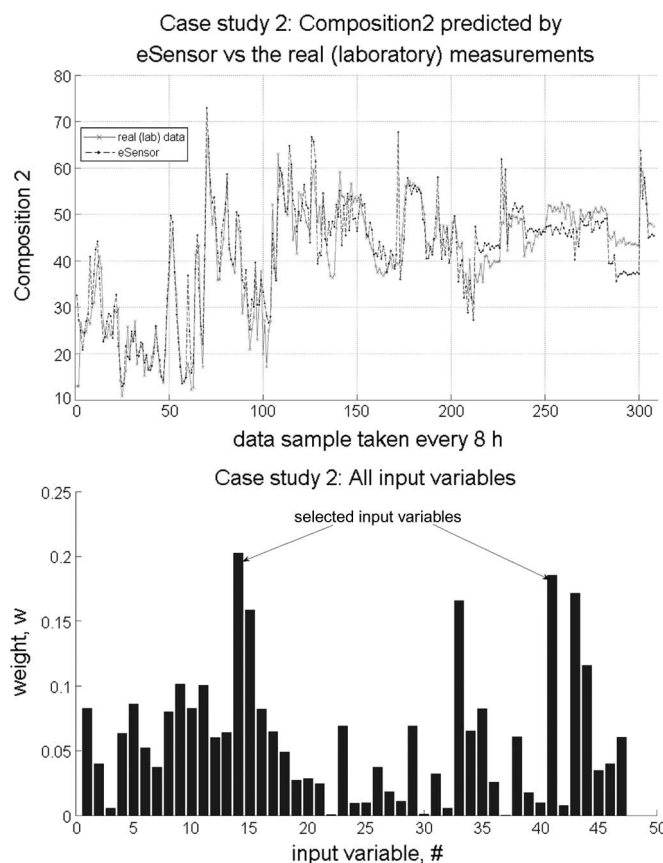


Fig. 10. Case study 2. (a) Top plot—prediction of composition 2 by the *eSensor* compared to the real data taken by laboratory samples every 8 h. (b) Bottom plot—selected input variables by the *eSensor*.

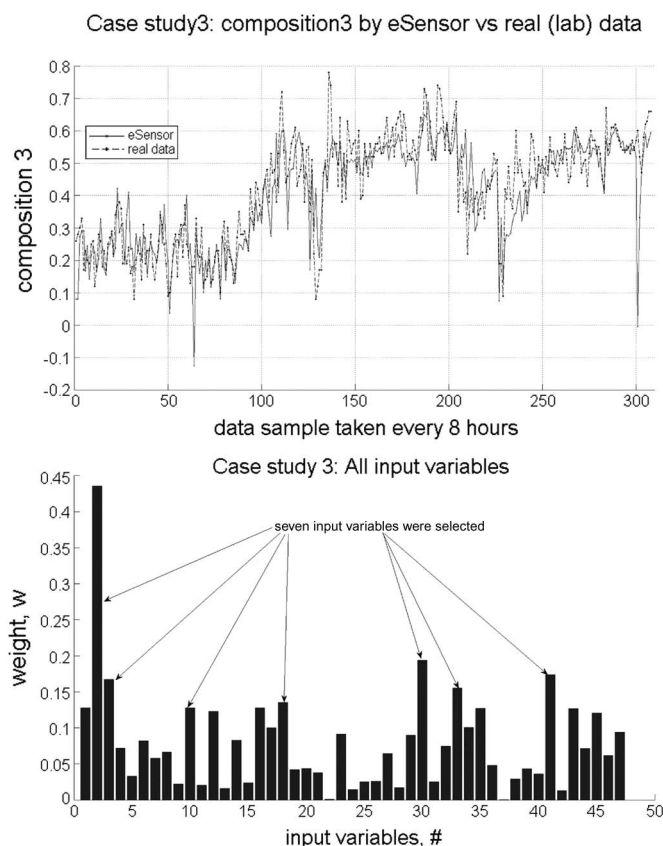


Fig. 11. Case study 3. (a) Top plot—prediction of composition 3 by the *eSensor* compared to the real data taken by laboratory samples every 8 h. (b) Bottom plot—selected input variables by the *eSensor*.

517 The interpretability of the fuzzy rules can be seen in Fig. 13,
518 where the membership functions of the fuzzy sets that describe
519 propylene polymerization are depicted. This illustrates for the
520 input variable x_1 for the constant second input x_2 the rate with
521 which the particular input (feature) affects the output in each
522 of the local regions. Linear dependences are understandable for
523 the human operators, and it is obvious from Fig. 13 that there
524 are several linear dependences that are active for the values of
525 x_1 (for example) around 25 and 40.

526 During the evolution of the rule base, the *age* of the clusters/
527 rules is being monitored. Fig. 1(b) shows the *age* evolution of
528 three rules from the rule base for propylene. Rule 1 is used
529 extensively around sample 1400, and its *age* drops significantly
530 around the same sample. At the same time, the *age rate* (first
531 derivative of the *age*) for rule 4 is positive and increasing,
532 which means that this particular fuzzy rule is getting older
533 (*aging*). Such changes indicate that there is a *drift* in the data
534 pattern, and *age rate* provides a mathematical tool to detect this
535 automatically. A similar case occurs at around sample 2650,
536 when a second significant *drift* is observed. Rule 3 is rarely used
537 after its generation since its *age rate* is close to one during the
538 whole process. This rule has been later removed automatically
539 from the rule base.

540 VI. CONCLUSION

541 A new type of adaptive, self-calibrating, and self-developing
542 inferential sensor that is based on the EFM of Takagi–Sugeno

type (ETS) has been introduced in this paper and investigated
on a range of case studies from the chemical and process in-
dustries. The proposed *eSensors* can be trained “on fly” starting
either “from scratch” or being primed with an initial rule base.
The results with data from real chemical processes demonstrate
that the proposed adaptive and evolving inferential sensor is
very flexible (it develops its model structure and adapts to
sudden changes automatically, such as the introduced change
of operating condition after sample 127 for *Composition 1*
and after sample 113 for *Composition 2*). It does not need
any pretraining and specific maintenance and thus reduces the
life-cycle costs significantly. The structure of the proposed
eSensor is transparent because it is composed of linguistic
fuzzy rules that can be understood by an operator. The proposed
evolving inferential sensor is also very robust. An illustration of
this for the example of *Composition 3* was provided. Finally,
due to the recursive calculations, the proposed technique is
computationally very light (the computational complexity is
on the order of $O(n \times R)$, where n is the number of inputs
(in studied cases 2 or 7) and R is the number of fuzzy rules
generated (usually a small number due to the very conservative
requirement for generating new rules based on the data density
(15); in the studied cases, the number of fuzzy rules generated
was between two and six). It is important to note that the
proposed *eSensor* is suitable for a range of process indus-
tries, including, but not limited to, chemical, biotechnology,
oil refining, etc.

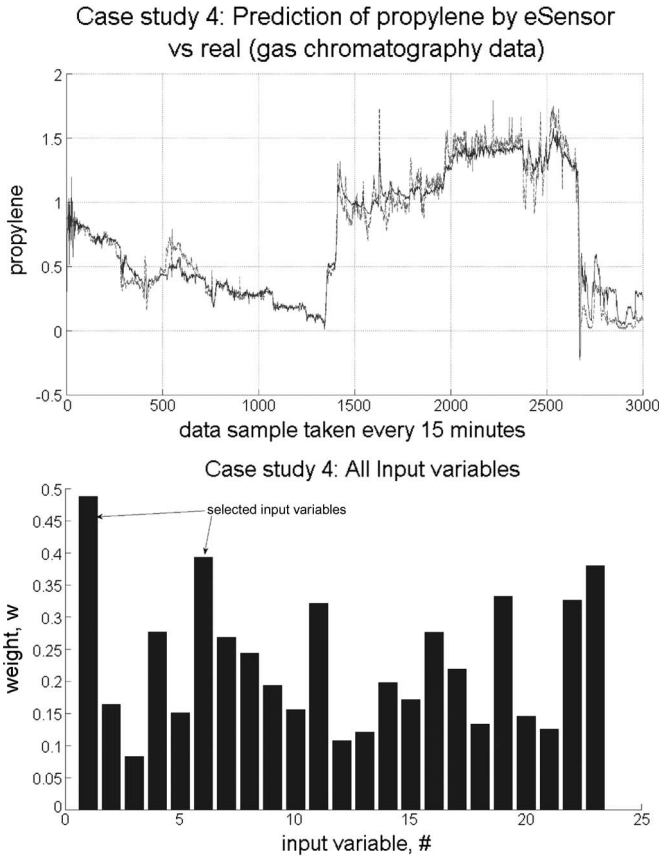


Fig. 12. Case study 4. (a) Top plot—prediction of propylene by the *eSensor* compared to the real data taken by the gas-chromatography test every 15 min. (b) Bottom plot—selected input variables by the *eSensor*.

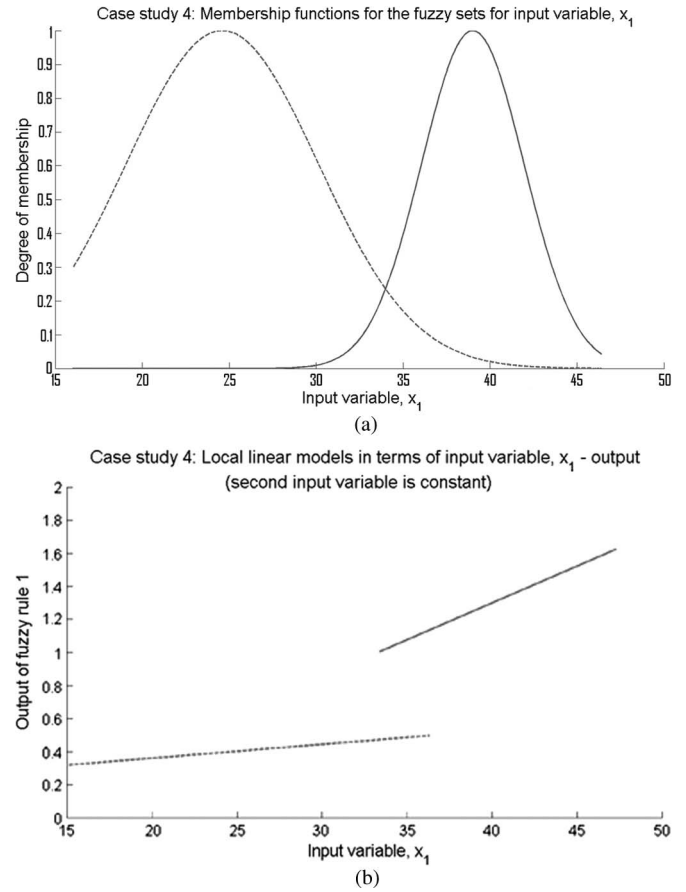


Fig. 13. (a) Membership functions of two of the fuzzy sets that form the antecedent part of the fuzzy rules of the *eSensor* at the end of the training for case study 4 (propylene). (b) Local linear models that form the consequent part of the fuzzy rules of the *eSensor* at the end of the training.

570

APPENDIX

571 Algorithm: *eSensor*
 572 **Begin eSensor**
 573 **Initialize eSensor** by the first data sample, $z_1 = [x_1, y_1]$;
 574 $(D_1)_1 \leftarrow 1$
 575 (or by *iniSensor* if it exists)
 576 **DO** for each data sample **WHILE** data are acquired
 577 Read the measurable (by hard sensors) variables, x_k ;
 578 Calculate the membership to each of the fuzzy sets by (4);
 579 Calculate the rule firing strength by (6) and (7);
 580 Estimate the outputs, \hat{y}_k by (1);
 581 At the **next time step** ($k \leftarrow k + 1$)
 582 **IF** (mode = 'self-calibration')
 583 Get the **real** value of the estimated variables, y_k ;
 584 Calculate the density of the data sample, $D_k(z_k)$ by (13);
 585 Update the density of the existing focal points, $D_k(z^{i*})$,
 586 by (14);
 587 **IF** (15) holds **THEN**
 588 Add a new focal point based on the new data point, (16);
 589 Initiate its density to one, (17);
 590 Update spreads of membership functions by (5);
 591 **IF** (18) holds **THEN** Remove the rules for which it holds;
 592 **ELSE IF** (15) holds
 593 Ignore (do not change the cluster structure);
 594 Update spreads of membership functions by (5);
 595 Update the *age* of the clusters by (10);

Case study 1: Zones of influence of fuzzy rules (clusters that form its antecedent part) in the inputs data space

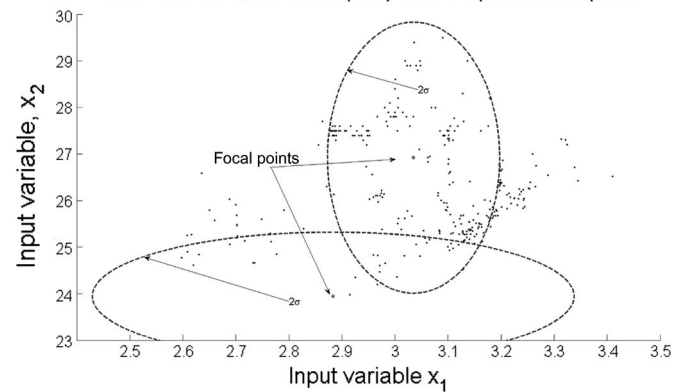


Fig. 14. Clusters that form the antecedent part of the fuzzy rules and illustrate the local areas of validity of the rules.

Update the input weights by (25) 596
 Remove the old rules (rules for which (11) holds); 597
 Remove the inputs with low weight (26). 598
END IF THEN ELSE 599
 Update the consequent parameters by (19) and (20). 600
END (self-calibration) 601
END (DO ... WHILE) 602
END (eSensor) 603

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