

Alexithymia and illness perceptions in persons with multiple
sclerosis and their partners:
a preliminary study

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I declare that this thesis is my own work and has not been submitted for the award of a higher degree elsewhere

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Abstract

Background: Illness perceptions encompass opinions regarding the nature, severity and curability of a disease, that can influence the adjustment to and management of chronic illnesses. Despite their importance, little is known about what may influence the formation of illness appraisals.

Aims: My literature review aimed to synthesise and critically appraise quantitative evidence regarding the relationship between illness perceptions (among persons with multiple sclerosis and their caregivers) and outcome measures. My empirical study tested alexithymic traits as possibly associated with illness perceptions among persons with multiple sclerosis and their partners, as well as within the dyads composed of persons with multiple sclerosis and partners.

Methods: A systematic literature search was conducted on MEDLINE, PsycINFO, and CINAHL. Twenty papers were selected, quality appraised and synthesized using a narrative approach. A cross-sectional study was conducted on persons with multiple sclerosis and their partners, who completed a battery of questionnaires, including the Toronto Alexithymia Scale-20 (to assess alexithymic traits) and the Illness Perception Questionnaire Revised (to investigate the participants' perceptions about multiple sclerosis). A dyadic data analysis (Actor-Partner Interdependence Model) was performed in order to test the effect of alexithymic traits both on a person's own illness perceptions (actor effect) and on the partner's illness perceptions (partner effect).

Findings: The findings of my literature review indicate a link between negative illness perceptions (e.g. more severe consequences) and worse psychophysical outcomes (e.g. fatigue). The results of the empirical study indicate that alexithymic traits may be associated with some illness perceptions both at the individual and dyadic level, whereby higher alexithymic traits relate to more negative illness perceptions.

Conclusion: My literature review highlights the clinical importance of illness perceptions. The findings of the cross-sectional research, reporting a relationship between alexithymia and more negative illness appraisals, may inform therapeutic interventions aimed at reducing alexithymic traits, which in turn may reduce negative, and potentially dysfunctional, illness perceptions.

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Chapter 1

Introduction

1.1 Context to This Thesis

This thesis was written in the context of the Blended Learning Mental Health PhD programme at Lancaster University and results from a collaboration with the Multiple Sclerosis centre of the Neurological Clinic of the University Hospital “Policlinico-San Marco” of Catania (Italy). The Multiple Sclerosis centre of Catania is a regional reference point for the diagnosis and treatment of demyelinating disorders, and is accredited for the prescription and administration of disease modifying therapies. The centre regionally sees an average of 2500 people per year.

While completing the taught phase of the PhD, I had the opportunity to collaborate with Professor Francesco Patti, responsible for the Multiple Sclerosis centre, in the context of a research grant. The experience with persons with multiple sclerosis reinforced the idea, linked to my professional background as a psychiatrist, that what people think about their clinical condition (illness perceptions) may not be simply related to the actual severity of the disorder, but instead are potentially influenced by a variety of factors, including personality traits, such as alexithymia, discussed in detail in the next Chapter. Moreover, the shaping of these perceptions may be influenced by contextual factors, such as the beliefs and personality traits of significant others, including partners. Indeed, chronic conditions, such as multiple sclerosis, affect not only the patients but also their caregivers. A preliminary literature search confirmed that illness perceptions among ill people and their partners are increasingly attracting the attention of researchers, but still represent an uncharted area, particularly concerning what may contribute to the formation of opinions pertaining an illness.

However, the shared formation of illness perceptions within a couple may acquire even more value considering the Italian cultural context, characterized by the so-called “familism”. In fact, family is central to Italian culture, whereby strong bonds within the members, loyalty and mutual aid are normative values (Luciano et al., 2012). Consequently, spouses and family members are more likely to be designated as “confidants” compared to people external to the family network (Isaacs et al., 2015). In case of physical or mental illness, informal (unpaid) caregiving, such as that provided by spouses, is extremely frequent in Italy, where family is expected to be the first and foremost provider of instrumental and emotional support (Petrini et al., 2019). In the last 20 years, society has been evolving, with a more equal role between partners. Such changes are not undermining the importance of family, but rather favouring a transition from a patriarchal to a nuclear family model, whereby the couple acquires a central role (Luciano et al., 2012). This is extremely important, considering that marriage is the most common form of union, particularly in Southern Italy, where the age at first marriage and the divorce rates remain lower compared to the rest of Europe (Ruspini, 2005). These cultural aspects must be embraced by practitioners, who should adopt culture-sensitive communication in order to maximize the responsiveness to the information they provide and the message they want to convey. For example, cultures with strong ties could see the consequences of medication affecting the entire family network (Alden et al., 2018). In such cases, the concepts of patient-centered care and physician-patient relationship are likely to be “enriched” by a third element, namely the patient’s family. Consequently, triadic (physician-patient-family) consultations, characterized by high levels of family involvement in medical decision making, might be the most desirable (and effective) approach within certain cultures (Alden et al., 2018). In light of my local culture, I decided to focus on the variables possibly associated with illness perceptions not only among the persons with multiple sclerosis, but also among

their partners, since a dyadic perspective seemed the most natural way to approach the phenomenon.

1.2 Key Concepts

This thesis revolves around three main concepts, introduced and discussed in detail in the next chapter, namely: multiple sclerosis (MS), alexithymia (or alexithymic traits) and illness perceptions (IPs), or appraisals or beliefs. The aim of this research is to investigate alexithymia (a personality trait hindering the understanding of one's own feelings and bodily sensations) as possibly associated with IPs (opinions regarding the nature, severity and curability of an illness) in MS, a chronic neurological condition, in both people living with the condition and their partners. These concepts represent the core aspects of my work and they could fairly be considered as the keywords of this thesis.

1.3 The Thesis

My thesis consists of two main pieces of work: a systematic literature review and a quantitative empirical research study.

The systematic review, focusing on current literature pertaining to the relationship between IPs and psychological, physical and social outcomes in MS, represents an independent piece of work, while providing an appropriate background to the research study, ultimately forming its springboard. Indeed, highlighting the impact of IPs on different outcome measures, the review emphasizes the clinical importance of such appraisals, while identifying gaps in the literature that are addressed in my research study.

The quantitative research adopts a cross-sectional design aimed at testing alexithymic traits as possibly associated with IPs among persons with multiple sclerosis (PwMS) and their partners, as well as within the dyads composed of PwMS and partners. Guided by a pragmatic

epistemology, this research study acknowledges that the persons' appraisals of an illness may be influenced by personality and context.

From a theoretical point of view, the study draws on the cognitive-transactional model of couples' adaptation to chronic illness (Badr & Acitelli, 2017), highlighting that IPs are both individually and jointly (within the couple) formed, whereby contextual factors may influence this process. Building upon the cognitive-transactional model of couples' adaptation to chronic illness, and somewhat expanding it, this study proposes that alexithymia, hindering the understanding of one's own body, making it difficult to share feelings and impairing relationships, may represent a variable associated with IPs both at the individual and dyadic level.

From a statistical point of view, the analysis is based upon the Actor-Partner Interdependence Model, considering that the outcomes of the persons involved in a close relationship, such as a romantic one, are strictly intertwined (Kenny et al., 2006). Hence, the PwMS-partner dyads are treated as the unit of analysis, in the attempt to test whether alexithymic traits in the patient may influence IPs in the partner and vice versa.

1.4 Structure of the Thesis

This thesis begins by introducing the previously mentioned key concepts of my work (Chapter 2). It then moves on to present the results of the literature review (Chapter 3). My empirical study is reported in Chapter 4, the latter also focusing on the philosophical stance and theoretical framework guiding my work. The findings of the research study are reported in Chapter 5. The last part of this thesis (Chapter 6) provides a critical discussion about my results, along with considerations regarding the future directions of my research and some final remarks.

Chapter 2

Background

2.1 What Is Multiple Sclerosis?

MS is an autoimmune demyelinating disorder, causing the progressive destruction of the myelin sheath around the nerve fibres of the central nervous system and spinal cord (Goldenberg, 2012). Myelin is a lipid-rich biological membrane that, surrounding the nerve fibres, acts as an electrical insulator, thus speeding up the conduction of electrical signals (Podbielska et al., 2013).

Although the pathogenesis of MS is complex and not fully understood, it is universally believed that T and B cells (two subsets of lymphocytes involved in the immune response) may be responsible for attacking myelin, ultimately compromising the conduction of electrical signals at both central and peripheral levels, responsible for crucial bodily functions, such as movement and sensitivity. The myelin destruction, along with the failure to remyelinate, causes the progressive nerve damage, resulting in the formation of multiple areas of scar tissue (sclerosis) in the brain and spinal cord (Podbielska et al., 2013). Lack of vitamin D, genetic predisposition, infection with Epstein-Barr virus, and an unhealthy lifestyle may represent risk factors for this neurological condition (Wingerchuk, 2011). Major life events and emotional distress might play a role in both the occurrence and exacerbation of MS, via altering the immune response (Jiang et al., 2020; Nisipeanu & Korczyn, 1993; Warren et al., 1982; Warren et al., 1991). MS is the most common cause of neurological disability in young adults worldwide, with a higher prevalence among women [female to male prevalence ratio ranging from 1.1 to 3 depending on the study (Kingwell et al., 2013)]. The peak incidence is among people aged 25-34 years (Nicoletti et al., 2020). In Italy, the prevalence of MS ranges from 122

to 232 cases/100,000 in the mainland and Sicily, with overall similar rates across Europe (Battaglia & Bezzini, 2017; Kingwell et al., 2013).

2.1.1 Clinical Manifestations and Disease Course

From a clinical point of view, three main phenotypes of MS are universally recognized: relapsing-remitting, primary progressive and secondary progressive. Relapsing-remitting MS is the most frequent one and is characterized by relapses followed by periods of complete or partial recovery, while the progressive forms imply a continuous worsening of the symptoms, with accumulated disability (Oh et al., 2018). Although the specific phenotypes may provide a general idea of the disease course, the latter is highly unpredictable and heterogeneous, with highly variable levels of disability even after several years from onset (Lucchinetti et al., 2000).

Since the condition can affect many bodily functions (e.g. movement, vision, speech, etc.), the symptoms may vary across people and MS type. Possible manifestations include, but are not limited to, the following: limb weakness, sexual dysfunction, incontinence, fatigue, cognitive disturbances and spasticity (Crayton et al., 2004; Oh et al., 2018).

2.1.2 Diagnosis and Medical Therapy

Apart from the neurological examination, magnetic resonance imaging (MRI) represents the gold standard for the diagnosis of MS (Ömerhoca et al., 2018).

The typical MS lesions, or “plaques”, are areas of demyelination. At the earlier stages of the plaques, inflammation is predominant, while the later stages are characterized by axonal damage and neuronal loss (Ömerhoca et al., 2018). When particularly inflamed, that is in case of “active” disease, the lesions become more visible on the MRI scans (Chiang et al., 2016).

According to the 2016 MAGNIMS MRI criteria (Filippi et al., 2016), the diagnosis of MS can be formulated when the lesions meet certain criteria of dissemination in space

(involvement of brain areas) and time (e.g. a new lesion when compared to a previous scan). Complementing the above approach, despite the lack of specific laboratory markers (Ömerhoca et al., 2018), the diagnosis of MS may be corroborated by the presence of oligoclonal IgG bands in the cerebrospinal fluid, indicative of a B-cell response due to a neuro-inflammatory status (Link & Huang, 2006). Unfortunately, the period from onset to diagnosis is rather frustrating, if not terrifying, for both the PwMS and their families, due to the variety of symptoms that may be difficult to interpret, thus delaying diagnosis (Luca et al., 2021; Topcu et al., 2022). Emotional support and personalized information still remain unmet needs that must be better addressed. More specifically, PwMS frequently feel left alone with their worries and emotional reactions, whereby the lack of information during the diagnostic process may favour the development of negative perceptions about the disease, such as finding it hard to understand and expecting severe consequences in everyday life (Topcu et al., 2022).

Concerning medical therapy, the introduction of interferon (a modulator of the immune system response) for the treatment of MS gave start to the era of the so-called “disease-modifying drugs”. From that moment on, a plethora of pharmacological oral or injectable agents, having in common immunomodulatory properties exerted via different mechanisms of action, were tested and released (Vosoughi & Freedman, 2010).

Other treatments might be needed depending on the case, such as: systemic corticosteroids during relapses, botulinum toxin/other agents for spasticity, physical therapy for balance (Arik et al., 2022; Berkovich, 2016; Hughes & Howard, 2013). Finally, antidepressants, psychotherapy or combinatory approaches (Jones et al., 2021; Nathoo & Mackie, 2017) may be used for the treatment of anxious-depressive symptoms, as these are frequent among MS patients (Karimi et al., 2020).

The medical therapy of MS is typically a chronic one, aimed at reducing the relapses and controlling disease progression (Vosoughi & Freedman, 2010). The side effects vary depending on the specific pharmacological agent, and may include fever, injection site reactions, muscle weakness, and increased risk of infections. Despite their overall efficacy, all therapies require a commitment to a chronic and strict administration regimen, along with the management of side effects impacting everyday routine and social functioning (Lynd et al., 2018; Zadeh et al., 2019). Since therapy represents a fundamental aspect of MS management, it is easy to envision how PwMS may develop opinions regarding their medication that could affect their adherence. Indeed, PwMS holding optimistic views regarding the efficacy of pharmacological agents might be less prone to skip medication. Unsurprisingly, family support seems to represent a factor favouring adherence (de Seze et al., 2012). Indeed, medical therapy not only involves PwMS, as caregivers definitely take part to the therapeutic regimen (e.g. dealing with injections and side effects). Furthermore, the general management of MS, including the gathering of medical data, the re-consideration of future family plans and the change of their own identities in terms of housekeeping, parenting and work life are all impacts felt by family members (Heward et al., 2011; Luca et al., 2021). Hence, caregivers might as well form their own beliefs regarding MS, that could potentially influence their partners' view of the condition, its medication and its impact on everyday life.

2.1.3 Living With MS

The life of PwMS is burdened by a constellation of losses pertaining to their body, their future and their social role (Edmonds et al., 2007). Consequently, people affected by this condition frequently suffer from poor quality of life, worrying thoughts and anxious-depressive symptoms (Beiske et al., 2008; Bruce & Arnett, 2009; McCabe & McKern, 2002). Indeed, PwMS and their families deal with uncertainty their entire life, in light of the unpredictability of symptoms (that may come and go), the impossibility to predict relapses and the variable prognosis (Nissen et al., 2021; Luca et al., 2021). Qualitative data consistently indicate fear, shock and sadness as common emotions following diagnosis, not only among PwMS, but also among caregivers (Luca et al., 2021). When dealing with the condition, PwMS may feel that the disease is “taking control” of their body and stripping their identity from them, while the unpredictable and fluctuating symptoms make it difficult to foresee what kind of day lies ahead (Desborough et al., 2020; Nissen et al., 2021). Common symptoms, such as fatigue, along with the side effects of drugs (e.g. bruises at the site of injection, flu-like symptoms) may significantly affect functioning, ultimately impacting work and social life. Furthermore, the uncertain future may prompt PwMS to reconsider their dreams and career expectations, while re-defining, along with their caregivers, the concept of normalcy (Luca et al., 2021). Hence, given the insidious characteristics of MS, some affected people may even feel receiving guidance on how to deal with the condition emotionally as more important than receiving medical information about MS (Pearce & Meyer, 2020).

2.1.4 Psychological Therapy

Literature pertaining to psychological interventions in MS is extensive, with many studies specifically focusing on the treatment of specific psychological difficulties, such as negative mood, anxiety, fatigue or depression (Simpson et al., 2021). Several reports indicate group therapy as effective in reducing anxious-depressive symptoms as well as favouring acceptance and adaptation (Landoni et al., 2000; Robati & Shareh, 2018; Tesar et al., 2003). Furthermore, cognitive-behavioural therapy may help patients dealing with the challenging aspects of the condition, such as functionally-impairing symptoms, relapses and distress (Dennison & Moss-Morris, 2010; Moss-Morris et al., 2013), even though the long-term post-treatment effect might be limited (van den Akker et al., 2016). Mindfulness interventions helping PwMS to face their daily challenges and recognize their feelings may be useful to reduce distress (Bogosian et al., 2016). Interventions focusing on self-management, wellness or positive psychology may also show efficacy in helping PwMS deal with their condition (Simpson et al., 2021). In addition to focusing on anxiety and depression, psychosocial approaches may also be personalized for specific problems. For instance, couples' counselling sessions focusing on intimacy and marital communication may help spouses dealing with MS-related sexual dysfunction (Foley et al., 2001). Shedding light on the personality characteristics impacting on how individuals make sense of and manage their disease might help guiding such interventions. Many personality traits, such as neuroticism and perfectionism, might potentially influence how PwMS appraise and react to their condition (Goetzmann et al., 2005). As for my thesis, I focus on alexithymia (described in detail in the following paragraph), believing that this personality trait, rather common among PwMS (Chalah & Ayache, 2017), deserves special attention. In fact, MS is a challenging disease from a physical, emotional and interpersonal point of view (Luca et al., 2021), thus requiring efforts that alexithymic persons might find it more difficult to make. Indeed, alexithymia alters the understanding of one's own bodily

sensations (Pollatos & Herbert, 2018), impairs emotional processing (Luminet et al., 2021b) and favours ineffective and conflictual interpersonal communication (Pérusse et al., 2012). In light of this, alexithymia could impact on *all* the delicate (physical, emotional, interpersonal) aspects of MS, thus representing the perfect candidate for being associated with IPs not only at the individual, but also at the dyadic level, as discussed throughout the thesis.

2.2 What Is Alexithymia?

The term *alexithymia* was coined by Sifneos in 1973. Deriving from Greek, it literally means “lack of words for emotions” (“a”=lack, “lèxis”=word, “thymos”=emotion). Alexithymia consists of a deficit of emotional awareness, resulting in the following core characteristics: 1) difficulty in identifying feelings and describing them to others; 2) difficulty in distinguishing between feelings and the bodily sensations of emotional arousal; 3) difficulty in attending to one’s own inner states (externally oriented thinking); 4) impaired fantasy life (Sifneos, 1973).

In other words, people with alexithymia may struggle to elaborate their emotions and stressful events, thus experiencing amplified physiological arousal, a biased reporting of somatic sensations and a tendency to develop physical symptoms in response to emotionally challenging situations (Martínez-Sánchez et al., 2003; Sifneos, 1973).

2.2.1 The Complex History of Alexithymia

The concept of alexithymia has been a “grey area” for decades. Initially, following its theorization in the 70s, alexithymia was considered as a psychopathological condition representing a risk factor for psychosomatic disturbances through a psychodynamic mechanism (Gaggero et al., 2020), whereby a psychological issue manifests itself through physical (“functional”, and not organic) symptoms (Heiberg, 1980; Sifneos et al., 1977).

In the late 80s, the development of the renowned Toronto Alexithymia Scale (Taylor et al., 1988) offered the possibility to rapidly test alexithymic traits, thus prompting new research avenues which led to a shift in the conceptualization of alexithymia from a psychopathological condition to a personality trait (Gaggero et al., 2020). More specifically, the fact that alexithymic traits were widespread not only in a variety of mental and physical health conditions (depression, anxiety, substance use disorder, schizophrenia, diabetes, inflammatory bowel syndrome, myocardial infarction, etc.), but also in the general population (Abramson et al., 1991; Fukunishi et al., 1994; Hendryx et al., 1991; Joukamaa et al., 1996; Porcelli et al., 1995; Salminen et al., 1999; Stanghellini & Ricca, 1995; Taylor et al., 1990) suggested that alexithymia could represent a personality trait (Gaggero et al., 2020).

The late 90s were characterized by further debates pertaining to the stability of alexithymia in response to changes in the levels of stress (Gaggero et al., 2020). In this regard, two longitudinal studies reporting alexithymia as a constant trait, remaining unaltered despite changes in terms of stress (Martínez-Sánchez et al., 1998; Martínez-Sánchez et al., 2003), supported the stability of alexithymia over time. Currently, the construct is recognized as a stable personality trait that, being normally distributed in the general population, should be considered on a continuum (Gaggero et al., 2020; Martínez-Sánchez et al., 2003; Salminen et al., 2006; Taylor & Bagby, 2012).

2.2.2 The Classification of Alexithymia

Generally speaking, alexithymia may be classified as primary or secondary (Goerlich, 2018). Primary alexithymia is believed to develop early in life and may relate to psychological trauma. Stressful situations occurring later in life (e.g., receiving a medical diagnosis or sexual assault) are believed to determine secondary alexithymia, representing a dysfunctional defence mechanism protecting the person from experiencing particularly disturbing emotions

(Goerlich, 2018; Messina et al., 2014). Secondary alexithymia may also be due to a focal brain damage affecting areas involved in emotional processing, such as the anterior cingulate cortex and corpus callosum, as in so-called organic alexithymia (Becerra et al., 2002; Messina et al., 2014).

It should be noted that these subtypes do not reflect actual differences in the core characteristics of alexithymia, but a subtle categorization linked to its hypothesized causes. Indeed, in light of the stability of alexithymia over time and the difficulty in identifying a specific cause, it may not be possible to actually ascertain whether alexithymic traits are primary or secondary (Messina et al., 2014). Consequently, my research study considers alexithymia as a general construct without indulging in considerations about its possible causes.

2.2.3 Epidemiology of Alexithymia

The prevalence of alexithymia in the general population is around 10% among both adolescents and adults, with adult males being more alexithymic than adult females (Franz et al., 2008; Joukamaa et al., 2007; Mattila et al., 2006). Alexithymia is strongly related to anxiety and depression. Indeed, in people suffering from anxious-depressive symptoms there is often a higher prevalence (up to 30%) and severity of alexithymia, although it is not clear whether alexithymia may predispose individuals to depression or represent a reaction to experiencing distress (Honkalampi et al., 2000; Marchesi et al., 2000). Nonetheless, alexithymia, anxiety and depression should be considered as distinct constructs that exist independently (Marchesi et al., 2000). In the MS population, the prevalence of alexithymic traits ranges from 10 to 53% (Chalah & Ayache, 2017), probably depending on the study measures (i.e. dichotomous definition of alexithymia). Despite the lack of definite explanations of the link between MS and alexithymia, the latter may derive, in some cases, from the progressive brain damage characterizing the demyelinating disorder. Should the alexithymic traits be of organic nature,

the clinicians should take them into account throughout the disease course. On the other hand, alexithymic traits could represent a “protective” response to the stress engendered by receiving the diagnosis of MS. However, the inflexible emotion regulation characterizing alexithymia could account for the typically maladaptive nature of this personality trait (Panayiotou et al., 2021). These data suggest that alexithymic traits may deserve further investigation in the specific population of PwMS, not only for their prevalence and possible underlying causes, but also for their potential negative impact on quality of life and interpersonal communication (Chalah & Ayache, 2017) and their potential role in impacting family functioning (Di Tella et al., 2021).

2.2.4 Alexithymia and the Relationship With the Self

As stated above, alexithymia impairs the understanding of one’s own emotions and bodily sensations (Baiardini et al., 2011). Hence, people with alexithymic traits may perceive the sensations of emotional arousal as signs of physical illness, as well as misinterpret the somatic symptoms of a disease (Larsen et al., 2003; Lumley et al., 1996).

Consistently with this, literature data support the hypothesis that alexithymic traits may negatively impact disease management in several medical conditions, such as respiratory allergy, diabetes, HIV and cardiopathy (Baiardini et al., 2011; Jackson & Emery, 2013; Luca et al., 2015; McIntosh et al., 2016). These considerations apply to the population of interest of this thesis, namely PwMS. Indeed, Bodini et al. (2008), analyzing alexithymia from a dichotomous perspective (presence-absence), reported higher levels of perceived physical fatigue in alexithymic versus non-alexithymic PwMS. The relationship between fatigue and alexithymia, independent from the actual physical impairment, supports the authors’ hypothesis that alexithymic PwMS may present an exaggerated attentional focus on bodily sensations (such as fatigue), thus perceiving them as more severe and overwhelming. As a

result, one could anticipate that alexithymic individuals may present inaccurate appraisals of MS, its symptoms and actual severity. However, such findings are not universal as other studies have provided conflicting results pertaining to the link between alexithymia and fatigue, with some authors suggesting no relationship at all (Cecchetto et al., 2014) and others reporting social and cognitive fatigue (respectively, low energy to spend on others or mental activities) as related to alexithymia, and physical fatigue as unrelated to it (Mosson et al., 2014).

2.2.5 Alexithymia and the Relationship With Others

The consequences of the difficulty in identifying and describing feelings are not limited to the person holding alexithymic traits, but also extend to their interpersonal relationships. The lack of emotional awareness translates into an impaired understanding of emotions of others, too. As a result, persons with alexithymia may appear as unempathetic (Vanheule et al., 2007), with limited demonstration of affection and report poor relationship satisfaction (Humphreys et al., 2009; Kafetsios & Hess, 2019). Thus, the partners of alexithymic people may perceive lower levels of support and intimacy, particularly when the couple faces stressful conditions, due to the impaired processing of emotional information (Foran & O'Leary, 2013).

Returning to my topic of interest, namely PwMS and their partners, it is easy to envision how alexithymia may play a significant role in the interpersonal interactions occurring in a couple facing an emotionally and physically challenging disorder. Indeed, alexithymic traits in one or both members of the couple (PwMS and/or partner) may further complicate matters in terms of making sense of the condition and how they deal with it.

2.3 Defining Illness Perceptions

In simple terms, IPs are the result of ill persons “making sense” of their condition. The most renowned theoretical framework for IPs is Leventhal’s (1992) self-regulation model (SRM) of health and illness. According to this model, ill people construct personal representations of their disease, which ultimately impact their coping strategies and the emotional response to their condition (Leventhal et al., 1992; Leventhal et al., 2003).

IPs incorporate five core dimensions (Leventhal et al., 1992), namely:

- 1) *identity*: beliefs about the nature of the illness, including the type of symptoms it may cause;
- 2) *timeline*: opinions regarding the time-course of the condition, such as cyclical or acute;
- 3) *causes*: assumptions concerning the possible causes of the condition;
- 4) *consequences*: representations about the impact of the illness on one’s own life;
- 5) *cure/control*: beliefs concerning the possibility to cure the condition or control its symptoms.

Extended dimensions, addressed by the questionnaires investigating illness representations (detailed in my literature review) include the understanding of the illness (*coherence*), the emotional reactions it causes (*emotional representations*) and the amount of *concern* regarding the condition (Broadbent et al., 2006; Moss-Morris et al., 2002).

The IP dimensions are not just theoretical concepts, but have an impact on the person’s thoughts and behaviours. For example, regarding identity, while a person may correctly guess which symptoms characterize the flu, this can be much more challenging in a complex condition such as MS. This may lead to a discrepancy between the patient’s and physician’s opinions, along with the misattribution of common disturbances (e.g. sore eyes after long hours at the computer, post-workout tiredness) to the illness (Petrie & Weinman, 2006). The timeline

dimension may influence adherence to treatment, since patients believing that their condition is acute may not adhere to chronic medications (Petrie & Weinman, 2006). On the other hand, chronic or cyclic attributions may favour anxious-depressive symptoms and worrying thoughts (Rabin et al., 2004). As for the causes, they can determine positive lifestyle changes (e.g., when attributing heart disease to smoking), but also prompt feelings of guilt, particularly when the causes are unclear and the person may conclude that he/she must be to blame (Naea De Valle & Norman, 1992; Petrie & Weinman, 2006). Concerning the consequences dimension, it entails considerations regarding the impact the disease has on one's own life (work, social life, leisure activities, etc.) and the perceived illness severity, irrespective of the objective clinical evaluation (Petrie & Weinman, 2006). Beliefs about dramatic consequences may lead to dysfunctional coping, thus negatively impacting treatment adherence (Ross et al., 2004). Individuals with stronger beliefs of illness control through treatment are more likely to follow their therapeutic regimen, attributing value to it (Ross et al., 2004). Similarly, people with a better understanding (coherence) of their condition may show higher adherence having a clear idea of what it needs to be done to manage their illness (Ross et al., 2004). On the contrary, persons with higher emotional response and concern in relation to their condition may show lower compliance, since their negative feelings may lead to anxious-depressive symptoms and favour mechanisms of denial, ultimately interfering with illness management (Ross et al., 2004).

2.3.1 The Formation of Illness Perceptions

A new symptom or diagnosis represents a health threat, prompting the formation of appraisals concerning what the specific symptoms/diagnosis might mean. These appraisals arise from and are influenced by various sources, including personal knowledge, previous experience, opinions of significant others, or similar diagnoses in the family (Petrie & Weinman, 2006). IPs are, in fact, complex and may be influenced by multiple factors. Indeed,

while individuals personally experience and make sense of their illness, “every component of the self-regulation system will be shaped and re-shaped by the social environment” (Leventhal et al., 2003, p. 55), whereby the input from significant others could even determine the successful or dysfunctional management of the disease (Leventhal et al., 2003). Despite these theoretical considerations, there is a lack of studies specifically focusing on the variables possibly associated with IPs. However, some literature suggests that both intrapersonal and interpersonal factors may influence IPs.

One group of intrapersonal factors which may be important are personality traits. Indeed, in a sample of persons with lung disease, people tending to experience negative affect (showing high levels of neuroticism) were more likely to perceive a reduced control over their illness, as opposed to people showing higher openness to experiences (Goetzmann et al., 2005). Similarly, myocardial infarction patients holding type D personality traits (which include social inhibition and negative emotions) presented more negative opinions regarding the consequences of their illness and the possibility to control it (both personally and through treatment), along with higher levels of concern when compared to non-type D patients (Williams et al., 2011). Furthermore, alexithymic traits have been found to relate to negative IPs (e.g. higher consequences, concern and emotional representations) in a variety of medical conditions (Barbasio et al., 2015; Larsen et al., 2017; Okanli et al. 2018).

Considering the interpersonal factors, preliminary reports support the need to assess IPs from a relational perspective. More specifically, a study involving patients with mild cognitive impairment and their partners reported an interdependence of IPs across the groups, whereby the patients’ perception of severity influenced that of their partners (Lingler et al., 2016). In other studies, caregivers’ IPs were reported to relate to a variety of patients’ outcomes (adaptation to the disease, quality of life/well-being, self-rated health and/or coping) across different medical conditions, such as rheumatoid arthritis, cancer, cardiopathy and

Huntington's disease (Kaptein et al., 2007; Karademas et al., 2010; Richardson et al., 2016; Sterba et al., 2008). In addition, a study focusing on IPs among caregivers and PwMS reported a relationship between their own negative beliefs and worse well-being in each group (Bassi et al., 2016).

2.3.2 Illness Perceptions and Behaviour

The beliefs about a disease guide the attitudes, behaviours and expectations towards it (Hagger & Orbell, 2003; Leventhal et al., 1992; Leventhal et al., 2003). Hence, negative IPs can lead to worrying thoughts, reduced satisfaction after a consultation and worse psychophysical wellbeing (Petrie et al., 2007). Moreover, people believing that their illness is uncontrollable may not take their medication, find it difficult to adhere to the physician's viewpoint and could ultimately adopt dysfunctional coping strategies, such as denial (Hagger & Orbell, 2003). Some authors reported that strong illness identity (symptoms attributed to the condition) and beliefs about the consequences of the disease are linked to higher rates of service use (Elwy et al., 2011; Frostholm et al., 2005; Pryce et al., 2010), while others have found that the same perceptions (identity and consequences), along with previous unsatisfactory experiences with health services, may represent barriers to help seeking (Gregg et al., 2021). These apparently inconsistent results reflect the complex nature of human behaviour, whereby many factors may dynamically play a role. More specifically, personal and/or others' experience along with the different dimensions of IPs and the specific information about a medical condition may jointly guide the attitude towards an illness and its management (Gregg et al., 2021).

Furthermore, it should be noted that the exact same belief may have positive or negative consequences depending on the person's coping style. For example, the attribution of an illness to psychological causes could either elicit self-blame or prompt the patients to take better care

of themselves, depending on the adopted coping strategy, as reported in a study involving PwMS (Bassi et al., 2020). Consequently, the coping strategies adopted by individuals can determine different illness outcomes, particularly when perceptions related to health threats (consequences, timeline, identity) are considered (Hagger & Orbell, 2022).

While acknowledging the complex nature of IPs and their relationship to outcome, IPs are generally referred to as being positive or negative across literature (Barbasio et al., 2015; Brink et al., 2011; Okanli et al., 2018; Petrie & Weinman, 2006). Indeed, one can empirically attach positive (functional) characteristics to personal control, treatment control and coherence, since they basically express a certain level of confidence and optimism towards the illness, and negative (dysfunctional) characteristics to emotional representations and consequences, since they allude to the illness-related suffering and impact in everyday life. This thesis conforms to this custom, which is further validated by the relationship between positive IPs and better outcome, discussed in the following paragraph.

2.3.3 Illness Perceptions and Health Outcomes

Cross-sectional research across many health conditions suggests that illness beliefs show moderate-to-strong relationships with adaptive outcome, namely psychological well-being, vitality, role, social and physical functioning, whereby positive IPs are positively related to better outcome (Hagger & Orbell, 2003). More specifically, positive IPs, such as strong beliefs regarding the controllability of the disease, related to successful coping and self-management in asthma patients, ultimately resulting in a better control of the symptoms (Kaptein et al., 2010). On the contrary, negative IPs (such as poorer sense of personal control) were linked to depression and impaired quality of life among patients with coronary artery disease (Stafford et al., 2009). In a study focusing on psoriasis, the patients attributing more symptoms to their condition had a worse outcome in relation to physical health, social

functioning, mental health, health perceptions and depression (Scharloo et al., 2002). Notably, positive perceptions of treatment control were found to predict survival among dialysis patients after controlling for age, biochemical parameters, medical comorbidity and depression (Chilcot et al., 2011). A literature review addressing work participation in persons with somatic conditions has also identified maladaptive IPs as contributors to reduced work participation and unemployment (Hoving et al., 2010).

Longitudinal research from different specialties also supports the relationship between IPs and the outcome measures related to the illness under study. More specifically, negative beliefs regarding the severity and chronicity of symptoms following mild head injury were linked to enduring post-concussional symptoms at three months, regardless of anxiety, depression, post-traumatic stress and severity of injury (Whittaker et al., 2007). Similarly, people suffering from back pain holding negative beliefs regarding the long-lasting, burdening and uncontrollable nature of their condition showed poor clinical outcome at 6 months (Foster et al., 2008).

The relationship between IPs and outcome is the focus of some studies involving PwMS and linking IPs to different outcomes, such as depression, health-related quality of life and adaptation to the disease (Jopson & Moss-Morris, 2003; Spain et al., 2007; Vaughan et al., 2003). These and other studies are analysed in detail in my literature review chapter.

Despite the importance of IPs in clinical practice, there is a lack of studies focusing on what may influence the formation of IPs, particularly among PwMS. However, personality traits, such as alexithymia, may be one fruitful avenue to explore as possibly associated with IPs, as discussed below.

2.4 Alexithymia and Illness Perceptions

There are no studies focusing on the link between alexithymia and illness appraisals in MS. This is surprising, since a crucial theme arising from the PwMS' accounts of their lived experience pertains to making sense of their bodily sensations, which in turn requires a certain level of body awareness and surveillance over their own body (Nissen et al., 2021), typically impaired by alexithymia (Murphy et al., 2018; Pollatos & Herbert, 2018). Indeed, it could be fairly hypothesized that alexithymia, via hindering the correct understanding of somatic sensations, could influence the formation of PwMS's IPs.

Findings from research focusing on other medical conditions, such as cancer, psoriasis and systemic lupus erythematosus, suggest a relationship between alexithymia and negative IPs, particularly concerning the dimensions related to emotional correlates of the disease, its consequences and the ability to understand or control the symptoms (Barbasio et al., 2015; Larsen et al., 2017; Okanli et al., 2018). More research on this topic is needed in the specific population of PwMS. Indeed, MS has some peculiarities (unpredictable nature, extremely heterogeneous symptoms, young age at onset) that further complicate matters for the affected people when it comes to making sense of the condition. Hence, as MS is a complex, multifaceted and unpredictable disease, the formation of functional IPs may represent a crucial and challenging process. As discussed above, it is apparent how PwMS having alexithymic traits may find it even more difficult to make sense of their disease. These considerations motivate my interest in alexithymia as a possible contributor to the formation of IPs both at the individual (understanding one's own body) and dyadic level [due to impaired communication within the couple when one of the members (PwMS or partner) has alexithymic traits]. Many psychological determinants may contribute to IPs, but alexithymia (at least theoretically) seems to perfectly fit the role of a variable possibly associated with IPs, since it may influence their formation at multiple levels: making sense of the illness both physically (understanding

symptoms) and emotionally (understanding feelings), as well as sharing opinions with others (engaging in effective spousal communication).

Deepening knowledge on the subject will have not just theoretical value, but may have therapeutic implications for PwMS. Indeed, even though some authors suggest that psychotherapy shows no effect on alexithymia (Yilmaz et al., 2019), others report that psychotherapy, such as group therapy, may be effective in reducing alexithymic traits (Beresnevaite, 2000). A study involving more than 300 people with psychiatric disturbances, while confirming the relative stability of alexithymia (significant correlations between alexithymia levels before and after treatment), nonetheless reported that a psychodynamic approach was effective in reducing alexithymic traits, psychological stress and depression (Stingl et al., 2008). Indeed, despite the widely accepted relative stability of personality traits, it would not be wise to exclude the possibility of a psychological intervention, since intentional personality changes might be possible in adults with dysfunctional traits (Allemand & Flückiger, 2017). In fact, since the clients are frequently aware that some traits impair their everyday functioning, health care professionals may guide them towards a functional change of their behaviour. For example, Allemand and Flückiger (2017) suggest the application of the following strategies: 1) highlight the interpersonal and intrapersonal costs of dysfunctional traits; 2) activate social resources (e.g. family support); 3) target the benefits of certain behaviours; 4) favour active learning (through observation of others and/or feedback received from them). These premises could open encouraging scenarios for the treatment of alexithymia, too. Considering the main focus of my thesis, PwMS and/or their partners with alexithymic traits might need special support during the diagnostic phase and through the complex process of adaptation to MS. It could be hypothesized that providing these couples with strategies of effective communication, clear information on the symptoms that may be wrongly attributed to MS, and practical examples on how opening up with the partner may result in helpful

feedback, could empower the dyad, ultimately favouring the formation of positive IPs, the latter being linked to better outcome in MS, as highlighted by my literature review (next Chapter).

Chapter 3

Illness Perceptions and Outcome in Multiple Sclerosis: A Systematic Review of the Literature

3.1 Background

Previous reviews reported a relationship between negative IPs and a variety of negative outcomes (e.g. low quality of life, high levels of depression, anxiety, functional impairment, and pain) in several medical conditions, such as cardiovascular and pulmonary disease, hip/knee arthroplasty, cancer, alopecia and epilepsy (Dempster et al., 2015; Sawyer et al., 2019), but have not included MS.

A review addressing the psychological correlates of adjustment (conceptualized as encompassing depression, quality of life, relationship satisfaction, etc.) in PwMS included IPs as possible predictors (Dennison et al., 2009). However, the paper focused on the relationship between a specific outcome (psychological adjustment) and a variety of possible determinants (e.g., self-efficacy, social support, psychopathology), with only limited information on IPs. In addition, due to its year of publication (2009), the review did not include the bulk of literature on IPs which has been produced after 2009. Since data suggest that illness appraisals show moderate-to-strong relationships with coping and a variety of outcomes (e.g., psychological well-being, distress, role and social functioning, vitality) across all studies addressing this topic (Hagger & Orbell, 2003), I decided to perform an up-to-date review specifically addressing the relationship between IPs and a broad range of outcomes not only among individuals with MS, but also among their caregivers.

Indeed, since “every component of the self-regulation system will be shaped and re-shaped by the social environment” (Leventhal et al., 2003, p. 55), it is plausible that the

individuals' perceptions may be somewhat related to the opinions of other relevant people, such as their caregivers, namely family members, friends or partners taking care of them. In addition, caregivers are affected by MS, albeit indirectly, in terms of physical, psychological and financial consequences (McKeown et al., 2003), making their IPs worthy of consideration. Building on this, some studies are starting to focus on the role of IPs of significant others (e.g. partners) on the outcome of persons affected by chronic conditions, including MS, suggesting a possible relationship (Bassi et al., 2016; Sterba et al., 2008; Wu et al., 2013).

To the best of my knowledge, no systematic review has specifically addressed the possible relationship between IPs and outcome in MS. However, one cannot be sure that the findings obtained by previous reviews addressing other chronic conditions may be transferable to MS, considering its peculiar nature (high unpredictability and prevalence among younger people). Consequently, this systematic review addresses this gap in the literature, aiming to synthesise and critically appraise quantitative evidence answering the following question: "Do illness perceptions affect outcome in persons with multiple sclerosis and their caregivers?" This review considered a broad range of outcomes, thus including psychological, physical and social ones.

3.2 Materials and Methods

This review was registered on Prospero (record CRD42021255459) and a version has been published in a peer-reviewed journal (Luca et al., 2022).

The methodology adopted in this review was guided by current literature on the topic, such as Cochrane's guidelines and other references (Aveyard et al., 2016; Higgins & Green, 2011; Munn et al., 2018). My work is the first one addressing the relationship between IPs and different types of outcome in PwMS and their caregivers. Hence, I decided to conduct it in a systematic, rigorous and replicable manner, in order to ensure the trustworthiness of my

findings (Aveyard et al., 2016; Higgins & Green, 2011). Moreover, my review represents the springboard for my empirical study. Hence, the choice of performing a systematic one seemed more appropriate to identify areas for future research and conflicting results (Munn et al., 2018).

Review question

The formulation of the review question was informed by the PICOS framework (Centre for Reviews and Dissemination, 2006) even though not all components of the framework were operationalized in the search strategy, so as not to restrict the results (see the section “Database searching” below). More specifically, the **P**opulation of interest consists of *persons* (18+ years) *with MS (any phenotype) and/or their caregivers* and the **I**ndicators are represented by *validated questionnaires addressing illness perceptions (see the inclusion criteria below)*. No specific **C**omparator was chosen for this review. Regarding **O**utcome, no specific terms were used, so as not to restrict the results, not only because “outcome” itself can refer to different aspects, but also because it can potentially differ according to the considered population. For instance, depression may be an outcome applicable to both PwMS and caregivers, while MS-related fatigue is an outcome only applicable to PwMS. The **S**tudy designs included in this review were *quantitative studies* (all types).

Inclusion criteria

Only papers with the following characteristics were included in this review: quantitative studies (all types); written in English or Italian; published from 1992 [date when a complete theorization of IPs was published (Leventhal et al., 1992)]; investigating the relationship between IPs (of the affected persons and/or their caregivers) and any outcome in the PwMS and/or their caregivers (e.g. severity of fatigue, compliance, psychological adjustment, depressive symptoms, quality of life, coping, etc.), even if the main focus of the research was

not illness representations; any gender, age, ethnicity; using validated scales (administered by researchers or self-administered) assessing the different dimensions of IPs as theorized by Leventhal et al. (1992) and expanded by the questionnaires investigating them (Broadbent et al., 2006; Moss-Morris et al., 2002): causes, coherence, concern, consequences, control, identity, emotional representations, timeline.

Exclusion criteria

Papers with the following characteristics were excluded by this review: studies with no specific focus on the relationship between IPs and outcome (e.g. studies assessing IPs in persons with worse outcome without investigating the relationship between perceptions and outcome); studies failing to address all the dimensions of IPs (e.g. studies focusing *only* on the perception of uncertainty or the perception of treatment efficacy in MS). The review only included primary research articles and excluded review papers and materials available outside traditional academic publishing (grey literature).

Database searching

The search was finalised with advice from academic librarians of Lancaster University (UK) and performed separately in MEDLINE, PsycINFO, and CINAHL (last access in September 2021). The search was consistent in all databases. Title and abstract searches were performed. Two main concepts were searched for: “MS” and “illness perceptions”. For MS both free terms and subject headings (those considered as being relevant to the review) were used and combined with the Boolean operator “OR”. No subject headings were deemed appropriate for operationalising IPs. The separate searches for “MS” and “illness perceptions” (and related terms), were combined with “AND”. Proximity searches and asterisk operators were also applied. The following search terms were used:

- 1) "multiple sclerosis"; "MS"; "demyelinating disease"; "relapsing remitting" (and relevant subject headings). For Medline: MH "Multiple Sclerosis+" OR MH "Multiple Sclerosis Chronic Progressive" OR MH "Multiple Sclerosis Relapsing Remitting". For PsycINFO: DE "Multiple Sclerosis". For CINAHL: MH "Multiple Sclerosis+"
- 2) "illness"; "disease"; "sickness"; "condition"; "disability"; "health issue" N3 "perception*"; "representation*"; "belief*"; "opinion*"; "appraisal*"; "attitude*"

The finalised literature search was successfully tested on Medline, in order to ensure that 10 papers, deemed as certainly relevant for the review and previously retrieved from Google Scholar, could be found. In order to maximise the retrieving of papers, three additional search strategies were adopted:

-searching the reference list of the papers included in the review;

-searching for papers by key authors in the field, identified as the most prolific ones in relation to the final number of selected papers;

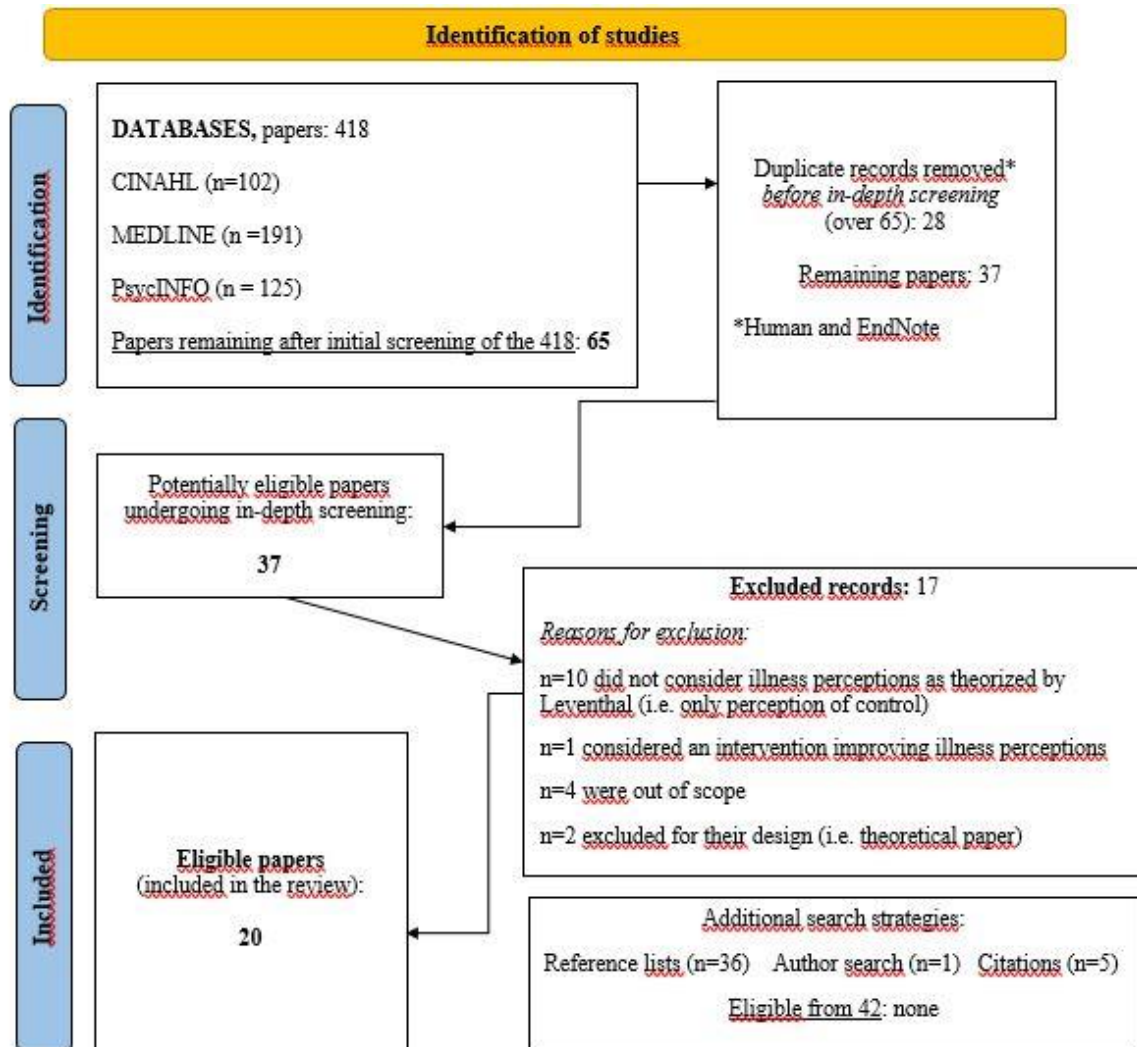
-searching for papers citing those included in the review (on Google scholar).

Selection of the relevant papers

All the papers meeting the inclusion criteria were considered as *relevant* to the review. A first screening of eligibility involved the selection of papers whose titles were broadly or specifically referring to the review topic. Then, the revision of the abstracts and the revision of the full-texts, the latter accessed when the former was not sufficiently exhaustive to allow me to reach a definite decision of inclusion/exclusion. For a visual presentation of the review stages (identification of the papers, screening, eligibility, included articles), based upon the PRISMA 2020 statement and flow diagram (Page et al., 2021), see Figure 1.

Figure 1

PRISMA flowchart



The papers to be screened were managed through the Endnote 8x software. More specifically, after the exclusion of papers deemed as certainly irrelevant from each database, the potentially relevant records (n=65) were saved on Endnote. Then, only after the duplicate references were eliminated (through Endnote and double-checked manually), the remaining papers (n=37) were analysed for exclusion/inclusion.

Data extraction

All the relevant papers were thoroughly assessed in order to extract the information to answer the review question. To serve this purpose, a data extraction form was customized for the specific needs of this review, using the data extraction form of the Joanna Briggs Institute for experimental/observational studies (freely adapted for this review) and the Joanna Briggs Institute guidelines for extracting data as a reference (Aromataris & Munn, 2020; Godfrey & Harrison, 2015). The data extraction tool contains specific information including: study design, sample characteristics, clinical outcome measures, relationship between IPs and outcome and considerations regarding any confounding variables. In order to facilitate the recording of relevant information, outcomes were divided into the following broad categories, informed by the literature: psychological aspects (e.g. adjustment, depression), physical condition (e.g. fatigue, pain), illness management (e.g. adherence, service use), and socio-economic aspects (e.g. work, social isolation). The form offered the possibility to specify the outcomes and add any missing ones.

Critical appraisal

The quality of the selected papers was assessed using the 16-item Quality Assessment Tool for Studies with Diverse Designs-QATSDD (Sirriyeh et al., 2012). The tool, reliable and valid when assessing papers adopting different designs, considers several aspects of studies, such as explicit reference to a theoretical framework, representativeness of the sample,

description of the research setting, fit between research question and methods of analysis, etc. Each aspect can be evaluated with a score ranging from 0 (not at all) to 3 (complete), whereby higher numbers indicate higher quality. The maximum total score is 42 and it is possible to calculate, for each paper, the percentage obtained in relation to the maximum total score, in order to produce a quality ranking useful to compare studies (Sirriyeh et al., 2012).

Synthesis and analysis

The findings regarding the relationship between IPs and outcome, derived from the relevant papers, were subjected to a narrative synthesis. Albeit not rigidly following any specific framework on narrative synthesis, I relied on self-study to identify general guidelines for the conduction of narrative synthesis (Campbell et al. 2019; Popay et al., 2006). The latter was performed considering the main results of the studies, similar patterns, disconfirming cases and overall interpretation of the findings. More specifically, I adopted a textual approach to synthesise the findings of the papers included in the review that, guided by my specific study question, aimed at offering an overview of the topic while exploring the relationships within studies (i.e. grouping them according to their design, focus and/or specific analyses, identify the directions and sizes of the reported associations) and assessing the robustness of the findings. The latter was ensured through the clarification of the weight given to the studies, as a result of the critical appraisal (Popay et al., 2006). Moreover, since one of the criticisms attributed to narrative synthesis of quantitative data is the risk of over-emphasizing selected results (Campbell et al., 2019), I decided to give special attention to the transparent disclosure of the papers disconfirming the hypothesised relationship between IPs and outcome.

The overall (based on the range of values) effect size (ES) of the relationship between IPs and outcome was evaluated for each paper, considering the ES reported by the authors, or

the findings referring to the relationship between variables. The latter were interpreted in accordance with the following criteria (Cohen, 1992; Sullivan & Feinn, 2012):

Odds ratio 1.5 (small ES), 2 (medium ES), 3 (large ES);

Pearson's correlation .10 (small ES), .30 (medium ES), and .50 (large ES).

In particular, the size and direction of every correlation were recorded in the data extraction form. Then, the ES was grossly inferred for each paper, considering the range of values as a whole (the most represented ones dictating the final ES). For example, in the case of a paper reporting a total of 8 correlations, 5 of them showing an $ES < 0.30$ and 3 of them showing an $ES > 0.30$, the overall ES was considered as being small. Findings other than correlations, such as the impact of IPs on the percentage of explained variance, as investigated through regression analyses, were also reported.

Quality control of the review process

In order to improve the quality of the review process, the selection, data extraction and critical appraisal phases were independently performed by myself and a senior researcher (Prof. Francesco Patti), using a list of 10 potentially eligible papers selected randomly from the databases. Both evaluators had to identify, from the list, the papers to be included in the review, extract data from them and then critically appraise the selected ones. Both the selection and data extraction processes returned the same outcome for each reviewer. Only the critical appraisal highlighted disagreements, that were negligible (difference of no more than 1 point at the QATSDD total score). Therefore, I undertook the rest of the data extraction and critical appraisal alone.

3.3 Results

Retrieved papers

The literature search returned a total of 418 records (125 from PsycINFO, 191 from Medline, 102 from CINAHL). An initial screening was performed on the papers retrieved from each database, in order to eliminate the papers whose titles clearly referred to topics irrelevant to this review. Sixty-five papers remained after this initial screening. After the deletion of 28 duplicate references, a total of 37 potentially eligible papers underwent an in-depth screening (full-text examination), that resulted in the exclusion of seventeen papers (see Figure 1 for the reasons of exclusion). A total of 20 papers remained and were considered as relevant for this review, in accordance with the previously mentioned inclusion criteria (see Table 1 for an overview of the selected papers). The additional search strategies (reference lists, most prolific authors, papers citations) yielded an additional 42 papers for consideration. More specifically, the revision of the reference lists of the papers included in the review allowed the identification of 36 possibly relevant articles (according to the title), however these were all eliminated after abstract/full-text analysis. The search for the most prolific authors in the field returned just 1 paper that was also excluded because it did not consider IPs. The search for papers citations (total 1185) yielded only 5 more possibly relevant records which were all excluded because they did not meet the inclusion criteria (see Figure 1 for a visual presentation of the selection process).

Table 1*Overview of the selected papers*

| First author | Year | Location and setting | MS type | Sample size | Mean age | Is the relationship between illness perceptions and outcome the main focus of the paper? |
|---------------------|-------------|-----------------------------|-----------------------|--------------------|-----------------|---|
| Ackroyd | 2011 | UK, CL | R-R, S-P | 72 PwMS | 47.5 | Yes |
| | | | | 72 caregivers | 48.6 | |
| Bassi | 2016 | Italy, CL | R-R, P-P, S-P | 68 PwMS | 39.6 | Yes |
| | | | | 68 caregivers | 46.0 | |
| Bassi | 2020 | Italy, CL | R-R, P-P, S-P | 680 PwMS | 40.1 | Yes |
| Bassi | 2021 | Italy, CL | R-R, P-P, S-P | 680 PwMS | 40.1 | Yes |
| Dennison | 2010 | UK, CL | R-R, P-P, S-P | 94 PwMS | 41.7 | No |
| Glattacker | 2018 | Germany, CO | R-R, P-P, S-P | 590 PwMS | 45.6 | Yes |
| Heffer- Rahn | 2018 | UK, CO | R-R, P-P, S-P, P-R | 132 PwMS | 43.3 | No |
| Jopson | 2003 | NZ, CO | R-R, P-P, S-P | 168 PwMS | 50.6 | Yes |
| Neter | 2009 | Israel, CL | Not specified | 101 PwMS | 41.2 | No |
| Neter | 2021 | Israel, CL | R-R | 186 PwMS | 40.6 | No |
| Santos | 2019 | Portugal, CL | R-R, S-P | 100 PwMS | 39.4 | No |
| | | | | 72 caregivers | 42.4 | |
| Schiaffino | 1998 | USA, CL | Not specified | 66 PwMS | 42.0 | Yes |
| Spain | 2007 | Australia, CL, CO | R-R, P-P, S-P, ? | 580 PwMS | 46.7 | Yes |
| Timkova | 2021 | Slovakia, CL | Not specified | 162 PwMS | 40.9 | Yes |
| Vaughan | 2003 | UK, CL | Not specified | 99 PwMS | 44.8 | Yes |
| Wilski | 2016 | Poland, CL, CO | R-R, P-P, S-P, P-R, ? | 185 PwMS (only F) | 48.8 | No |
| Wilski | 2016a | Poland, CL, CO | R-R, P-P, S-P, P-R, ? | 257 PwMS | 47.9 | Yes |
| Wilski | 2016b | Poland, CL | R-R, P-P, S-P, P-R | 210 PwMS | 47.0 | Yes |
| Wilski | 2017 | Poland, CL, CO | R-R, P-P, S-P, P-R, ? | 264 PwMS | 49.3 | No |
| Wilski | 2019 | Poland, CL, CO | R-R, P-P, S-P, P-R, ? | 278 PwMS | 48.0 | Yes |

Note. The Table provides an overview of the selected papers. CL: clinic; CO: community F: females; MS: multiple sclerosis; R-R: relapsing-remitting MS; P-P: primary progressive; PwMS: persons with MS; P-R: progressive-relapsing; S-P: secondary-progressive; ?: indeterminate/unknown; NZ: New Zealand. In bold the most frequent MS type.

General characteristics of the selected papers

The relevant papers refer to research conducted in different geographical areas (Europe, Australia, New Zealand, USA, Israel). The majority of studies were cross-sectional, with 2 out of 20 adopting a longitudinal design (Neter et al., 2021; Schiaffino et al., 1998). Despite 3 articles enrolling both caregivers (mainly spouses) and PwMS (Ackroyd et al., 2011; Bassi et al., 2016; Santos et al., 2019), only two of them analysed IPs among caregivers, too (Ackroyd et al., 2011; Bassi et al., 2016). Considering the whole body of literature (20 selected papers), the sample size for PwMS ranged from a minimum of 66 (Schiaffino et al., 1998) to a maximum of 680 (Bassi et al., 2020; Bassi et al., 2021), resulting in a total sample size of 4972 participants, of whom 1419 were males and 3542 were females [11 participants had missing data from one study (Glattacker et al., 2018)]. One paper focused only on female PwMS (Wilski et al., 2016), providing data on the relationship between IPs and body esteem. Considering the 20 papers as a whole, the most represented MS phenotype was the relapsing-remitting one, while mean disease duration was higher than 5 years in almost all studies, ranging from a minimum of <3 years (Santos et al., 2019) to a maximum of 13.8 years (Wilski et al., 2016). Disease severity was, overall, mild-moderate. Regarding the two papers where caregivers' IPs were assessed, the sample sizes were 68 (Bassi et al., 2016) and 72 (Ackroyd et al., 2011), resulting in a total sample size of 140.

Critical appraisal

The quality of the papers ranged from 64% to 83% of the possible total QATSDD score. These values are indicative of an overall acceptable quality of the analysed literature, as for previous reviews (Harrison et al., 2021). The main limitations leading to a lower score were the lack of a clear theoretical framework, a poor description of procedure for data collection, the absence of a statistical assessment of reliability and validity of the measurement tools, or

no consideration of sample size during study design. Virtually all papers did not clearly state the rationale for the choice of data collection tools (apart from the expected reference to previously conducted validation studies). See Table 2 for the critical appraisal of all papers.

Table 2*Critical appraisal of the selected papers*

| Paper | Quality score | Percentage % (of the possible total score) |
|--|---------------|---|
| Ackroyd et al., 2011 | 28/42 | 67 |
| Bassi et al., 2016 | 32/42 | 76 |
| Bassi et al., 2020 | 29/42 | 69 |
| Bassi et al., 2021 | 30/42 | 71 |
| Dennison et al., 2010 | 31/42 | 74 |
| Glattacker et al., 2018 | 27/42 | 64 |
| Heffer-Rahn et al., 2018 | 31/42 | 74 |
| Jopson et al., 2003 | 34/42 | 81 |
| Neter et al., 2009 | 32/42 | 76 |
| Neter et al., 2021 | 30/42 | 71 |
| Santos et al., 2019 | 33/42 | 78 |
| Schiaffino et al., 1998 | 31/42 | 74 |
| Spain et al., 2007 | 30/42 | 71 |
| Timkova et al., 2021 | 32/42 | 76 |
| Vaughan et al., 2003 | 32/42 | 76 |
| Wilski et al., 2016 (body esteem) | 29/42 | 69 |
| Wilski et al., 2016 (self-management) | 32/42 | 76 |
| Wilski et al., 2016 (health-related QoL) | 31/42 | 74 |
| Wilski et al., 2017 | 33/42 | 78 |
| Wilski et al., 2019 | 35/42 | 83 |

Note. The Table shows the quality ranking of the papers included in the review. The total score and the percentage in relation to the maximum possible score are reported.

Assessment of illness perceptions among the selected papers

Most of the papers analysed IPs through the Illness Perception Questionnaire, classical or revised version. Nine papers (Dennison et al., 2010; Glattacker et al., 2018; Harrison et al., 2021; Timkova et al., 2021; Wilski et al., 2016; Wilski et al., 2019; Wilski & Tasiemski, 2016a; Wilski & Tasiemski, 2016b; Wilski & Tomczak, 2017) used the brief illness perception questionnaire. One paper (Schiaffino et al., 1998) used the Implicit Models of Illness Questionnaire (IMIQ), but was included since it explicitly referred to Leventhal's theoretical framework. In addition, the IMIQ items have some overlap with Leventhal's dimensions (e.g. variability, cyclic timeline, curability, control). Adopting a longitudinal design, the paper addressed the relationship between IPs, illness severity, and current and future depression.

Correlations between illness perceptions and outcome among PwMS and their caregivers

Regarding the relationship between IPs and outcome, only two papers did not find any significant statistical correlation, as detailed below (Heffer-Rahn & Fisher, 2018; Neter et al., 2021). All the remaining papers reported that IPs related to outcome, even after controlling for potentially confounding variables (see below). For a visual presentation of the relationship between IPs and outcome in the remaining 18 papers, see Tables 3 and 4.

Table 3

Illness perceptions and outcome in the selected papers (part 1)

| IPs | Ackroyd 2011 adversar. Growth | Bassi 2016 well-being (dimensions) | Bassi 2020 psych. adjust. | Bassi 2021 phys.health fatigue | Dennison 2010 functional impairm. psych. distress | Glattacker 2018 rehabilit. use (past-future) | Jopson 2003 adjustment (dimensions) | Neter 2009 goal diseng. goal re-eng. well-being | Santos 2019 mental QoL physical QoL |
|----------------------------|--|---|--|---|--|---|--|---|--|
| Causes | | | X | X | | | X | | |
| Coherence | | X | X | X | X | | X | | X* |
| Concern (B-IPQ) | | | | | X | | | | |
| Consequences | | | X | X | | X | X | X | X |
| Control | | | | | | | X | | |
| <i>Personal</i> | X | | X | X | | | X | | |
| <i>Treatment</i> | | | X | X | | X | X | | X |
| Emot. rep. | | X | X | X | X | | | | X |
| Identity | X | X | X | X | X | | X | X | X |
| Timeline | | | | | | | | | |
| <i>Acute/chronic</i> | | | | X (chr.) | | | X (chr.) | | |
| <i>Cyclical</i> | X | | X | X | | | X | | X |

Note. The Table offers an overview of the illness perceptions (first left column) found to be related with outcome (first top row). Each X indicates that at least one statistically significant correlation has been found. Adversar.: adversarial; chr.: chronic; B-IPQ (brief illness perception questionnaire); emot. rep: emotional representations; IPs: illness perceptions; diseng.: disengagement; impairm.: impairment; re-eng.: re-engagement; phys.: physical; psych.: psychological; QoL: quality of life. The term “dimensions” refer to the use of a variety of tests addressing different aspects of the studied outcome.*in this paper, high coherence related to low mental health.

Table 4

Illness perceptions and outcome in the selected papers (part 2)

| IPs | Schiaffino 1998 psych. adjust. | Spain 2007 health- related QoL | Timkova 2021 psychol.dis tress | Vaughan 2003 psycho- physical outcome (dimensions) | Wilski 2016 body esteem | Wilski 2016a health- related QoL | Wilski 2016b self-manag. | Wilski 2017 estimated MS impact | Wilski 2019 perceived MS impact treatment beliefs |
|------------------------|--|--|---|---|--|---|--|---|---|
| Causes | | X | | | | | | IPs (general) are worse in overestimators intermediate in realists low in underestimators | Negative IPs (general) positively relate to perceived MS impact and negatively with treatment beliefs |
| Coherence | | | | | X | | | | |
| Concern (B-IPQ) | | | X | | X | | | | |
| Consequences | X | X | | X | X | X | | | |
| Control | X (curability) | X | | X | | | | | |
| <i>Personal</i> | | | | | X | X | | | |
| <i>Treatment</i> | | | | | X | X | X | | |
| Emot. rep. | | | X | | X | | | | |
| Identity | | X | | X | X | X | | | |
| Timeline | | | | | | | | | |
| <i>Acute/chronic</i> | | X | | X | X | | X | | |
| <i>Cyclical</i> | X (variability) | | | | | | | | |

Note. The Table offers an overview of the illness perceptions (first left column) found to be related with outcome (first top row). Each X indicate that at least one statistically significant correlation has been found. Adjust.: adjustment; B-IPQ (brief illness perception questionnaire); emot. rep: emotional representations; IPs: illness perceptions; manag.: management; MS: multiple sclerosis; psych./psychol.: psychological; QoL: quality of life. The term “dimensions” refer to the use of a variety of tests addressing different aspects of the studied outcome.

The final list of studies included papers addressing the following “outcomes”: psychological (e.g. depression, anxiety, life satisfaction, self-esteem), physical (e.g. physical function, fatigue, pain management), illness management (e.g. adherence, service use) and socio-economic aspects (functional impairment from a work and social perspective). Most of the papers addressed psychological outcomes or a combination of psycho-physical aspects. The IPs dimensions most frequently reported as related to the PwMS’ outcome measures were identity (label attached to the disease and symptoms attributed to it), consequences and control (personal and treatment); see Tables 3 and 4.

Overall, positive IPs, namely beliefs of greater control (either personal or treatment-related), clear understanding of the disease (coherence), attribution of the disease to external causes (e.g. virus) or bad luck were related to better outcomes (Bassi et al., 2016; Wilski et al., 2016; Spain et al., 2007; Vaughan et al., 2003). Conversely, negative IPs, such as higher emotional representations (emotional impact of the disease), illness attribution to psychological causes (thinking that MS might be related to stress), greater identity (number of symptoms attributed to MS) and greater consequences (limitations posed by MS) related to worse outcome (Bassi et al., 2020; Jopson & Moss-Morris, 2003; Timkova et al., 2021; Neter et al., 2009). In contrast to several papers reporting a link between high coherence and better outcome (Bassi et al., 2016; Spain et al., 2007; Vaughan et al., 2003; Wilski et al., 2016), one study (Santos et al., 2019) reported high illness coherence as related to lower mental health. Finally, a paper focusing on both self-reported past use of rehabilitation and intention to use rehabilitation in the future reported that PwMS with stronger beliefs regarding both the consequences of MS and its controllability through treatment were more likely to have used and to use rehabilitation in the future (Glattacker et al., 2018). Regarding timeline, the results were inconsistent. Some papers reported that cyclical and chronic attributions were linked to worse outcome (Bassi et al., 2020; Bassi et al., 2021; Jopson & Moss-Morris, 2003; Schiaffino et al., 1998), while others

reported that cyclical (Ackroyd et al., 2011) and chronic (Jopson & Moss-Morris, 2003) timeline perceptions related to better outcome. Inconsistent findings were also observed when using the IPQ and B-IPQ, which analysed timeline as a unique construct, without the “cyclic” specifier (Spain et al., 2007; Vaughan et al., 2003; Wilski et al., 2016; Wilski & Tasiemski, 2016b).

Similarly to the cross-sectional studies above, a longitudinal study (Schiaffino et al., 1998) related greater “consequences” and “curability” (control) to higher and lower concurrent perceived illness severity respectively, while higher “variability” (beliefs regarding the cyclic nature of the disease) was linked to higher depression over time.

The two papers analysing IPs among caregivers (Ackroyd et al., 2011; Bassi et al., 2016) were consistent in reporting that caregivers with higher emotional representations reported worse psychological health. Both papers also reported inter-dyadic influences, such as the link between higher PwMS’s identity and consequences with higher partner’s adversarial growth (Ackroyd et al., 2011) and the relationship between low coherence in the couple and lower positive affect among the PwMS (Bassi et al., 2016).

Illness perceptions as predictors of outcome variance

In addition to bivariate analyses (correlations), some papers used hierarchical multiple regressions, reporting IPs as potential predictors of outcome. For example, Dennison et al. (2010) observed that the addition of PwMS’ cognitive-behavioural responses to their symptoms and IPs to a model including disease severity and phenotype explained 22.6% of the variance in functional impairment ($p < 0.01$), with the strongest predictors being unhelpful behavioural responses (such as avoidance) and “identity”. Similarly, considering the same model (disease severity and phenotype), unhelpful beliefs about the self (e.g. perfectionism) and IP “coherence” accounted for a 37.1% of variance in distress ($p < 0.01$ and $p < 0.05$,

respectively). In the paper by Jopson and Moss-Morris (2003) the IPs dimensions (identity and consequences in particular) accounted for 29% of the variance in psychosocial dysfunction, 32% of the variance in anxiety ($p < 0.01$) and 32% of the variance in physical fatigue ($p < 0.01$). In a multi-step model for PwMS applied by Bassi et al. (2016), after controlling for demographic variables, the introduction of each dimension of IPs determined significant contributions to variance in: 1) psychological well-being due to identity (6%, lower well-being), coherence (7%, higher well-being) and emotional representations (14%, lower well-being); 2) life satisfaction due to identity (7%, lower life satisfaction), coherence (10%, higher life satisfaction) and emotional representations (12%, lower life satisfaction); 3) positive affect due to coherence (11%, higher positive affect) and emotional representations (26%, higher positive affect). Spain et al. (2007), after adding the IP dimension “identity” to a model containing other variables (such as illness measures, physical impairment, anxiety and depression), reported a significant contribution of 38% to variance regarding bodily pain and of 71% to variance pertaining physical functioning. Vaughan et al. (2003) recorded a contribution of illness representations to explain 66% of variance in illness intrusiveness. In particular, stronger beliefs regarding the consequences of MS and the attribution of the disease to psychological causes predicted higher intrusiveness, while chronic timeline predicted lower intrusiveness. Identity was reported as a significant predictor of both the psychological and physical components of health-related quality of life in a model including disease severity, age and self-efficacy (Wilski & Tasiemski, 2016a).

Illness perceptions and outcome: mediation models

A small number of papers explored mediating mechanisms in the relationship between illness representations and outcome or alternatively described how the illness representations themselves acted as mediators (i.e. influenced the relationship between other variables and outcome). Bassi et al. (2020, 2021), using multiple mediation models, focused on the possible

mediators (coping and social support) of the relationship between IPs and a variety of outcome measures (mental health, depression, satisfaction with life, psychological well-being, perceived physical health). The reported findings suggested that IPs (consequences, identity, psychological causes, illness attribution to bad luck, emotional representations, coherence) may show mixed positive and negative effects, depending on the mediational effect of coping strategies (e.g. avoidance as a detrimental factor, problem-focused strategies as protective factors) and social support (protective factor). For example, stronger MS-related emotional representations related to lower physical health through higher use of avoidance and lower perceived social support (Bassi et al., 2021). Moreover, while stronger identity (number of symptoms attributed to the disease) directly related to worse outcome, it contributed to better outcome whenever coping strategies focusing on meaning were mobilized (Bassi et al., 2020). Timkova et al. (2021) reported that self-esteem partially mediated the relationship between illness appraisals and well-being. More specifically, the adjusted models showed that the direct relationships between both “consequences” and “treatment control” and psychological well-being lost their statistical significance when self-esteem was added to the model as a mediator, while the direct relationships between both “emotional representations” and “concern” and psychological well-being persisted. In addition, positive IPs and self-esteem jointly reduced the impact of other variables (e.g. low income, poor sleep quality, fatigue) on psychological well-being. Regarding the possible mediational role of IPs, Santos et al. (2019) demonstrated that identity and consequences mediated the relationship between PwMS’ depression and worse quality of life (mental and physical, respectively). Wilski et al. (2019) reported that negative IPs (overall) mediated the relationship between worse perceptions of MS-related physical condition and distrust towards treatment efficacy.

Effect size of the relationship between illness perceptions and outcome

Twelve out of 20 papers were analysed in terms of ES for the direct relationship between IPs and outcomes (correlations).

Two papers did not report correlations between IPs and outcome (Neter et al., 2021; Heffer-Rahn & Fisher, 2018) and six papers did not report data from correlation analyses (Bassi et al., 2020; Jopson & Moss-Morris, 2003; Schiaffino et al., 1998; Spain et al., 2007; Wilski & Tomczak, 2017; Wilski et al., 2019). One study contained a direct reference to ES (Spain et al., 2007) and all the remaining 11 reported correlation coefficients or odd ratios.

The correlation coefficients suggested a medium ES (evaluated as detailed in the “Materials and Methods” section; most frequent range: 0.30-0.40) for the relationship between IPs and the variety of studied outcomes, with negative IPs relating to worse outcome, regardless of type of outcome (physical, psychological, socio-economic, etc.). Despite the papers reporting some differences in results, the overall ES of the relationship between IPs and outcome was similar across studies, with the most represented values suggesting medium strength.

Disconfirming cases

Two out of the 20 papers included in this review did not support the relationship between IPs and outcome. More specifically, one longitudinal study (Neter et al., 2021), the only one of this review focusing on the possible predictors of PwMS’s adherence to and persistence in treatment, reported IPs as uninfluential over these variables. In addition, a cross-sectional study reported a significant correlation between “consequences” (positive correlation: worse outcome), “treatment control”, “personal control” (negative correlation: better outcome) and distress ($p < 0.01$). However, after controlling for demographic and clinical variables, IPs did not account for additional variance in distress (Heffer-Rahn & Fisher, 2018).

3.4 Discussion

This review aimed to synthesise and critically appraise quantitative evidence regarding the relationship between IPs (among PwMS and their caregivers) and outcome measures, including psychological, physical, illness management and socio-economic aspects.

Only two out of 20 papers did not find correlations between IPs and outcome (Neter et al., 2021; Heffer-Rahn & Fisher, 2018). All the other papers included in this review reported the existence of a moderate ES when analysing the relationship between IPs and outcome, whereby the perceptions entailing stronger beliefs of control, disease understanding, and attribution of the disease to external causes were related to better outcomes, while higher emotional representations and number of symptoms, illness attribution to psychological causes and stronger beliefs about the negative consequences of MS related to worse outcome.

Overall, the direction of the correlations (better or worse outcome) reflect the specific meaning of each perception.

For instance, stronger beliefs regarding MS as causing a great number of symptoms (identity), serious repercussions on one's own life (consequences) and psychological distress (emotional representations), can be easily interpreted as perceptions that may relate to worse outcome (psychological, physical, social). Similarly, beliefs regarding a psychological cause of the disease (e.g. stress) may elicit feelings of guilt and hopelessness (since the person may feel himself/herself as irreparably "weak", being sensitive to stress), while the attribution to external causes or even bad luck may free the person from any responsibility, thus resulting in better health-related well-being (Bassi et al., 2020). Considering positive beliefs, building upon Bandura's theory of self-efficacy (1977), it can be anticipated that the perceptions implying a higher sense of mastery, such as personal and treatment control, as well as the belief of having a clear understanding of the illness (coherence), may prompt a more effective management of

MS and reduce the level of distress. As previously stated, the findings regarding timeline are inconsistent. However, it should be noted that despite cyclicity representing the core feature of MS (thus, cyclical timeline actually represents an accurate depiction of its course), beliefs regarding this rather uncontrollable characteristic of the disease may not prompt specific coping efforts, thus limiting the importance of timeline on adjustment (Bassi et al., 2020).

The few studies addressing mediators highlight how IPs do not exert their role in a vacuum, so that apparently “negative” beliefs may result in positive outcome. For example, the attribution of MS to psychological causes (i.e. life stressors), albeit theoretically negative (burdening the affected person with feelings of guilt and hopelessness, in relation to the perceived vulnerability of one’s self), may potentially determine a positive change, prompting the PwMS to take better care of themselves, or modify their lifestyle, in order to reduce everyday stress. The different outcome, in such cases, may depend on both the coping strategies adopted by the PwMS and their perceived social support, as reported by Bassi et al. (2020, 2021). More specifically, the attribution of MS to psychological causes seems to determine worse or better psychological outcome when accompanied by avoidant or meaning/problem-focused coping, respectively (Bassi et al., 2020). Similarly, perceived social support seems to be another important mediator of the relationship between illness representations and outcome. Indeed, more intense emotional representations and negative beliefs about the consequences of MS may relate to lower physical health through lower perceived social support (Bassi et al., 2021).

These findings highlight that IPs are deeply influenced by context and are strictly linked to coping, as acknowledged by Leventhal himself (2003). Indeed, it is easy to envision that both the environment and the specific beliefs held by a person may elicit coping efforts that seem to be congruent with the person’s opinions. In this context, even the unexpected, and apparently paradoxical, relationship between increased coherence and lower mental health,

reported in one paper, may be explained (Santos et al., 2019). On the one hand, less information may protect the person from the psychological burden related to “knowing too much” (as commented by the authors themselves). On the other hand, this finding might be related to specific coping strategies or contextual factors, that were not considered in the paper.

Building on this influence of other factors, the caregivers’ perceptions may also represent significant contributors to outcome. Unfortunately, the paucity of the papers covering caregivers’ perceptions does not allow us to draw conclusions. However, promising results emerged from the analysed papers: PwMS’ illness representations may influence partners’ adjustment and, vice versa, shared negative perceptions may negatively influence PwMS’ outcome (Ackroyd et al., 2011; Bassi et al., 2016).

Despite the quality of the papers being acceptable overall, some specific limitations arose, that should be addressed in future studies focusing on the relationship between IPs and outcome. In particular, the most common flaws identified across the papers related to theoretical (lack of a clear framework) and methodological aspects, such as failure to address the measurement tools’ validity within the analysed sample, lack of explanation pertaining the rationale for use of specific tools, limited information on how primary data were collected, and absence of considerations regarding sample size when designing the research. These limitations led to the attribution of a lower score at the QATSDD during the critical appraisal phase. For the sake of completeness, it should be noted that some papers included in this review may have been “penalised” (e.g. papers considering aspects, such as service use, that do not require validated questionnaires) over others scoring high on quality but showing a poor presentation of the results (an aspect not considered by the tool).

My findings are consistent with those of other reviews (Pai et al., 2019; Richardson et al., 2017). In particular, Pai et al. (2019), focusing on the link between IPs and psychological

adjustment in stroke, reported that identity, consequences and emotional representations were related to higher distress, while coherence was linked to lower distress. Similarly, Richardson et al. (2017) focusing on persons with cancer, reported moderate-to-large ESs between illness representations (in particular, identity, emotional representations, consequences) and psychological distress.

Strengths and limitations of this review

This review has some limitations. Firstly, despite the quality of papers being addressed, all studies were granted the same weight when interpreting the results. Moreover, the reported ES has been grossly inferred from the studies, considering each paper overall, without specifying the ES of every single correlation. However, it should be noted that this is a narrative review of heterogeneous papers, aiming at offering an overview of the topic of interest. Considering the limitations of the included papers themselves, the cross-sectional nature of almost all them does not allow me to infer causation. Nonetheless, the overall sample size and quality of the papers was acceptable, which enabled me to draw conclusions. The inclusion of qualitative studies may have added value to this review, but the specific review question, implying the search for correlations, demanded the selection of quantitative ones.

The main strength of this paper is that of considering outcome from a broad perspective. Indeed, no specific outcomes to be included were considered *a priori*, so that this review not only contributes to answer the main question but also allows identification of the topics that have been investigated when considering outcome among the specific population of PwMS and can highlight what has been overlooked.

Clinical implications and future work

The findings of this review may inform psychological interventions aimed at reducing negative representations, ultimately improving PwMS' and their partners' adaptation to MS.

For example, a paper focusing on the efficacy of an educational intervention (watching a short narrative film) in improving IPs, reported more positive appraisals regarding treatment and understanding of the disease in exposed versus not exposed PwMS (Chiong-Rivero et al., 2021). However, research in this area is limited and future studies with longitudinal design and which address the complex nature of IPs and their development (e.g., quality of PwMS-caregiver relationship, personality characteristics, etc.) may further inform tailored psychological approaches. In particular, my findings highlight the paucity of studies involving caregivers (mostly partners). This gap in the literature prompted me to conduct a study, reported in the next Chapter, specifically focusing on IPs within the PwMS-partner dyads and the variables influencing such perceptions.

Chapter 4

Research Philosophy and Methodology of My Study

4.1 Philosophical Stance of My Research

The question and aims of any study reflect the researcher's worldview (or philosophical paradigm). Indeed, the assumptions regarding what is reality (ontology), how to acquire knowledge about it (epistemology) and how to benefit the community through research guide every step of the research process, from the choice of the problem to address to the adopted methodology, along with the theoretical underpinnings on which a specific study builds (Bryman, 2016).

Historically speaking, the “paradigms war” saw positivism (beliefs of objective reality) as inevitably opposed to interpretivism (subjective reality), with the former advocating quantitative research and the latter qualitative inquiry (Bryman, 2016). Such an absolutist view of reality as either subjective or objective forced scholars to value only a certain type of methodology, while reducing the possible set of research questions to those related to a rigid categorization of “measurable” or “un-measurable” things, that can be investigated only through specific methodologies, *a priori* deemed as better than others (Bryman, 2016; Onwuegbuzie & Leech, 2005; Yvonne Feilzer, 2010). However, despite being a logical consequence of the researcher's worldview, methodology (e.g. research design) and methods (e.g. research tools) should be freed from any constraints, since they simply represent the means used to answer a certain question (Grix, 2002). Indeed, I believe that the orthodox application of one paradigm over the other does not reflect the complexity of reality, whose different facets may be investigated through different “research lenses”.

Pragmatism, the philosophical stance of my research, overcomes the paradigms war, ultimately allowing researchers to choose any methodology that fits their specific research question (Creswell, 2014; Yvonne Feilzer, 2010). However, it should be noted that researchers adopting such an open worldview are not exempt from the standards characterizing quality research. More specifically, any research choice must be well-thought through, logically-related to the specific problem one wants to address and deeply grounded in theory, since the research lens cannot be chosen at random (Hussain et al., 2013; Kivunja & Kuyini, 2017; Onwuegbuzie & Leech, 2005).

Despite being recognized as a research paradigm, the pragmatic worldview has suffered many prejudices, being seen as an excuse for “sloppy” and philosophically unjustified research (Hall, 2013; Tashakkori & Teddlie, 2003). However, pragmatism is grounded in clear philosophical assumptions whose roots can be connected to the work of Dewey, Pierce and James (Creswell, 2014). More specifically, following Dewey’s concept of experience (Dewey, 1925/2008; Morgan, 2014), pragmatism recognizes both the objective and subjective components of reality, making “truth” possible, but socially and contextually-dependent. In other words, something may be true being located in a specific moment of time and cultural environment (Morgan, 2014). Consequently, pragmatism is characterized by a non-singular reality ontology (addressing the complexity of reality) and a relational epistemology, acknowledging that relationships in research (e.g. problem to address and methodology) rely on the best way to face the specific research question (Kivunja & Kuyini, 2017). Moreover, pragmatic research should benefit the community, being rooted in a value-laden axiology (Kivunja & Kuyini, 2017). These philosophical foundations lead to several advantages for any researcher: a free choice of methods (provided they are logically related to the research question), the possibility to work with researchers with other worldviews, and independence in the use of qualitative and quantitative approaches, alone or in combination (Creswell, 2014).

In terms of methodology, a pragmatic researcher will then value *what* to investigate and *how* to do it (Creswell, 2014). Consistently with this, all my choices pertaining both the literature review and research project, gravitated around the best (more feasible) way to answer my research questions, also considering the theoretical framework, introduced below, guiding my thesis.

4.2 Theoretical Framework of My Research

Stress (change that causes a physical, psychological and/or emotional strain) and the response to it were long considered from an individualistic perspective, whereby the person directly exposed to a threat or loss would assess the situation as stressful or not, while rating the intensity of such a stress. This first assessment is the starting point for reacting to the situation, depending on the individual's personal resources (Lazarus & Folkman, 1984). However, major stressors such as receiving a diagnosis of a chronic medical condition affect both the persons with the condition and their caregivers, here defined as the unpaid persons helping the ill individual both physically and psychologically (Hileman et al., 1992).

Concerning spousal caregiving, "one cannot examine one partner's stress appraisals or coping efforts without considering the effects on the other partner and the marriage" (Bodenmann, 2005, p.36). Indeed, a diagnosis of chronic illness, such as MS, disrupts the daily routine of the couple, the roles of its members and the expectations for the future. Moreover, the uncertainty of the disease course brings uncertainty in the marital relationship as well, with each day presenting a new and unexpected challenge (Boland et al., 2012). The burden of the disease extends to the spouse, whose psycho-physical well-being, social life and financial situation are compromised (Kouzoupis et al., 2010). Data suggest that relationship talk, that is the active discussion about the nature and state of a relationship, strongly influences dyadic adjustment to chronic illness, particularly for women (Badr & Acitelli, 2005). This is particularly important for my research study, since MS is more frequent among women

(Kingwell et al., 2013). Similarly, seeing oneself as part of a couple (couple identity) may help to minimize the negative effects (e.g. relational deprivation) of caregiving while maximizing the positive (e.g. self-esteem) ones (Badr et al., 2007).

In light of these considerations, research is witnessing a shift from an individualistic to a dyadic (couple-oriented) perspective when stress and coping are considered, whereby coping consists of the thoughts and behaviours activated to deal with internal and external stressors (Algorani & Gupta, 2022).

In this regard, Bodenmann's (2005) systemic transactional model of couples coping with stress theorizes that the members of a dyad firstly engage in coping on their own and then, particularly when the stressful condition persists, they try to jointly cope, either supporting each other in the coping efforts or directly engaging in shared problem-solving and emotion-regulation (Bodenmann et al., 2019).

Berg and Upchurch's (2007) developmental-contextual model (DCM) gives special attention to the couple's illness representations and coping as bi-directionally related and affected by sociocultural (e.g. interdependent cultures valuing connectedness with others) and environmental (e.g. quality of the marital relationship) aspects. The model also highlights the relationship between dyadic appraisals [including illness representations within the couple, illness ownership (my or our problem) and/or stressor appraisals (does my partner share the stressful event?)] and dyadic coping (Berg & Upchurch, 2007), namely the active collaboration between ill persons and their partners (Helgeson et al., 2018).

Dyadic appraisals and effective coping are certainly important, but the available theories seem to "jump" to considerations regarding these aspects, while failing to consider what may precede them (Badr & Acitelli, 2017).

In the attempt to fill this gap, Badr and Acitelli (2017) proposed the cognitive-transactional model (CTM) of couples' adaptation of chronic illness, that considers IPs at the individual level as the starting point from which dyadic illness appraisal and coping may begin. More specifically, the model embraces a dynamic-iterative process encompassing: 1) individually making sense of the disease (illness representations, resulting in ideas about illness ownership); 2) jointly making sense of the disease (formation of dyadic illness appraisals); 3) individually and jointly trying to cope with the disease (Badr & Acitelli, 2017). Effective dyadic appraisal and coping depend on effective communication within the couple and may require a revision of individual opinions about illness ownership (Badr & Acitelli, 2017). Moreover, the adaptation to chronic illness also relies on the individual's and couple's efficacy (confidence in the ability to successfully face problems alone and together). Compared to the already existing models, the CTM addresses the complexity of dyadic appraisal and coping by considering a variety of important aspects: illness-related factors (e.g. functional impairment, disease duration), the active negotiation of perceptions and coping within the couple, as well as the effective communication preceding the formation of dyadic appraisals. In other words, the CTM offers a comprehensive view of representations and coping as strictly intertwined, both at the individual and interpersonal level. The model is in its infancy and "more work is needed to clarify the role that contextual factors play in couples' illness representations" (Badr & Acitelli, 2017, p. 47). However, some of the antecedents of communal coping (active collaboration to manage illness as a shared problem) have already been described: interdependent self-construals (orientation to involve others in one's own life), nature of the illness (e.g. when both members of the dyad may benefit from illness management) and relationship quality (Helgeson et al., 2018). Taking a step back, these aspects may be transferred to the CTM as possible contributors to the processing of dyadic IPs, whereby making sense of the illness and effective communication within the couple should be

considered as crucially important, along with their possible facilitators/barriers (Badr & Acitelli, 2017).

Keeping in mind what has been previously discussed about alexithymia, this lends itself to be considered as a possible barrier to both making sense of the illness and effective communication within the couple. However, to the best of my knowledge, no studies have focused on the impact of alexithymia on IPs from a dyadic perspective, in any clinical condition. Building upon the CTM and focusing on persons affected by relapsing-remitting MS (the most frequent phenotype) and their partners, my research project hypothesizes that alexithymia, hindering the understanding of one's own body, making it difficult to share feelings and impairing relationships, may influence IPs (presumably facilitating the formation of negative ones and/or preventing the formation of positive ones) both at the individual and dyadic level.

Consequently, my research study posits the following question: "Is alexithymia associated with illness perceptions in PwMS and their partners?" Such a question does not only focus on the individual and dyadic appraisals of MS, but also introduces a possible associated factor influencing the very formation of these appraisals, thus expanding the CTM. In the attempt to answer my research question, I adopted a statistical model specifically designed for dyadic analyses, namely the Actor-Partner Interdependence Model (detailed later), that considers the outcomes of the persons involved in a close relationship, such as a romantic one, as strictly intertwined (Kenny et al., 2006). Hence, when analysing a dyad one could estimate the impact of a variable (in this case, alexithymic traits) characterizing either person A (actor) and/or person B (partner) on an outcome variable (IPs), whereby both members of the dyad act as actors and partners (Kenny et al., 2006). In the following paragraphs, I detail the methodology of my research study.

4.3 Alexithymia and Illness Perceptions in Persons With Multiple Sclerosis and Their Partners: A Preliminary Study

4.3.1 Methodology

My cross-sectional study primarily sought to test whether alexithymic traits are associated with IPs among PwMS and their partners (actor effects). Secondly, it aimed to test whether alexithymic traits are associated with IPs within the couples (dyads) composed by PwMS and their partners (partner effects), while investigating the effect size (ES) of the partner effect of alexithymic traits in accordance with the Actor-Partner Interdependence Model (APIM).

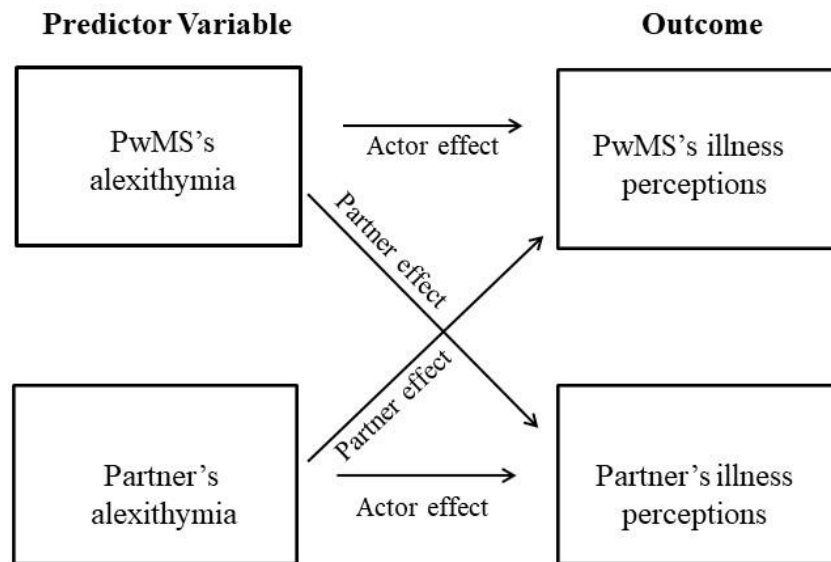
In anticipation of the possible results, I formulated two hypotheses, that arose from the literature data discussed so far:

- 1) Alexithymia among PwMS and their partners will be associated with their own IPs (actor effect), whereby higher alexithymic traits will relate to lower positive IPs (e.g. coherence, control) and higher negative IPs (e.g. consequences, emotional representations). The hypothesised direction is related to the scoring system of the questionnaire used to assess IPs (see later, Materials and Methods).
- 2) Alexithymic traits in a member of the dyad (PwMS or partner) will be associated with the IPs of the other member (partner effect), with effects showing the same direction as hypothesis 1.

In other words, I expected an interdependence of both members of the dyad in terms of outcome (IPs), as summarized in the visual presentation below (Figure 1), adapted from Kenny et al. (2006).

Figure 1

Research hypotheses



Sample size

As already stated, the primary aim of my research was to investigate the actor effects. Previous studies investigating the impact of alexithymia on IPs from an individual perspective suggest medium-to-large effect sizes ($d=0.6-0.7$) (Barbasio et al., 2015; Larsen et al., 2017; Okanli et al., 2018) and these values were used to adequately power the study to find these effects, should they exist. Since there are no studies addressing this topic from a dyadic perspective, my study is configured as a preliminary one, with the secondary aim to estimate the ES of the partner effect exerted by alexithymia. Building on the available data, an online calculator (retrieved from <https://robert-a-ackerman.shinyapps.io/apimpower/>) for power analysis for the APIM was used. In order to detect an actor effect with 80% power ($\alpha=0.05$) expecting a medium ES ($d=0.6$), I needed to enrol 90-100 dyads. The recruitment phase was guided by specific inclusion criteria (enlisted in the following paragraph) that were formulated for the sake of homogeneity of the sample, considering that the generation of cognitive appraisals as well as their optimistic (or pessimistic) nature could be potentially influenced by illness severity, altered cognitive function, recent relapse, neurological conditions other than MS and whether the person was taking part in psychological therapies.

Study population

PwMS

Inclusion criteria for recruitment were: diagnosis of relapsing-remitting MS, all genders, aged ≥ 18 , being a cohabitant partner, willingness to participate in the study of both members of the couple.

Inclusion criteria for remaining in the study were: Expanded Disability Status Scale (Kurtzke, 1983) between 2-5.5 (patients are disabled, but still able to walk without support), normal cognitive function (screened as detailed in the “Materials and Methods” section).

Exclusion criteria were: current MS flare up, history of recent attack (<3 months); concomitant neurological diagnosis of any type, current psychiatric and/or psychological treatments.

Partners

Inclusion criteria for recruitment were: being a cohabitant partner of a person with relapsing-remitting MS, any gender, aged 18 or over, willingness to participate in the study of both members of the couple.

Inclusion criteria for remaining in the study were: normal cognitive function (screened as detailed in the “Materials and Methods” section).

Exclusion criteria were: current psychiatric and/or psychological treatments.

4.3.2 Study Procedures

Recruitment and enrolment

Recruitment proceeded on a first-come-first-served basis, until reaching the required sample size. After checking the list of the routinely scheduled patient visits, I contacted the PwMS who potentially met the inclusion criteria (having checked their demographic and clinical records) in advance of their visit, by telephone. They were briefly informed about the study and invited to consider participation along with their partners. Participation was re-discussed in detail at the scheduled visit, during which the inclusion criteria were double-checked [Expanded Disability Status Scale (Kurtzke, 1983) assessed; absence of exclusion criteria verified]. Apart from the Expanded Disability Status Scale, routinely assessed at each visit in the clinic, all other evaluations (including the cognitive function screening) were performed in the context of the study. Hence, *before proceeding* with any other action, all the

potential participants willing to participate were shown the participant information sheet and consent form (PIS and CF) [patient or partner version as appropriate], to be signed.

As already stated (inclusion criteria above), only participants with a normal cognitive function could remain in the study. Hence, once the PIS and CF had been signed, both PwMS and their partners separately underwent a screening evaluation to exclude the presence of cognitive impairment, through the Montreal Cognitive Assessment (MoCA) test (Nasreddine et al., 2005), detailed in the following section. The couples successfully completing the screening underwent a psychological assessment through self-administered questionnaires (described below), that myself or another member of the research team located in Italy handed to them. The couple's members filled in their questionnaires in separate rooms. The participants expressing difficulties with face-to-face visits were granted the possibility to undergo the screening (MoCA test) via teleconference and return all the questionnaires via email or fax within one week from enrolment.

Ethical considerations regarding consent

The participants could provide their consent, be enrolled and immediately take part to the study (so as to avoid extra travel) or schedule another meeting dedicated to the study procedures if they preferred. Whenever needed, they were granted up to a week to reach a decision regarding their participation. Partners that were not present at the visit could provide their consent within one week. Only the individuals signing the PIS and CF were enrolled and assigned an identification number. As required by the Ethics Committee of the University Hospital of Catania, all participants were given a letter to deliver to their general practitioner, containing a brief description of the study. The participant documentation included useful contacts to be used in case of distress derived from the participation to this research.

Data protection

In order to keep the participants' identity confidential, a list matching persons and identification numbers was created on paper and stored in a locked cabinet accessible only to the research team. All the paperwork (e.g. questionnaires) generated in the study was stored in another locked cabinet (different from that containing the list of the participants) accessible only to the research team.

4.3.3 Assessment Instruments

All the assessment instruments used in the study were chosen due to their widespread use as validated instruments, brevity and/or availability in the MS centre where my research was conducted. Below, their detailed description.

- MoCA test (Nasreddine et al., 2005): It is a brief 30-item instrument assessing different types of cognitive abilities, such as orientation, visuospatial ability, abstraction, attention, etc. Validated on Italian samples (Pirrota et al., 2015), the test can be administered via teleconference, adopting very slight adjustments to the classical version (both versions requiring training). Higher scores indicate better cognitive function, whereby a cut-off ≥ 26 indicates normal cognition (Nasreddine et al., 2005). Previous validation studies reported satisfactory internal reliability (Cronbach's alpha $>.70$) while indicating the MoCA as a good screening tool for cognitive deficits both in the general population and PwMS (Dagenais et al., 2013; Daniel et al., 2022). Considering my research procedures, individuals with a score <26 were excluded from the study. It should be noted that *both* members of the couple (PwMS and their partners) had to pass the screening test in order for the dyad to proceed in the study.
- Illness Perception Questionnaire Revised, IPQ-R (Moss-Morris et al., 2002): The tool is composed of three sections, namely the identity scale (section I, a list of symptoms

that the respondent may attribute to the illness), the beliefs scale (section II, covering a variety of IPs dimensions) and the causal attribution scale (section III, a list of possible factors that may have caused the illness). The IPQ-R is scored considering each section separately (Moss-Morris et al., 2002; Oudin Doglioni et al., 2022). Considering my research, all participants were administered only the IPQ-R section II, already comprehensive of several IP dimensions, in order not to cognitively burden the patients. Section II, validated in Italian language (Giardini et al., 2007) and already considered alone in previous studies (de Heer et al., 2017; Okanli et al., 2018), consists of 38 statements (including reverse-scored ones) requiring an answer ranging from 1 (“strongly disagree”) to 5 (“strongly agree”). These statements address seven different IPs dimensions, namely acute/chronic timeline, cyclical timeline, coherence, consequences, emotional representations, personal control and treatment control. Higher scores indicate stronger beliefs in relation to the specific dimension (Nicholls et al., 2013). More specifically, higher scores at acute/chronic timeline and cyclical timeline indicate that the person believes that the condition is chronic and cyclical, respectively. Higher scores on the coherence, personal control and treatment control scales respectively indicate better understanding of the illness, beliefs that one can actually do something to control the illness, and confidence that medication can manage the condition. Finally, higher scores on the consequences and emotional representations scales respectively indicate that the illness seriously impacts everyday life and emotionally burdens the individual (Moss-Morris et al., 2002; Nicholls et al., 2013). The questionnaire was originally intended for patients, but the items can be slightly modified in order to create a version for partners, whereby the dimensions timeline, personal and treatment control contain statements related to the condition and the person affected by it, while the dimensions coherence, consequences and emotional

representations require the partner to think about his/her own experience (Bassi et al., 2016). Hence, the participants to my study were administered the appropriate version. All IP dimensions addressed in section II were considered in the descriptive statistics, so as to comprehensively characterize the sample. However, timeline acute/chronic and cyclical were excluded from further analyses. Indeed, exerting a minimal impact on psychological adjustment and not mobilizing any particular coping strategy, timeline may have a limited clinical value compared to the other IP dimensions (Bassi et al., 2020). Cronbach's alpha values $\geq .50$ have been reported for the personal and treatment control dimensions, $>.60$ for all the other dimensions of the IPQ-R section II (Giardini et al., 2007).

- Toronto Alexithymia Scale-20, TAS-20 (Bagby et al., 1994; Taylor, et al., 1992): Composed of 20 items, this is the most used self-administered questionnaire for alexithymia, in different clinical contexts (Moriguchi et al., 2007). Validated on Italian samples (Bressi et al., 1996), it consists of three subscales: difficulty in identifying feelings (DIF), difficulty in describing feelings (DDF) and externally-oriented thinking (EOT), the latter indicating a tendency to focus on the details of external events rather than on their emotional correlates, thus distracting attention from the internal thoughts that should be elicited by experiences with high emotional content (Davydov et al., 2013). Every item can be answered through a Likert scale, according to the level of agreement with the statements (ranging from 1: "completely disagree" to 5: "completely agree"). In terms of scoring, both a total score (ranging from 20 to 100) and one for each subscale can be obtained. Depending on the total score (Taylor et al., 1992), it is possible to discriminate between conditions of alexithymia (≥ 61), possible alexithymia (50-60) and non-alexithymia (<50). The three-factor structure resulting in the TAS-20 total score has been replicated in different samples and geographical areas

(Bagby et al., 1994; Parker et al., 2003; Taylor et al., 2003). A previous validity study reported Cronbach's alpha coefficients $>.60$ when considering both the TAS-20 and its subscales, except for EOT (Zhu et al., 2007), the latter consistently showing lower reliability (Zhu et al., 2007; Zimmermann et al., 2007), probably due to a response bias to the imbalance of reversed scored items (Zhu et al., 2007). However, it should be noted that the subscale EOT still captures an important facet of alexithymia, as confirmed by high convergent validity with measures of similar constructs (Waller & Scheidt, 2004). Moreover, some discriminating characteristics of the facets of alexithymia confirm the complex nature of alexithymia without questioning its cohesiveness. For example, only EOT seems to moderate emotional reactivity by decoupling the physiological domain of an emotional response from its subjective-experience domain (Davydov et al., 2013) and reduce social sharing after exposure to an emotional stimulus (Luminet et al., 2004). As for my research, I considered alexithymia on a continuum (TAS-20 total score), without categorizing the participants as alexithymic and non-alexithymic, in line with the interpretation of alexithymia as a personality trait (Gaggero et al., 2020; Martínez-Sánchez et al., 2003; Salminen et al., 2006; Taylor & Bagby, 2012). However, I decided to consider the TAS-20 subscales (including EOT) as well (both in the descriptive statistics and the APIM model), so as to capture the complex nature of alexithymia and investigate the differential weight specific traits could have in influencing IPs.

- Patient Health Questionnaire 4, PHQ-4 (Kroenke et al., 2009): It is an ultra-brief 4-items questionnaire previously used to assess anxious-depressive symptoms among persons with MS and their partners (Herbert et al., 2019). The PHQ-4 is composed of the first two items of the Generalized Anxiety Disorder-7 scale (GAD-7) and the Patient Health Questionnaire-8 (PHQ-8), respectively addressing anxious and

depressive symptoms (Kroenke et al., 2009). The GAD-2 and PHQ-2 versions, validated on Italian samples (Giuliani et al., 2021), can be answered on a range going from 0 (“not at all”) to 3 (“nearly every day”). Subscale scores (for anxiety and depression) can be obtained, whereby values ≥ 3 at both scales indicate the presence of clinically significant symptoms (Kroenke et al., 2009; Stanhope, 2016), even though a total score (from 0 to 12) can be calculated, too. Cronbach’s alpha coefficients $>.70$ were reported for both the questionnaire as a whole and its subscales (Löwe et al., 2010). In my research, I considered both total score and subscales to characterize the sample.

- Dyadic Adjustment Scale, DAS (Spanier, 1976): This is a self-report questionnaire validated on Italian samples (Garbarini et al., 2014). Composed of 32 items (the majority of them answered on Likert-type scales), it investigates different aspects of marital quality through the following subscales (Santona et al., 2023; Spanier, 1976): dyadic satisfaction (happiness for the relationship; score: 0-50), dyadic consensus (level of agreement on different topics; score: 0-65), dyadic cohesion (participating together in activities; score: 0-24) and dyadic affectional expression (agreement regarding the expression of feelings and sexuality; score: 0-12). In addition to the scores relating to the subscales, a DAS total score (from 0 to 151) can be obtained, whereby higher values indicate higher quality of the relationship for both subscales and total score (Santona et al., 2023; Spanier, 1976). Values between 92 and 107 can be used as a cut-off to differentiate between distressed and non-distressed dyads (Santona et al., 2023). Cronbach’s alpha coefficients $>.60$ have been reported for both total score and subscales (Spanier, 1976). In my research, I considered both total score and subscales to characterize the sample.

Only the PwMS were asked to answer to the following questionnaire:

Multiple Sclerosis Impact Scale-29 version 2, MSIS-29v2 (Hobart et al., 2001; Hobart & Cano, 2009): MSIS-29 is a self-report 29-item measure of the psycho-physical impact of MS (Hobart et al., 2001). The scale (original and/or revised version) is widely used as a patient-reported disability measure in different countries including the UK (Bacci et al., 2016; Hawton et al., 2012), USA (Raffel et al., 2017), Iran (Ayatollahi et al., 2007) and Italy (Capra et al., 2021; Patti et al., 2007). In my research, I used MSIS-29v2 (Hobart & Cano, 2009). In terms of scoring, a value for two subscales (physical and psychological) can be obtained by summing items and transforming them into a score out of 100 (Hobart et al., 2001; Hobart & Cano, 2009). Although a total score can also be derived, researchers are advised to use subscale scores only (as I did in my study), whereby higher values indicate worse health (Ramp et al., 2009). Cronbach's alpha coefficients $>.70$ for each subscale were consistently reported across validation studies (Ramp et al., 2009). In my study, I used the MSIS-29v2 to characterize the sample.

Demographic data (sex, age, education, ethnicity) were recorded on paper (data collection sheet) for both PwMS and their partners, using participant identification numbers. The data collection sheet also had a section to report disease duration and Expanded Disability Status Scale-EDSS score (Kurtzke, 1983) for PwMS only, the latter approving the extraction of these data from their medical notes when signing the consent form. Being routinely performed in the MS centre where my research was conducted, the EDSS score was calculated for every PwMS during the scheduled visit. Resulting from a neurological examination performed by certified raters who have attended training, it ranges from 0 (normal) to 10 (death due to MS) and indicates increasing levels of disability. Values of 2 upwards refer to a condition of disability. From values of 6, walking assistance is needed (Kurtzke, 1983).

As already stated when discussing my inclusion criteria, only persons with EDSS scores between 2-5.5 (disabled, but still able to walk without support) were enrolled.

This study protocol was approved by both the Faculty of Health and Medicine Research Ethics Committee of Lancaster University and the Ethics Committee of the University Hospital “Policlinico-San Marco” of Catania (study site). The study was conducted only after the approval letters had been released.

4.3.4 Statistical Analysis

Data were uploaded to an anonymized database and analysed with version 28 of the Statistical Package for the Social Sciences (SPSS), provided by Lancaster University. Data cleaning was performed prior to data analysis by considering range and consistency checks. Descriptive statistics were performed to summarize the demographic and clinical characteristics of the sample. Continuous data (e.g. age, education, disease duration...) were expressed as mean and standard deviation (SD), categorical variables (e.g. sex, work, ethnicity...) as number and percentage. For both PwMS and partners, the Cronbach’s alpha coefficients were calculated in order to evaluate the internal consistency of all the questionnaires (subscales and/or total score whenever considered, as specified when describing the instruments). A t-test was performed to compare the scores obtained by PwMS and partners at the TAS-20 (total score and subscales) and the IPQ-R (all the seven dimensions) questionnaires. Moreover, Pearson’s correlations assessed possible relationships between TAS-20 and IPQ-R scores in both PwMS and partners.

A dyadic data analysis was then performed in accordance to the APIM (Kenny et al., 2006), implying the nonindependence of couple data, whereby a variable (predictor) of one member of the dyad can affect the outcome of the other member and vice versa. The analytic method adopted to conduct the dyadic analysis was that of multilevel linear modelling, MLM

(Kenny et al., 2006), advancing the idea of data structure as having multiple levels (level I is the person, level II is the dyad within which the person is nested). The MLM requires a dataset with a pairwise structure (two rows per couple, each row recording the scores of both PwMS and respective partner), that I created through an online software (retrievable from <https://davidakenny.shinyapps.io/ItoP/>).

In relation to my research question (“Is alexithymia associated with illness perceptions in PwMS and their partners?”) both the effect of the person’s own alexithymic traits [actor effect] and the effect of their partner’s alexithymic traits [partner effect] on IPs were estimated. As the dyads are distinguishable due to their role (PwMS vs caregiver), both actor effects and partner effects were obtained for each member of the couple. More specifically, I ran different statistical models separately including each alexithymic feature (DDF, DIF, EOT or TAS-20 total score) as predictor and each IP dimension (coherence, consequences, emotional representations, personal control or treatment control) as outcome. Simple APIM models (not considering possible confounders) were tested. Finally, models showing statistically significant effects between predictor and outcome were re-run adjusting for possible confounders, as a sensitivity analysis. All APIM models (unadjusted and adjusted) were performed through an online software (retrievable from https://davidakenny.shinyapps.io/APIM_MM/). The statistical significance level was set at a p value <0.05 for all the statistical analyses performed in my research. No adjustments were applied to the p value to take account of multiple analyses, due to the exploratory nature of my study.

Chapter 5

Results

5.1 Characteristics of the Sample

One hundred and sixty potentially eligible PwMS were invited to participate from 11th August 2021 to 7th January 2022. Twenty-eight were not eligible [20 PwMS were single, 6 PwMS had recently changed their marital status (widowed/divorced), 2 PwMS were under psychiatric treatment]. Of the 132 persons meeting the inclusion criteria, 22 declined participation and 10 did not return the questionnaires.

In terms of assessment method (online versus in person), 91 couples completed the screening and questionnaires at the hospital. In 8 cases, the PwMS completed the screening and questionnaire at the hospital and the partners at home. One couple underwent the online screening and completed the questionnaires at home.

The final sample consisted of 100 PwMS (71 women and 29 men, mean age 47.6 ± 10.4 years) and 100 partners (29 women and 71 men, mean age 49.1 ± 10.8 years) with a mean partnership duration of 20.1 ± 11.7 years. PwMS had a disease duration of 10.5 ± 8.5 years and a severity score, measured via the EDSS, of 2.8 ± 1.1 , indicating mild disability. The demographics of PwMS and their partners are shown in Table 1. Overall, the sample of PwMS was mainly composed of females (71%) and had lower rates of employment when compared to the partners (44% versus 73%).

Table 1*Socio-demographic characteristics of the sample*

| | Whole sample (n=200) | PwMS (n=100) | Partners (n=100) |
|-------------------------|---------------------------------|-------------------------|-----------------------------|
| Age. Years | 48.4±10.6 | 47.6±10.4 | 49.2±10.8 |
| Education. Years | 11.3±3.7 | 11.4±3.7 | 11.1±3.8 |
| Sex. Women | 50 (50.0%) | 71 (71.0%) | 29 (29.0%) |
| Ethnicity. White | 199 (99.5%) | 100 (100.0%) | 99 (99.0%) |
| Work. Employed | 117 (58.5%) | 44 (44.0%) | 73 (73.0%) |

Note. PwMS: persons with multiple sclerosis.

5.2 Psychometric Properties of the Questionnaires

The internal consistency (Cronbach's alpha) of all questionnaires was tested for both PwMS (n=100) and their partners (n=100), returning results (Tables 2-5) that are in line with previous studies (Löwe et al., 2010; Montesino et al., 2013; Rosti-Otajärvi et al., 2017; Su Ann et al., 2019). More specifically, the Cronbach's alpha values for all measures indicate moderate (≥ 0.50) to excellent (≥ 0.90) reliability (Hinton et al., 2004). Considering the TAS-20, my results from both PwMS and their partners indicate a satisfactory reliability for the total score and subscales, with the exception of EOT (Cronbach's alpha < 0.50). This finding aligns with previous studies indicating low reliability for this subscale, already discussed above when describing the scale (Zhu et al., 2007; Zimmermann et al., 2007). The Cronbach's alpha coefficients of the MSIS-29v2 were 0.949 for the physical subscale and 0.916 for the psychological one. For detailed results concerning the internal consistency of the other questionnaires, for both PwMS and their partners, see the following Tables: 2 (DAS), 3 (PHQ-4), 4 (TAS-20), 5 (IPQ-R).

Table 2*Psychometric properties of the Dyadic Adjustment Scale*

| | Reliability Cronbach's alpha PwMS | Reliability Cronbach's alpha Partners |
|-------------------------------|--|--|
| Affectional Expression | 0.738 | 0.540 |
| Cohesion | 0.699 | 0.754 |
| Consensus | 0.898 | 0.856 |
| Satisfaction | 0.805 | 0.841 |
| DAS tot | 0.824 | 0.772 |

Note. DAS: Dyadic Adjustment Scale; PwMS: persons with multiple sclerosis; tot: total score.

Table 3*Psychometric properties of the Patient Health Questionnaire 4*

| | Reliability Cronbach's alpha PwMS | Reliability Cronbach's alpha Partners |
|-------------------------|--|--|
| PHQ-4 anxiety | 0.847 | 0.748 |
| PHQ-4 depression | 0.807 | 0.637 |
| PHQ-4 tot | 0.863 | 0.801 |

Note. PHQ-4: Patient Health Questionnaire 4; PwMS: persons with multiple sclerosis; tot: total score.

Table 4*Psychometric properties of the Toronto Alexithymia Scale-20*

| | Reliability Cronbach's alpha PwMS | Reliability Cronbach's alpha Partners |
|----------------|--|--|
| DDF | 0.587 | 0.651 |
| DIF | 0.888 | 0.840 |
| EOT | 0.401 | 0.412 |
| TAS tot | 0.825 | 0.808 |

Note. DDF: Difficulty Describing Feelings; DIF: Difficulty Identifying Feelings; EOT: Externally-Oriented Thinking; PwMS: persons with multiple sclerosis; TAS-20: Toronto Alexithymia Scale; tot: total score.

Table 5*Psychometric properties of the Illness Perception Questionnaire-Revised*

| | Reliability Cronbach's alpha PwMS | Reliability Cronbach's alpha Partners |
|----------------------------------|--|--|
| Coherence | 0.774 | 0.715 |
| Consequences | 0.707 | 0.702 |
| Emotional representations | 0.855 | 0.815 |
| Personal control | 0.535 | 0.586 |
| Treatment control | 0.504 | 0.606 |

Note. PwMS: persons with multiple sclerosis.

5.3 Descriptive Statistics

The DAS total score in the whole sample was 107.3 ± 17.2 (see Table 6), indicating a good dyadic adjustment (Hunter, 1998; Santona et al., 2023). Both PwMS and their partners showed a higher mean PHQ-4 total score than that reported in the general population (Wicke et al., 2022), which indicates a greater level of distress (See Table 7). Considering the perceived impact of MS among PwMS, the physical subscale was 32.3 ± 22 and the psychological one was 41.5 ± 25.4 . These values align with the mild level of physical disability of the sample, while highlighting a higher psychological burden (Garrett et al., 2013). Considering alexithymic traits, my sample of PwMS presented scores similar to those already reported in literature (Gleichgerricht et al., 2015). When compared to their partners, they presented a significantly higher TAS-20 total score, mainly relating to a higher difficulty in identifying feelings (Table 8). As for IPs, PwMS presented significantly higher perception of illness-related consequences and lower illness coherence (Table 9). The PwMS' IPQ-R scores obtained from my sample are in line with literature data (Barbasio et al., 2015). The IPQ-R scores from partners of PwMS are also similar to those reported by scholars studying the relationship between IPs and outcome from a dyadic perspective (Ackroyd et al., 2011).

Table 6*Dyadic adjustment scale*

| DAS QUESTIONNAIRE | Whole sample (n=200) | PwMS (n=100) | Partners (n=100) |
|-------------------------------|---------------------------------|-------------------------|-----------------------------|
| Affectional expression | 8.6±1.9 | 8.5±2.0 | 8.7±1.7 |
| Dyadic cohesion | 13.7±4.1 | 13.5±4.1 | 13.8±4.2 |
| Dyadic consensus | 45.4±7.0 | 45.5±7.3 | 45.3±6.6 |
| Dyadic satisfaction | 39.7±7.0 | 39.2±6.8 | 40.1±7.3 |
| DAS Total score | 107.3±17.2 | 106.7±17.8 | 107.9±16.7 |

Note. DAS: Dyadic Adjustment Scale; PwMS: persons with multiple sclerosis.

Table 7

Patient health questionnaire 4

| PHQ-4 | Whole sample (n=200) | PwMS (n=100) | Partners (n=100) |
|--------------------------|---------------------------------|-------------------------|-----------------------------|
| PHQ-4 Anxiety | 2.6±1.8 | 3.0±1.9 | 2.3±1.7 |
| PHQ-4 Depression | 1.7±1.7 | 2.0±1.8 | 1.4±1.5 |
| PHQ-4 Total score | 4.4±3.2 | 5.0±3.5 | 3.7±2.8 |

Note. PHQ-4: Patient Health Questionnaire 4; PwMS: persons with multiple sclerosis.

Table 8*Alexithymia in PwMS and partners*

| TAS-20 | Whole sample (n=200) | PwMS (n=100) | Partners (n=100) | p-value | T value |
|----------------|-----------------------------|---------------------|-------------------------|----------------|----------------|
| DDF | 12.6±4.5 | 13.1±4.4 | 12.1±4.5 | 0.134 | 1.506 |
| DIF | 16.6±7.6 | 18.2±8.1 | 15.0±6.8 | 0.003 | 3.029 |
| EOT | 20.0±4.8 | 20.2±4.8 | 19.8±4.7 | 0.507 | 0.665 |
| TAS tot | 49.2±13.4 | 51.5±13.8 | 46.9±12.6 | 0.015 | 2.466 |

Note. DDF: Difficulty Describing Feelings; DIF: Difficulty Identifying Feelings; EOT: Externally-Oriented Thinking; PwMS: persons with multiple sclerosis; TAS-20: Toronto Alexithymia Scale-20; tot: total score. The results of the comparison between PwMS and partners are reported. In bold, the statistically significant results ($p < 0.05$).

Table 9*Illness Perception Questionnaire-Revised*

| IPQ-R | Whole sample (n=200) | PwMS (n=100) | Partners (n=100) | p-value | T value |
|--------------------------------------|---------------------------------|-------------------------|-----------------------------|------------------|----------------|
| Acute/chronic timeline | 23.6±4.9 | 23.8±4.9 | 23.4±4.9 | 0.496 | 0.681 |
| Coherence | 17.4±4.0 | 16.8±4.0 | 18.1±3.9 | 0.021 | -2.331 |
| Consequences | 19.0±4.6 | 20.2±4.2 | 17.8±4.6 | <0.001 | 3.807 |
| Cyclical timeline | 14.2±3.1 | 14.2±3.3 | 14.3±2.9 | 0.910 | -0.114 |
| Emotional representations | 19.4±5.5 | 19.5±5.8 | 19.4±5.2 | 0.929 | 0.090 |
| Personal control | 18.4±3.8 | 18.8±3.5 | 18.0±4.0 | 0.149 | 1.450 |
| Treatment control | 18.4±2.7 | 18.2±2.6 | 18.6±2.9 | 0.313 | -1.012 |

Note. IPQ-R: Illness Perception Questionnaire Revised; PwMS: persons with multiple sclerosis. The results of the comparison between PwMS and partners are reported. In bold, the statistically significant results ($p < 0.05$).

5.4 Relationships Between Alexithymia and Illness Perceptions

In order to investigate the relationship between alexithymia and IPs, I performed Pearson's correlations considering TAS-20 (total score and subscales) and IPs (coherence, consequences, emotional representations, personal control, treatment control). To aid with the interpretation of my results, I remind the reader that for TAS-20, higher values of the subscales (DDF, DIF, EOT) and the total score indicate higher alexithymic traits. In terms of IPs, higher scores on the scales consequences and emotional representations indicate stronger beliefs of serious impact of MS on life and emotional status, respectively. Higher scores on coherence show more confidence in the understanding of the characteristics of the disease, while higher scores on treatment and personal control indicate beliefs that, respectively, treatment and the person affected by MS can somewhat impact on the disease course. Correlations between alexithymia (TAS-20 subscales and total score) and IPs (IPQ-R subscales) returned some statistically significant results in both PwMS and their partners, as detailed below.

Difficulty describing feelings (DDF)

DDF showed statistically significant correlations with coherence, consequences and emotional representations, as reported in Table 10.

Coherence

A statistically significant correlation was found between DDF and coherence for both PwMS and their partners, whereby higher DDF was correlated with lower coherence (PwMS $r = -.290, p = .003$; partners $r = -.391, p < .001$).

Consequences

DDF positively correlated with consequences (higher DDF, higher consequences) among partners only ($r = .263, p = .008$).

Emotional representations

DDF positively correlated with emotional representations (higher DDF, higher emotional representations) in both groups (PwMS $r = .323, p = .001$; partners $r = .312, p = .002$).

Difficulty identifying feelings (DIF)

DIF showed statistically significant correlations with coherence, consequences, emotional representations and treatment control, as shown in Table 10.

Coherence

The subscale DIF negatively correlated with coherence (higher DIF, lower coherence) in both groups (PwMS $r = -.312, p = .002$; partners $r = -.390, p < .001$).

Consequences

Higher DIF correlated with higher consequences in both groups (PwMS $r = .240, p = .016$; partners $r = .255, p = .010$).

Emotional representations

DIF positively correlated with emotional representations (higher DIF, higher emotional representations) in both groups (PwMS $r = .479, p < .001$; partners $r = .377, p < .001$).

Treatment control

DIF showed a statistically significant negative correlation with treatment control (higher DIF, lower treatment control) among partners only ($r = -.372, p < .001$).

Externally-oriented thinking (EOT)

EOT showed statistically significant correlations with personal control and treatment control, as detailed in Table 10.

Personal control

Higher EOT scores were significantly correlated with lower personal control among PwMS only ($r = -.224, p = .025$)

Treatment control

EOT negatively correlated with treatment control (higher EOT, lower treatment control) among partners only ($r = -.278, p = .005$).

TAS-20 total score

TAS-20 total score showed statistically significant correlations with coherence, consequences, emotional representations and treatment control, as shown in Table 10.

Coherence

Higher TAS-20 total score correlated with lower coherence in both groups (PwMS $r = -.300, p = .002$; partners $r = -.412, p < .001$).

Consequences

Higher TAS-20 total score correlated with higher consequences among partners only ($r = .244, p = .014$).

Emotional representations

TAS-20 total score positively correlated with emotional representations (higher TAS-20 total score, higher emotional representations) in both groups (PwMS $r = .400, p < .001$; partners $r = .312, p = .002$).

Treatment control

TAS-20 total score showed a negative correlation with treatment control (higher TAS-20 total score, lower treatment control) among partners only ($r = -.363, p < .001$).

Table 10

Correlations between alexithymia and illness perceptions

| | | PwMS TAS-20 and IPQ-R: Pearson's correlations | | | | | Partners TAS-20 and IPQ-R: Pearson's correlations | | | | |
|-------------------|---------|--|-------------|---------------------|-------------|------------|--|-------------|----------------------|------------|-----------------|
| | | Coher. | Cons. | Emotional repres | P. control | T. control | Coher. | Cons. | Emotional repres. | P. control | T. control |
| DDF | r | -.290 | .144 | .323 | -.103 | -.136 | -.391 | .263 | .312 | .137 | -.163 |
| | p-value | .003 | .154 | .001 | .309 | .178 | <.001 | .008 | .002 | .173 | .105 |
| DIF | r | -.312 | .240 | .479 | -.129 | -.162 | -.390 | .255 | .377 | .072 | -.372 |
| | p-value | .002 | .016 | <.001 | .201 | .106 | <.001 | .010 | <.001 | .477 | <.001 |
| EOT | r | -.065 | -.062 | .041 | -.224 | -.039 | -.164 | .034 | -.006 | -.131 | -.278 |
| | p-value | .520 | .540 | .686 | .025 | .700 | .102 | .738 | .956 | .194 | .005 |
| TAS-20 tot | r | -.300 | .166 | .400 | -.187 | -.153 | -.412 | .244 | .312 | .038 | -.363 |
| | p-value | .002 | .099 | <.001 | .062 | .129 | <.001 | .014 | .002 | .705 | <.001 |

Note. Correlations between Toronto Alexithymia Scale (TAS-20), subscales and total score, and Illness Perception Questionnaire Revised (IPQ-R, subscales: coherence, consequences, emotional representations, personal control, treatment control) among persons with multiple sclerosis (PwMS) and their partners. In bold, the statistically significant results ($p < 0.05$). DDF: Difficulty Describing Feelings; DIF: Difficulty Identifying Feelings; EOT: Externally-Oriented Thinking; TAS tot: TAS-20 total score.

5.5 APIM Model Results

To answer my research question (“Is alexithymia associated with illness perceptions in PwMS and their partners?”), I ran statistical models with TAS-20 subscales and total score separately considered as possible predictors of IPs. Below, the results of such analyses.

Difficulty describing feelings (DDF)

In a model with DDF as a predictor of IPs, this alexithymic feature showed statistically significant correlations with coherence, consequences and emotional representations. Full details (including the magnitude of the effects) are shown in Table 11.

Coherence (actor effect)

A statistically significant actor effect was observed in both groups (PwMS $r = -.290$, $p = .003$; partners $r = -.390$, $p < .001$) for coherence, whereby an increase in DDF correlated with a reduction of coherence.

Consequences (actor effect)

A statistically significant actor effect was observed (among partners only) for consequences, whereby an increase in DDF related to an increase in consequences ($r = .265$, $p = .007$).

Emotional representations (actor effect + partner effect)

A statistically significant actor effect was observed in both groups (PwMS $r = .325$, $p < .001$; partners $r = .319$, $p = .001$) for emotional representations, whereby an increase in DDF correlated with an increase of emotional representations.

Moreover, a statistically significant partner effect was observed, whereby an increase of DDF in the partners correlated with higher emotional representations in PwMS ($r = .265, p = .007$).

How to interpret the APIM results

The visual presentation below (Figure 2), summarizing the effects found between DDF and emotional representations provides an example of how to read the results keeping in mind the APIM model. For more details, see Table 11.

Figure 2

Correlations between difficulty describing feelings and emotional representations

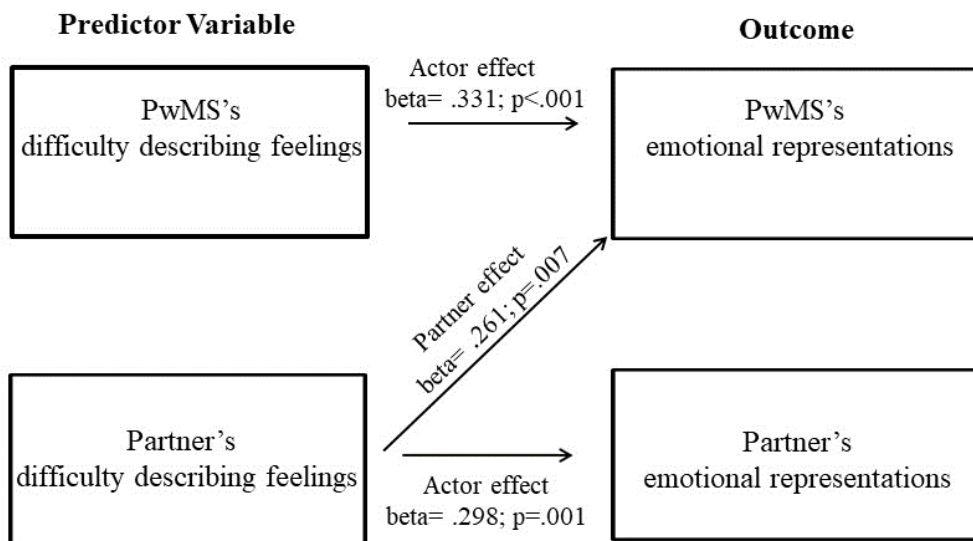


Table 11

APIM model, predictor: Difficulty Describing Feeling

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|----------------------------------|-------------|------------------------|----------------|-----------------|-------------------|----------|-----------|
| IPs' dimensions | | | | | | | |
| <i>Coherence</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.263 | -.436 to -.091 | .003 | -.298 | -.290 | Small |
| | Partner | .012 | -.158 to .182 | .894 | .013 | .014 | / |
| <i>Partners</i> | Actor | -.336 | -.494 to -.178 | <.001 | -.380 | -.390 | Medium |
| | Partner | -.032 | -.192 to .129 | .698 | -.036 | -.039 | / |
| <i>Consequences</i> | | | | | | | |
| <i>PwMS</i> | Actor | .133 | -.054 to .320 | .165 | .134 | .140 | / |
| | Partner | .125 | -.059 to .309 | .185 | .126 | .134 | / |
| <i>Partners</i> | Actor | .270 | .074 to .466 | .007 | .273 | .265 | Small |
| | Partner | -.037 | -.236 to .162 | .715 | -.038 | -.037 | / |
| <i>Emotional representations</i> | | | | | | | |
| <i>PwMS</i> | Actor | .409 | .172 to .647 | <.001 | .331 | .325 | Medium |
| | Partner | .323 | .089 to .556 | .007 | .261 | .265 | Small |
| <i>Partners</i> | Actor | .369 | .150 to .587 | .001 | .298 | .319 | Medium |
| | Partner | -.149 | -.371 to .072 | .188 | -.121 | -.133 | / |
| <i>Personal control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.083 | -.239 to .074 | .302 | -.098 | -.104 | / |
| | Partner | .036 | -.118 to .190 | .650 | .042 | .046 | / |
| <i>Partners</i> | Actor | .119 | -.055 to .294 | .182 | .142 | .135 | / |
| | Partner | .074 | -.103 to .252 | .411 | .089 | .083 | / |
| <i>Treatment control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.080 | -.194 to .034 | .173 | -.130 | -.137 | / |
| | Partner | .027 | -.085 to .139 | .637 | .044 | .048 | / |
| <i>Partners</i> | Actor | -.102 | -.227 to .023 | .112 | -.167 | -.160 | / |
| | Partner | -.068 | -.195 to .059 | .297 | -.111 | -.106 | / |

Note. Correlations found between the alexithymic trait “Difficulty Describing Feelings” (predictor) and the Illness perceptions’ (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), without confounders. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (*p* values in bold).

Difficulty identifying feelings (DIF)

In a model with DIF as a predictor of IPs, this alexithymic feature showed statistically significant correlations with coherence, consequences, emotional representations and treatment control. Full details (including the magnitude of the effects) are shown in Table 12.

Coherence (actor effect)

A statistically significant actor effect was observed in both groups (PwMS $r = -.295$, $p = .003$; partners $r = -.356$, $p < .001$) for coherence, whereby an increase of DIF related to a decrease of coherence.

Consequences (actor effect)

A statistically significant actor effect was recorded in both groups (PwMS $r = .224$, $p = .025$; partners $r = .245$, $p = .014$) for consequences, whereby an increase of DIF correlated with an increase of consequences in PwMS and their partners.

Emotional representations (actor effect)

A statistically significant actor effect was detected in both groups (PwMS $r = .453$, $p < .001$; partners $r = .347$, $p < .001$) for emotional representations, whereby an increase of DIF correlated with an increase of emotional representations.

Treatment control (actor effect)

A significant actor effect, for partners only, was observed for treatment control, whereby an increase of DIF determined a reduction of treatment control ($r = -.328$, $p < .001$).

Table 12

APIM model, predictor: Difficulty Identifying Feelings

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|---|-------------|------------------------|----------------|-----------------|-------------------|----------|-----------|
| IPs' dimensions | | | | | | | |
| <i>Coherence</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.150 | -.246 to -.053 | .003 | -.284 | -.295 | Small |
| | Partner | -.019 | -.135 to .096 | .746 | -.036 | -.033 | / |
| <i>Partners</i> | Actor | -.206 | -.313 to -.098 | <.001 | -.391 | -.356 | Medium |
| | Partner | -.054 | -.144 to .035 | .235 | -.104 | -.120 | / |
| <i>Consequences</i> | | | | | | | |
| <i>PwMS</i> | Actor | .120 | .016 to .224 | .025 | .204 | .224 | Small |
| | Partner | .023 | -.102 to .148 | .719 | .039 | .037 | / |
| <i>Partners</i> | Actor | .171 | .036 to .305 | .014 | .289 | .245 | Small |
| | Partner | .006 | -.106 to .119 | .912 | .011 | .011 | / |
| <i>Emotional representations</i> | | | | | | | |
| <i>PwMS</i> | Actor | .327 | .199 to .455 | <.001 | .444 | .453 | Medium |
| | Partner | .062 | -.091 to .216 | .426 | .085 | .081 | / |
| <i>Partners</i> | Actor | .273 | .126 to .419 | <.001 | .371 | .347 | Medium |
| | Partner | .059 | -.063 to .181 | .346 | .080 | .095 | / |
| <i>Personal control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.056 | -.144 to .032 | .213 | -.112 | -.126 | / |
| | Partner | .003 | -.103 to .108 | .959 | .006 | .005 | / |
| <i>Partners</i> | Actor | .033 | -.088 to .154 | .592 | .066 | .054 | / |
| | Partner | .030 | -.071 to .131 | .560 | .060 | .059 | / |
| <i>Treatment control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.049 | -.113 to .015 | .134 | -.135 | -.151 | / |
| | Partner | -.009 | -.086 to .067 | .809 | -.026 | -.025 | / |
| <i>Partners</i> | Actor | -.139 | -.219 to -.060 | <.001 | -.383 | -.328 | Medium |
| | Partner | -.059 | -.126 to .007 | .082 | -.163 | -.175 | / |

Note. Correlations found between the alexithymic trait “Difficulty Identifying Feelings” (predictor) and the Illness perceptions’ (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), without confounders. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (*p* values in bold).

Externally-oriented thinking (EOT)

In a model with EOT as a predictor of IPs, this alexithymic feature showed statistically significant correlations with coherence, personal control and treatment control. Full details (including the magnitude of the effects) are shown in Table 13.

Coherence (partner effect)

A statistically significant partner effect was observed, whereby an increase of EOT in PwMS correlated with a reduction of coherence in their partners ($r = -.217, p = .030$).

Personal control (actor effect)

A statistically significant actor effect was recorded, among PwMS only, for personal control, whereby an increase of EOT related to a decrease of personal control ($r = -.230, p = .021$).

Treatment control (actor effect)

A significant actor effect, among partners only, was observed for treatment control, since an increase of EOT was linked to a decrease of treatment control ($r = -.234, p = .019$).

Table 13

APIM model, predictor: Externally-Oriented Thinking

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|----------------------------------|-------------|------------------------|----------------|----------------|-------------------|----------|-----------|
| IPs' | | | | | | | |
| dimensions | | | | | | | |
| <i>Coherence</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.040 | -.211 to .130 | .644 | -.049 | -.047 | / |
| | Partner | -.055 | -.228 to .118 | .535 | -.067 | -.063 | / |
| <i>Partners</i> | Actor | -.088 | -.249 to .074 | .290 | -.106 | -.107 | / |
| | Partner | -.178 | -.337 to -.019 | .030 | -.216 | -.217 | Small |
| <i>Consequences</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.051 | -.231 to .130 | .584 | -.055 | -.056 | / |
| | Partner | -.016 | -.199 to .168 | .868 | -.017 | -.017 | / |
| <i>Partners</i> | Actor | .041 | -.158 to .240 | .688 | .044 | .041 | / |
| | Partner | -.031 | -.227 to .165 | .755 | -.034 | -.032 | / |
| <i>Emotional representations</i> | | | | | | | |
| <i>PwMS</i> | Actor | .022 | -.223 to .268 | .859 | .019 | .018 | / |
| | Partner | .105 | -.144 to .355 | .410 | .091 | .084 | / |
| <i>Partners</i> | Actor | -.008 | -.235 to .220 | .984 | -.007 | -.007 | / |
| | Partner | .006 | -.218 to .229 | .961 | .005 | .005 | / |
| <i>Personal control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.173 | -.319 to -.028 | .021 | -.221 | -.230 | Small |
| | Partner | .042 | -.106 to .190 | .580 | .053 | .056 | / |
| <i>Partners</i> | Actor | -.118 | -.290 to .053 | .178 | -.151 | -.136 | / |
| | Partner | .031 | -.138 to .200 | .717 | .040 | .037 | / |
| <i>Treatment control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.021 | -.130 to .088 | .709 | -.037 | -.038 | / |
| | Partner | .000 | -.111 to .111 | .995 | .001 | .001 | / |
| <i>Partners</i> | Actor | -.143 | -.262 to -.025 | .019 | -.252 | -.234 | Small |
| | Partner | -.096 | -.212 to .021 | .110 | -.168 | -.161 | / |

Note. Correlations found between the alexithymic trait “Externally-Oriented Thinking” (predictor) and the Illness perceptions’ (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), without confounders. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (*p* values in bold).

TAS-20 total score

In a model with TAS-20 total score (total level of alexithymia) as a predictor of IPs, the scale showed statistically significant correlations with coherence, consequences, emotional representations and treatment control. Full details (including the magnitude of the effects) are shown in Table 14.

Coherence (actor effect)

A statistically significant actor effect was observed in both groups (PwMS $r = -.289$, $p = .003$; partners $r = -.384$, $p < .001$) for coherence, whereby an increase of TAS-20 total score correlated with a decrease of coherence.

Consequences (actor effect)

A statistically significant actor effect was observed among partners only, whereby an increase of TAS-20 total score related to an increase of consequences ($r = .243$, $p = .014$).

Emotional representations (actor effect)

A significant actor effect was recorded when considering emotional representations in both groups (PwMS $r = .371$, $p < .001$; partners $r = .305$, $p = .002$), whereby an increase of TAS-20 total score was linked to an increase of emotional representations.

Treatment control (actor effect + partner effect)

An actor effect was detected, among partners only, for treatment control, whereby an increase of TAS-20 total score related to a decrease of treatment control ($r = -.329$, $p < .001$). Moreover, a statistically significant partner effect was observed, whereby an increase of TAS-20 total score in PwMS related to a decrease of treatment control in the partners ($r = -.207$, $p = .038$).

Table 14

APIM model, predictor: TAS-20 total score

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|----------------------------------|-------------|------------------------|----------------|-----------------|-------------------|----------|-----------|
| IPs' dimensions | | | | | | | |
| Coherence | | | | | | | |
| <i>PwMS</i> | Actor | -.085 | -.142 to -.029 | .003 | -.286 | -.289 | Small |
| | Partner | -.009 | -.071 to .052 | .767 | -.031 | -.030 | / |
| <i>Partners</i> | Actor | -.117 | -.173 to -.061 | <.001 | -.393 | -.384 | Medium |
| | Partner | -.042 | -.093 to .009 | .110 | -.141 | -.161 | / |
| Consequences | | | | | | | |
| <i>PwMS</i> | Actor | .047 | -.014 to .109 | .132 | .142 | .152 | / |
| | Partner | .020 | -.048 to .087 | .570 | .058 | .058 | / |
| <i>Partners</i> | Actor | .090 | .019 to .162 | .014 | .270 | .243 | Small |
| | Partner | -.007 | -.072 to .059 | .838 | -.020 | -.021 | / |
| Emotional representations | | | | | | | |
| <i>PwMS</i> | Actor | .154 | .078 to .231 | <.001 | .370 | .371 | Medium |
| | Partner | .072 | -.012 to .156 | .093 | .174 | .169 | / |
| <i>Partners</i> | Actor | .129 | .049 to .209 | .002 | .309 | .305 | Medium |
| | Partner | .004 | -.069 to .077 | .917 | .009 | .011 | / |
| Personal control | | | | | | | |
| <i>PwMS</i> | Actor | -.049 | -.100 to .001 | .057 | -.174 | -.191 | / |
| | Partner | .010 | .045 to .066 | .718 | .036 | .037 | / |
| <i>Partners</i> | Actor | .008 | -.056 to .072 | .811 | .028 | .024 | / |
| | Partner | .020 | -.039 to .078 | .510 | .069 | .067 | / |
| Treatment control | | | | | | | |
| <i>PwMS</i> | Actor | -.029 | -.066 to .009 | .133 | -.139 | -.151 | |
| | Partner | .001 | -.039 to .042 | .944 | .007 | .007 | |
| <i>Partners</i> | Actor | -.074 | -.116 to -.032 | <.001 | -.358 | -.329 | Medium |
| | Partner | -.041 | -.080 to -.002 | .038 | -.199 | -.207 | Small |

Note. Correlations found between alexithymia [Toronto Alexitymia Scale 20 (TAS-20) total score (predictor)] and the Illness perceptions' (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), without confounders. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (*p* values in bold).

5.6 Sensitivity Analysis

Sensitivity analyses serve to identify potential underlying factors that may disconfirm the primary findings of a research, thus questioning their robustness (Thabane et al., 2013).

As for my research, I decided to take into consideration potential confounders that may have impacted IPs, apart from alexithymic traits. More specifically, I re-ran the models previously showing statistically significant correlations between alexithymia and IPs in the simple APIM (see Tables 11-14), simultaneously adding sex, disease severity (EDSS score) and quality of marital relationship (DAS total score) as covariates. Given my sample of PwMS is mainly composed of females, I decided to consider the possible impact of gender on my findings. Then, I hypothesized that a more severe clinical condition (indicated by a higher score on the EDSS) could potentially favour the formation of negative IPs, while a poor marital quality might well worsen the perceived impact of an illness, due to feelings of solitude and lack of effective communication. After adjusting for the covariates, the actor effects previously observed between alexithymic traits and consequences disappeared in both groups, with EDSS and DAS total score instead representing major contributors to the variance (higher marital quality, lower consequences; higher severity, higher consequences). For all the other IPs (coherence, emotional representations, personal control and treatment control), the majority of the actor effects observed in the simple models remained, as shown in Tables 15-18. While the other previously detected partner effects disappeared, the partner effect from PwMS to partners (whereby an increase of EOT in the PwMS determined a reduction of coherence in their partners) remained unaltered after adjusting for the covariates. See Tables 15-18.

Table 15

APIM with covariates, predictor: Difficulty Describing Feelings

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|----------------------------------|-------------|------------------------|-----------------|----------------|-------------------|----------|-----------|
| IPs' dimensions | | | | | | | |
| <i>Coherence</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.237 | -.413 to -.062 | .009 | -.268 | -.271 | Small |
| | Partner | .077 | -.111 to .264 | .424 | .087 | .066 | / |
| <i>Partners</i> | Actor | -.282 | -.455 to -.109 | .002 | -.319 | -.296 | Small |
| | Partner | -.011 | -.174 to .152 | .895 | -.012 | -.004 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | .380 | -1.344 to 2.104 | .666 | .044 | .039 | / |
| | Partners | -.815 | -2.463 to .834 | .334 | -.094 | -.113 | / |
| EDSS | PwMS | -.671 | -1.385 to .043 | .067 | -.188 | -.187 | / |
| DAS-tot | PwMS | .030 | -.017 to .076 | .210 | .131 | .085 | / |
| | Partners | .030 | -.016 to .077 | .203 | .132 | .179 | / |
| <i>Consequences</i> | | | | | | | |
| <i>PwMS</i> | Actor | .087 | -.097 to .271 | .356 | .088 | .096 | / |
| | Partner | .006 | -.190 to .203 | .949 | .006 | .009 | / |
| <i>Partners</i> | Actor | .173 | -.041 to .387 | .115 | .174 | .165 | / |
| | Partner | -.075 | -.276 to .126 | .468 | -.075 | -.073 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | -1.113 | -2.922 to .696 | .229 | -.115 | -.123 | / |
| | Partners | 1.259 | -.779 to 3.296 | .227 | .130 | .121 | / |
| EDSS | PwMS | .968 | .219 to 1.717 | .012* | .241 | .254 | Small |
| DAS-tot | PwMS | -.053 | -.102 to -.004 | .035* | -.207 | -.206 | Small |
| | Partners | -.054 | -.112 to .003 | .065 | -.212 | -.175 | / |
| <i>Emotional representations</i> | | | | | | | |
| <i>PwMS</i> | Actor | .375 | .133 to .616 | .003 | .303 | .296 | Small |
| | Partner | .231 | -.027 to .489 | .081 | .187 | .170 | / |
| <i>Partners</i> | Actor | .279 | .043 to .515 | .022 | .226 | .227 | Small |
| | Partner | -.194 | -.416 to .028 | .089 | -.157 | -.176 | / |
| COVARIATES | | | | | | | |

| | | | | | | | |
|---------|----------|--------|-----------------|-------|-------|-------|-------|
| Sex | PwMS | -1.610 | -3.982 to .763 | .185 | -.133 | -.139 | / |
| | Partners | .038 | -2.216 to 2.291 | .974 | .003 | .007 | / |
| EDSS | PwMS | .071 | -.912 to 1.053 | .888 | .014 | .021 | / |
| DAS-tot | PwMS | -.042 | -.106 to .022 | .199 | -.132 | -.147 | / |
| | Partners | -.072 | -.135 to -.008 | .028* | -.225 | -.232 | Small |

Note. Correlations found between the alexithymic trait “Difficulty Describing Feelings” (predictor) and the Illness perceptions’ (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), considering possible confounders. The analysis only considers the dimensions showing significant correlations throughout the simple APIM model. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (p values regarding the correlation between alexithymic traits and IPs in bold; p values regarding the correlation between covariates and IPs highlighted with an asterisk). DAS-tot: Dyadic Adjustment Scale total score; EDSS: Expanded Disability Status Scale.

Table 16

APIM with covariates, predictor: Difficulty Identifying Feelings

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|----------------------------------|-------------|------------------------|-----------------|-----------------|-------------------|----------|-----------|
| IPs' dimensions | | | | | | | |
| <i>Coherence</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.140 | -.238 to -.042 | .005 | -.266 | -.281 | Small |
| | Partner | .004 | -.117 to .125 | .948 | .008 | .001 | / |
| <i>Partners</i> | Actor | -.178 | -.297 to -.059 | .004 | -.338 | -.278 | Small |
| | Partner | -.045 | -.136 to .045 | .331 | -.086 | -.096 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | .141 | -1.538 to 1.820 | .869 | .016 | .016 | / |
| | Partners | -1.186 | -2.780 to .408 | .146 | -.137 | -.156 | / |
| EDSS | PwMS | -.571 | -1.285 to .142 | .118 | -.160 | -.160 | / |
| DAS-tot | PwMS | .019 | -.026 to .064 | .419 | .082 | .060 | / |
| | Partners | .025 | -.024 to .073 | .318 | .107 | .134 | / |
| <i>Consequences</i> | | | | | | | |
| <i>PwMS</i> | Actor | .097 | -.005 to .198 | .063 | .164 | .190 | / |
| | Partner | -.032 | -.157 to .094 | .621 | -.054 | -.051 | / |
| <i>Partners</i> | Actor | .114 | -.034 to .262 | .132 | .193 | .158 | / |
| | Partner | -.011 | -.124 to .101 | .843 | -.019 | -.019 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | -1.064 | -2.805 to .678 | .233 | -.110 | -.123 | / |
| | Partners | 1.482 | -.506 to 3.470 | .146 | .153 | .147 | / |
| EDSS | PwMS | .940 | .200 to 1.679 | .014* | .234 | .250 | Small |
| DAS-tot | PwMS | -.052 | -.099 to -.006 | .028* | -.205 | -.218 | Small |
| | Partners | -.048 | -.107 to .012 | .117 | -.186 | -.147 | / |
| <i>Emotional representations</i> | | | | | | | |
| <i>PwMS</i> | Actor | .308 | .180 to .435 | <.001 | .418 | .438 | Medium |
| | Partner | .020 | -.138 to .179 | .800 | .028 | .023 | / |
| <i>Partners</i> | Actor | .225 | .062 to .388 | .007 | .306 | .266 | Small |
| | Partner | .048 | -.076 to .172 | .451 | .065 | .077 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | -1.851 | -4.042 to .339 | .099 | -.153 | -.169 | / |
| | Partners | .177 | -2.011 to 2.365 | .874 | .015 | .018 | / |
| EDSS | PwMS | .013 | -.918 to .943 | .979 | .003 | .006 | / |
| DAS-tot | PwMS | -.055 | -.114 to .004 | .069 | -.172 | -.194 | / |
| | Partners | -.045 | -.111 to .021 | .187 | -.140 | -.141 | / |

| <i>Treatment control</i> | | | | | | | |
|--------------------------|----------|-------|----------------|-------------|-------|-------|-------|
| <i>PwMS</i> | Actor | -.045 | -.109 to .020 | .177 | -.122 | -.139 | / |
| | Partner | .008 | -.071 to .088 | .835 | .023 | .021 | / |
| <i>Partners</i> | Actor | -.114 | -.203 to -.025 | .013 | -.314 | -.251 | Small |
| | Partner | -.052 | -.120 to .016 | .134 | -.143 | -.153 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | -.656 | -1.762 to .451 | .247 | -.110 | -.119 | / |
| | Partners | -.543 | -1.734 to .649 | .373 | -.091 | -.092 | / |
| EDSS | PwMS | -.039 | -.509 to .431 | .871 | -.016 | -.017 | / |
| DAS-tot | PwMS | .024 | -.006 to .054 | .118 | .151 | .158 | / |
| | Partners | .022 | -.014 to .058 | .242 | .137 | .120 | / |

Note. Correlations found between the alexithymic trait “Difficulty Identifying Feelings” (predictor) and the Illness perceptions’ (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), considering possible confounders. The analysis only considers the dimensions showing significant correlations throughout the simple APIM model. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (p values regarding the correlation between alexithymic traits and IPs in bold; p values regarding the correlation between covariates and IPs highlighted with an asterisk). DAS-tot: Dyadic Adjustment Scale total score; EDSS: Expanded Disability Status Scale.

Table 17

APIM with covariates, predictor: Externally-Oriented Thinking

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|--------------------------|-------------|------------------------|-----------------|----------------|-------------------|----------|-----------|
| IPs' dimensions | | | | | | | |
| <i>Coherence</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.049 | -.223 to .125 | .583 | -.059 | -.056 | / |
| | Partner | -.026 | -.214 to .162 | .788 | -.031 | -.034 | / |
| <i>Partners</i> | Actor | .005 | -.161 to .170 | .955 | .006 | .013 | / |
| | Partner | -.222 | -.378 to -.065 | .006 | -.269 | -.277 | Small |
| COVARIATES | | | | | | | |
| Sex | PwMS | .333 | -1.508 to 2.174 | .724 | .038 | .035 | / |
| | Partners | -1.965 | -3.655 to -.275 | .024* | -.227 | -.235 | Small |
| EDSS | PwMS | -.676 | -1.411 to .060 | .073 | -.189 | -.185 | / |
| DAS-tot | PwMS | .027 | -.020 to .073 | .259 | .118 | .097 | / |
| | Partners | .062 | .017 to .106 | .007* | .271 | .295 | Small |
| <i>Personal control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.159 | -.310 to -.008 | .041 | -.203 | -.207 | Small |
| | Partner | .020 | -.143 to .183 | .809 | .026 | .016 | / |
| <i>Partners</i> | Actor | -.151 | -.336 to .033 | .110 | -.193 | -.166 | / |
| | Partner | .044 | -.131 to .219 | .622 | .056 | .052 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | -.633 | -2.229 to .964 | .438 | -.077 | -.083 | / |
| | Partners | .505 | -1.384 to 2.394 | .601 | .061 | .056 | / |
| EDSS | PwMS | -.161 | -.799 to .477 | .621 | -.047 | -.052 | / |
| DAS-tot | PwMS | -.003 | -.043 to .037 | .899 | -.012 | -.042 | / |
| | Partners | -.027 | -.077 to .022 | .275 | -.126 | -.122 | / |
| <i>Treatment control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.010 | -.121 to .102 | .862 | -.017 | -.018 | / |
| | Partner | .017 | -.103 to .137 | .779 | .030 | .027 | / |
| <i>Partners</i> | Actor | -.097 | -.220 to .027 | .128 | -.170 | -.156 | / |
| | Partner | -.112 | -.229 to .005 | .063 | -.196 | -.189 | / |
| COVARIATES | | | | | | | |

| | | | | | | | |
|---------|----------|-------|----------------|-------|-------|-------|-------|
| Sex | PwMS | -.551 | -1.728 to .626 | .360 | -.092 | -.095 | / |
| | Partners | -.766 | -2.031 to .498 | .237 | -.128 | -.122 | / |
| EDSS | PwMS | -.061 | -.531 to .409 | .800 | -.025 | -.027 | / |
| DAS-tot | PwMS | .028 | -.001 to .058 | .064 | .180 | .184 | / |
| | Partners | .041 | .008 to .074 | .017* | .260 | .242 | Small |

Note. Correlations found between the alexithymic trait “Externally-Oriented Thinking” (predictor) and the Illness perceptions’ (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), considering possible confounders. The analysis only considers the dimensions showing significant correlations throughout the simple APIM model. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (p values regarding the correlation between alexithymic traits and IPs in bold; p values regarding the correlation between covariates and IPs highlighted with an asterisk). DAS-tot: Dyadic Adjustment Scale total score; EDSS: Expanded Disability Status Scale

Table 18*APIM with covariates, predictor: TAS-20, total score*

| | ROLE | EFFECT ESTIMATE | 95%CI | p-value | Beta-value | r | ES |
|----------------------------------|-------------|------------------------|-----------------|-----------------|-------------------|----------|-----------|
| IPs' dimensions | | | | | | | |
| <i>Coherence</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.081 | -.137 to -.024 | .006 | -.271 | -.280 | Small |
| | Partner | .008 | -.060 to .077 | .809 | .028 | .013 | / |
| <i>Partners</i> | Actor | -.100 | -.164 to -.036 | .002 | -.337 | -.288 | Small |
| | Partner | -.040 | -.092 to .012 | .132 | -.134 | -.150 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | .364 | -1.349 to 2.077 | .678 | .042 | .040 | / |
| | Partners | -.847 | -2.469 to .775 | .307 | -.098 | -.115 | / |
| EDSS | PwMS | -.617 | -1.329 to .094 | .091 | -.173 | -.174 | / |
| DAS-tot | PwMS | .022 | -.025 to .069 | .361 | .097 | .062 | / |
| | Partners | .020 | -.028 to .068 | .410 | .088 | .119 | / |
| <i>Consequences</i> | | | | | | | |
| <i>PwMS</i> | Actor | .037 | -.022 to .097 | .217 | .112 | .127 | / |
| | Partner | -.027 | -.098 to .045 | .465 | -.080 | -.073 | / |
| <i>Partners</i> | Actor | .052 | -.029 to .133 | .206 | .156 | .133 | / |
| | Partner | -.013 | -.079 to .052 | .691 | -.040 | -.040 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | -1.299 | -3.086 to .489 | .156 | -.134 | -.145 | / |
| | Partners | 1.299 | -.749 to 3.348 | .215 | .134 | .125 | / |
| EDSS | PwMS | .985 | .242 to 1.727 | .010* | .246 | .260 | Small |
| DAS-tot | PwMS | -.060 | -.108 to -.011 | .017* | -.233 | -.232 | Small |
| | Partners | -.051 | -.110 to .009 | .100 | -.198 | -.157 | / |
| <i>Emotional representations</i> | | | | | | | |
| <i>PwMS</i> | Actor | .150 | .073 to .226 | <.001 | .359 | .366 | Medium |
| | Partner | .031 | -.061 to .123 | .514 | .074 | .062 | / |
| <i>Partners</i> | Actor | .097 | .006 to .188 | .037 | .233 | .207 | Small |
| | Partner | -.005 | -.078 to .069 | .898 | -.012 | -.015 | / |

| | | | | | | | |
|--------------------------|----------|--------|-----------------|-------------|-------|-------|-------|
| COVARIATES | | | | | | | |
| Sex | PwMS | -2.104 | -4.412 to .205 | .076 | -.174 | -.183 | / |
| | Partners | -.028 | -2.325 to 2.269 | .981 | -.002 | .001 | / |
| EDSS | PwMS | .102 | -.857 to 1.062 | .835 | .020 | .026 | / |
| DAS-tot | PwMS | -.052 | -.115 to .012 | .111 | -.163 | -.174 | / |
| | Partners | -.057 | -.124 to .011 | .103 | -.178 | -.176 | / |
| <i>Treatment control</i> | | | | | | | |
| <i>PwMS</i> | Actor | -.023 | -.061 to .014 | .223 | -.113 | -.126 | / |
| | Partner | .014 | -.031 to .059 | .550 | .067 | .060 | / |
| <i>Partners</i> | Actor | -.059 | -.107 to -.010 | .018 | -.284 | -.238 | Small |
| | Partner | -.038 | -.077 to .001 | .058 | -.185 | -.193 | / |
| COVARIATES | | | | | | | |
| Sex | PwMS | -.535 | -1.662 to .593 | .354 | -.089 | -.096 | / |
| | Partners | -.399 | -1.620 to .823 | .523 | -.067 | -.066 | / |
| EDSS | PwMS | -.062 | -.531 to .406 | .794 | -.025 | -.027 | / |
| DAS-tot | PwMS | .028 | -.004 to .059 | .085 | .175 | .171 | / |
| | Partners | .021 | -.015 to .058 | .247 | .136 | .120 | / |

Note. Correlations found between the Toronto Alexithymia Scale (TAS-20) total score (predictor) and the Illness perceptions' (IPs) dimensions (outcome), using the Actor-Partner Interdependence Model (APIM), considering possible confounders. The analysis only considers the dimensions showing significant correlations throughout the simple APIM model. The findings refer to both persons with multiple sclerosis (PwMS) and their partners, taking into account the actor and partner roles for each group. The 95% confidence interval (CI) is also reported, as well as the effect size (ES) of the statistically significant effects (p values regarding the correlation between alexithymic traits and IPs in bold; p values regarding the correlation between covariates and IPs highlighted with an asterisk). DAS-tot: Dyadic Adjustment Scale total score; EDSS: Expanded Disability Status Scale.

In light of the findings reported in this chapter, it can be fairly concluded that alexithymia is confirmed as a variable possibly associated with IPs. The sensitivity analysis showed several findings were robust in the presence of other variables but also pointed out possible confounders that may impact the relationship between alexithymic traits and illness appraisals. These data could inform further studies on the topic, as discussed in the next chapter.

Chapter 6

Discussion

My thesis focuses on persons with MS (PwMS) and their partners' illness perceptions (IPs).

The research topic was addressed from two perspectives. In the literature review (Chapter 3), I investigated the relationship between IPs and outcomes in PwMS and their caregivers. In the empirical work (Chapters 4 and 5), I tested alexithymia as possibly associated with IPs, from an individual and dyadic perspective, with the secondary aim of obtaining the magnitude of the partner effects exerted by alexithymic traits. Overall, my dissertation contributes to advance the knowledge on IPs and the factors possibly associated with them in the specific population of PwMS and their partners, while raising interesting points for future research.

The findings of my literature review (Luca et al., 2022) indicate that positive IPs (e.g. control, coherence) relate to better psychophysical outcome (e.g. well-being and physical health), the latter being worse among PwMS holding negative beliefs about their condition. The magnitude of the relationship between IPs and outcome was medium across the analyzed studies. The few articles focusing on dyads suggest a possible interdependence, within the couples, between IPs and outcome, such as the correlation between low coherence in the couple and lower positive affect among the PwMS (Luca et al., 2022).

Despite the importance of IPs, however, there was a remarkable gap in the knowledge pertaining to what might influence their formation at the individual and dyadic level. Therefore, it would be wise to investigate upstream, in other words before that potentially dysfunctional IPs take shape and hinder the person's adaptation to MS. These considerations prompted me to conduct my empirical study with a particular focus on alexithymia, this being a personality trait

potentially impacting on the individuals' physical (Pollatos & Herbert, 2018), emotional (Luminet et al., 2021b) and interpersonal (Pérusse et al., 2012) aspects.

Taking into account the findings of my study, there are various points to discuss. In particular, the results from my Actor-Partner Interdependence Model (APIM) analysis (Chapter 5) support the hypothesis of a person's own alexithymia [Toronto Alexithymia Scale (TAS-20) total score and/or subscales] as associated with their own IPs, whereby higher alexithymic traits enhance negative IPs (e.g. consequences) and reduce positive ones (e.g. coherence), with small-to-medium effect sizes, in both PwMS and their partners. These findings are in line with those reported by other researchers, whereby higher alexithymic traits related to increased negative (e.g. consequences) IPs and reduced positive (e.g. coherence) ones (Barbasio et al., 2015).

In my study, the TAS-20 total score related to almost all IPs. However, a closer look at the alexithymic facets (difficulty describing feeling, DDF; difficulty identifying feelings, DIF; externally-oriented thinking, EOT) shows peculiar trends. In particular, EOT had no impact on consequences and emotional representations, while being the only facet influencing personal control, whereby higher EOT correlated with lower personal control in PwMS. On the other hand, higher DDF and DIF both related to higher emotional representations in PwMS and their partners. Moreover, higher DIF and DDF related to higher consequences in both groups and among partners only, respectively.

The differential impact of alexithymic traits on IPs may reflect the very nature of the diverse alexithymia facets. Indeed, since DDF and DIF are usually accountable for over-responding (almost always maladaptive) to negative and emotionally challenging situations (Luminet et al., 2021a), their relationship with higher consequences and emotional representations may indicate an exaggeratedly negative appraisal of MS. On the contrary, EOT

is typically related to emotion deficits, being characterized by concrete thinking, which overlooks inner states (Maroti et al., 2018) and reduces the sense of mastery over situations (Brett & Dubash, 2023), the latter potentially explaining the negative correlation between EOT and personal control in my sample. In other words, EOT may predominantly contribute to cognitive processing, as opposed to DDF and DIF, more involved in the emotional response to MS. From a therapeutic perspective, one could anticipate that persons with a predominance of EOT might take advantage of cognition-oriented psychotherapeutic techniques, for example aimed at improving the sense of mastery. On the contrary, people showing higher DDF and/or DIF may take advantage of emotion-focused therapies, aimed at reducing the emotional burden of MS. It should be noted that cognitive-emotional processing is a complex phenomenon, to be considered in an integrated manner, whereby the analysis of the differential weight of the alexithymia facets just provides a better understanding (Luminet et al., 2021b). The results discussed above confirm that alexithymia is associated with IPs at the individual level.

However, the findings from my APIM analysis also validate a couple-oriented perspective, whereby alexithymic traits in a member of the couple favour negative IPs in the other member. More specifically, the following partner effects, reflecting small effect sizes, were detected:

- 1) higher DDF in the partners related to higher emotional representations in the PwMS;
 - 2) higher TAS-20 total score in PwMS related to lower treatment control in the partners;
- and
- 3) higher EOT in PwMS related to lower coherence in the partners.

These findings make sense in light of the interpersonal repercussions of alexithymia. As previously stated, individuals with greater alexithymia may appear detached or even hostile in the context of emotionally charged situations (Pérusse et al., 2012). Showing difficulties in

understanding, sharing and regulating their emotions, their interpersonal life might be more stressful compared to other individuals, particularly in the presence of high alexithymic traits (Chen et al., 2011). In a marital context, persons with alexithymic traits may show (at various levels) lack of empathy and support, ultimately failing to conduct serene and fruitful conversations with their spouse (whose feelings are hardly recognized) and to engage in emotional resonance (Bird & Viding, 2014; Goerlich, 2018; Pérusse, et al., 2012). Consequently, stress communication, implying the understanding and disclosure of one's own and one spouse's stress when facing challenging situations (in my study, MS), is compromised (Gabriel et al., 2016). Unsurprisingly, the conflictual communication generates distress and negative emotions within the couple (Pérusse et al., 2012). Generally speaking, the spouse of an alexithymic individual might feel restrained in showing vulnerability and perceive the partner as cold, thus finding the marital relationship unsatisfying (Eid & Boucher, 2012). These considerations may help in interpreting the partner effects arising from my APIM analysis.

Indeed, it is easy to envision how a PwMS with a partner presenting high DDF might experience higher MS-related emotional burden, since there is little room for sharing emotions and receive sympathy within the couple. Interestingly, in a study investigating the relationship between alexithymia and dyadic adjustment through the APIM in a community sample, a negative correlation was reported between DDF and the partner's dyadic adjustment, with females being more affected by their partner's emotional repression (Eid & Boucher, 2012). This is particularly relevant for my study, considering that the group of PwMS is mainly composed of females.

Considering the other partner effect, it seems that higher alexithymic traits (TAS-20 total score) in PwMS relate to lower perception of treatment as effective in controlling MS in their partners. Alexithymic persons (here, alexithymic PwMS) facing stressors tend to avoid uncomfortable topics of discussion (here, MS), keep their opinions to themselves, and are likely

to exhibit helplessness, behavioural disengagement and denial (Velasco et al., 2006). In this context, their partners, left alone to deal with medical information, unshared emotions and reduced spousal support may develop a more pessimistic view of MS as a completely uncontrollable condition.

Finally, let us examine the finding linking higher EOT in the PwMS to lower understanding of MS (coherence) in their partners. The externally-oriented cognitive style relates to specific deficits: impaired ability to extract useful over inaccurate information due to lack of internal awareness, reduced perspective-taking (Luminet et al., 2021b) and poor reflective functioning, including the understanding of one's own and others' behaviour in relation to emotions (Calaresi & Barberis, 2019). Hence, it is apparent how high EOT may decrease the person's ability to partake in an effective exchange of meaningful information. In particular, the reduced understanding of the emotions prompted by negative situations (Luminet et al., 2021b) may significantly impact the couple's confrontation of stressful topics, ultimately hindering the formation of a clear idea of what MS actually is. These findings support my initial hypothesis of alexithymia being associated with negative IPs in PwMS and their partners, both at the individual and dyadic level.

What may seem mere speculations, acquire more value in light of the theoretical framework guiding my research, namely the already introduced cognitive-transactional model (CTM) of couples' adaptation to chronic illness, considering the personal and shared formation of IPs as a crucial step towards the dyadic adaptation to a chronic illness, whereby the effective couple's communication plays a crucial role (Badr & Acitelli, 2017). Indeed, alexithymia may actually represent a barrier to making sense of MS both individually and dyadically. From a couple-oriented perspective, the quality of the relationship and the communication within the couple seem to be crucially important. Interestingly, in a study conducting an APIM analysis,

loneliness and intimate communication mediated the relationship between alexithymia and marital quality (Frye-Cox & Hesse, 2013).

The interpretation of my negative findings offers some points for reflection. In particular, considering the relationship between higher DIF and lower treatment control, this effect was not detected among PwMS, but only among partners. This is an unexpected finding, since one might think that such an alexithymic facet would affect the PwMS' beliefs, too. However, this result might relate to the fact that partners, not having a direct experience of the illness, may rely more on external sources of control (treatment) of MS compared to PwMS. This interpretation is supported by the fact that another alexithymic facet, namely EOT, affected personal control among PwMS only and treatment control among partners only. Regarding the lack of correlations between TAS-20 total score and personal control in both partners and PwMS, this negative finding might reflect the specific impact of EOT on personal control, impact that was masked when considering alexithymia as a whole.

To the best of my knowledge, this is the first study investigating the link between alexithymia and IPs from a dyadic perspective. My findings also allowed me to obtain preliminary data on the effects size of the partner effects exerted by alexithymic traits. Moreover, identifying alexithymia as possibly associated with IPs might enrich the already existing theoretical frameworks highlighting the importance of a couple's communication.

Practical implications of my research

The preliminary nature of my study demands caution when interpreting the findings. However, deepening the knowledge on the link between alexithymia and IPs may have practical implications. In fact, one could hypothesise that tailored psychotherapeutic interventions aimed at reducing alexithymic traits in PwMS and/or their partners could enhance positive, and potentially more functional, functional IPs. Indeed, scholars are already claiming

the need to finally convert decades of basic research on alexithymia into clinical interventions (Samur et al., 2013). In this regard, literature data suggest that, despite the relative stability of alexithymia and the extra challenges it poses in terms of therapeutic alliance and emotional awareness, it would be an error to a priori consider alexithymic persons as untreatable or unwilling to engage in a psychotherapeutic program (Nunes da Silva, 2021). Indeed, interventions aimed at improving insight, verbalization of emotions (Grabe et al., 2008), decoding others' feelings (Levant et al., 2009), linking emotions to specific events (da Silva et al., 2017, 2020) may be effective at reducing alexithymic traits. Emotionally-focused interventions dedicated to couples may be useful to promote functional communication patterns, ultimately improving marital adjustment (Izadi & Mokhtari, 2021).

Limitations of my research

My research has some limitations. First of all, its cross-sectional design provides information on the correlations between alexithymia and IPs, not allowing us to draw conclusions regarding causation. Moreover, including other components of IPs (identity, causes) could have offered a broader view of the phenomenon under study. Since no adjustments were applied for multiple comparisons (see paragraph 4.3.4, statistical analysis) my findings must be interpreted with caution due to risks of type I errors (false positives). So, readers are invited to consider other aspects, such as the magnitude of effect sizes (Ranganathan et al., 2016), to inform future similar studies, also taking into account the preliminary nature of my research.

Being a preliminary study, my research is far from being conclusive. Moreover, my sensitivity analysis, albeit overall confirming the relationship between alexithymia and IPs, suggests that other aspects, such as relationship quality, may be important in this relationship. In fact, relationship quality may somewhat mediate the link between alexithymia and IPs,

particularly in terms of partner effects. Indeed, it would be naive to reduce the complex mechanisms underlying the formation of IPs to a linear and monocausal process.

Hence, many questions remain unanswered and further studies are recommended to disentangle the involved factors and their contribution.

Future research

My results stimulate future research on my topic of interest. Studies with larger sample sizes (e.g. multi-site) might provide more details on the partner effects exerted by alexithymia, since in my study their magnitude was small. Moreover, studies specifically focusing on the role of confounders (marital/partnership quality in particular) might shed light on the specific pathways through which alexithymia could influence illness appraisals. Moreover, longitudinal studies could investigate the relationship between alexithymia and IPs in newly diagnosed individuals, while focusing on their psychophysical outcome.

Concluding remarks

My literature review highlights the clinical importance of IPs. The findings of the cross-sectional research, reporting a relationship between alexithymia and more negative illness appraisals, may inform therapeutic interventions aimed at reducing alexithymic traits, which in turn may reduce negative, and potentially dysfunctional, IPs. Many questions remain unanswered and further studies are needed to shed light on this interesting topic.

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